

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

CURRENT REPORT

according to ASF Regulation no.5/2018

Date of Report: December 19th 2025

Company Name: SOCEP SA

Headquarter: Constanta, New Port Dana 34

Telephone/Fax: 0241/693856; 0241/693759

Tax Registration Cod: RO 1870767

Order Number of the Trade Register: J1991000643131

Stock Market: BVB, first category, symbol SOCP

Share Capital: 63.972.750,40 lei divided into 639.727.504 uncertificated registered shares with nominal value of 0.10 lei / share

Events to report: Decision of the Extraordinary General Meeting of Shareholders of SOCEP SA dated December 19th 2025.

The Extraordinary General Meeting of Shareholders of SOCEP S.A., headquartered in the municipality of Constanta, Port Nou Premises, Dana 34, Constanta County, registered in the Trade Register under no. J1991000643131, CIF RO 1870767, meeting on December 19th 2025, based on the provisions of Law no. 31/1990 and the Articles of Association of SOCEP SA, with a quorum of 85.41%, taking into account the materials presented according to the agenda, as well as the debates in the meeting, unanimously,

RESOLVES

1. Approval of the Merger Project regarding the merger by absorption by SOCEP SA of SOCEFIN SRL with headquarters in Constanta municipality, Port Premises, Constanta county, with registration number in the Trade Register J13/684/2012 and unique registration code 30014539.
2. Approval of the merger by absorption by the absorbing company SOCEP SA of the absorbed company SOCEFIN SRL under the conditions of the Merger Project mentioned in point 1 above.
3. Approval of the date of December 31st 2025 as the date from which the merger by absorption will take effect.
4. Approval of the effects of the merger by absorption and their implementation, respectively the dissolution without liquidation of SOCEFIN SRL, as the absorbed company, its deletion from the Trade Register and from the financial administration records and the universal transmission of its assets (assets and liabilities) to the absorbing company SOCEP SA.

5. Empowerment of the Chairman of the Board of Directors – Dorinel Cazacu, with the right of subdelegation, to take all measures, to carry out all administrative, economic, financial or legal operations, considered necessary or appropriate by him, to sign all documents, so that this decision is fulfilled and the merger becomes effective.
6. Approval of the amendment to the Articles of Association of SOCEP SA as follows:
 - 6.1. Amendment of Art.5 - General object of activity of the company, as follows:
 - 6.1.1. By completing the secondary activity object with the CAEN code 6421 - Activities of holding companies.
 - 6.1.2. Following the legislative amendments regarding the obligation of companies to update the scope of activity according to CAEN rev 3.

Article 5 will have the following content:

“Art.5 The general scope of activity of the company is:

- 0240 - *Services activities ancillary to forestry*
- 2511 - *Manufacture of metal constructions and components of metal structures*
- 3020 - *Manufacture of rolling stock*
- 3311 - *Repair and maintenance of articles made of metal*
- 3312 - *Repair and maintenance of machinery*
- 3315 - *Repair and maintenance of ships and boats, civil.*
- 3317 - *Repair and maintenance of other transport equipment n.e.c.*
- 3319 - *Repair and maintenance of other equipment*
- 3320 - *Installation of industrial machinery and equipment*
- 3524 - *Storage of gases, as part of supply services*
- 4360 - *Intermediation services for special works construction*
- 4611 - *Agents involved in the sale of agricultural raw materials, live animals, textile raw materials and semi-finished products*
- 4612 - *Agents involved in the sale of fuels, minerals, metals and industrial chemicals*
- 4613 - *Agents involved in the sale of fuels, minerals, metals and industrial chemicals*
- 4614 - *Agents involved in the sale of machinery, industrial equipment, ships and aircraft*
- 4615 - *Agents involved in the sale of furniture, household goods and hardware*
- 4616 - *Agents involved in the sale of textiles, fur clothing, footwear and leather goods*
- 4617 - *Agents involved in the sale of food, beverages and tobacco*
- 4618 - *Agents involved in the sale of specialized products, n.e.c.*
- 4619 - *Agents involved in the sale of miscellaneous products*
- 4621 - *Wholesale of cereals, seeds, of animal feed and unmanufactured tobacco*
- 4664 - *Wholesale of other machinery and equipment*
- 4672 - *Wholesale of motor vehicle parts and accessories*
- 4681 - *Wholesale of solid, liquid and gaseous fuels and derived products*
- 4682 - *Wholesale of metals and metal ores*
- 4683 - *Wholesale of wood and construction materials and sanitary equipment*
- 4685 - *Wholesale of chemical products*
- 4686 - *Wholesale of other intermediate products*
- 4687 - *Wholesale of waste and scrap*
- 4690 - *Non-specialized wholesale*
- 4711 - *Retail sale in non-specialized stores with food, beverages or tobacco predominating*

4782 - Retail sale of motor vehicle parts and accessories
4791 - Agents involved in non-specialized retail trade
4711 - Non-specialized retail trade with food, beverages and tobacco
4712 - Non-specialized retail trade with non-food products
4721 - Retail trade of fresh fruit and vegetables
4722 - Retail trade of meat and meat products
4723 - Retail trade of fish, crustaceans and molluscs
4724 - Retail trade of bread, pastry and confectionery
4725 - Retail trade of beverages
4726 - Retail trade of tobacco products
4727 - Retail trade of other food products
4740 - Retail trade of equipment IT and telecommunications
4751 - Retail trade of textiles
4752 - Retail trade of hardware, building materials, glassware and paints
4753 - Retail trade of carpets, rugs, wallpaper and other floor coverings
4754 - Retail trade of household appliances and goods
4755 - Retail trade of furniture, lighting equipment and other household goods n.e.c.
4761 - Retail sale of books
4762 - Retail sale of newspapers and stationery
4763 - Retail sale of sports equipment
4764 - Retail sale of games and toys
4769 - Retail sale of cultural and recreational goods n.e.c.
4771 - Retail sale of clothing
4772 - Retail sale of footwear and leather goods
4773 - Retail sale of pharmaceutical products
4774 - Retail sale of medical and orthopedic goods
4775 - Retail sale of cosmetics and perfumery products
4776 - Retail sale of flowers, plants and seeds; retail sale of pets and pet food
4777 - Retail sale of watches and jewellery
4778 - Retail sale of other new goods
4779 - Retail sale of second-hand goods
4782 - Retail sale of motor vehicle parts and accessories
4783 - Retail sale of motorcycles; retail sale of motorcycle parts and accessories
4791 - Non-specialized retail trade agents
4792 - Specialized retail trade agents
4931 - Scheduled passenger land transport
4932 - Occasional passenger land transport
4934 - Funicular, cableway and ski lift passenger transport
4939 - Other passenger land transport n.e.c.
4941 - Freight transport by road
4942 - Moving services
5010 - Sea and coastal passenger transport
5020 - Sea and coastal freight transport
5030 - Inland waterway passenger transport
5040 - Inland waterway freight transport

5210 - Warehousing
5221 - Service activities supporting land transport
5222 - Activities of services related to water transport
5225 - Logistics services for transport
5226 - Other activities related to transport
5231 - Freight transport agency activities
5232 - Passenger transport agency activities
5330 - Postal and courier agency activities
5520 - Holiday and short-term accommodation facilities
5540 - Accommodation agency services
5590 - Other accommodation services
5622 - Other food service activities n.e.c.
5640 - Food and beverage service activities
5920 - Sound recording and music publishing activities
6120 - Telecommunications resale and brokerage activities
6310 - Data processing, web hosting and related activities
6392 - Other information service activities n.e.c.
6421 - Holding activities
6811 - Buying and selling of own real estate
6820 - Renting and subletting of own or leased real estate
6920 - Accounting and auditing activities; tax consultancy
7010 - Activities of central administrative offices and departments.
7022 - Business and management consultancy activities
7320 - Market research and public opinion polling activities
7491 - Patent brokerage and marketing services
7499 - Other professional, scientific and technical activities n.e.c.
7711 - Rental and leasing activities of cars and light road vehicles
7712 - Rental and leasing activities of heavy road vehicles
7739 - Rental and leasing activities of other machinery, equipment and tangible goods n.e.c.
7740 - Leasing of intangible assets (except copyrighted works)
7751 - Rental and leasing services of motor vehicles, motor caravans and trailers
7752 - Rental and leasing services of other tangible and intangible assets (except financial)
7810 - Employment agency activities
7820 - Temporary employment agency activities and other human resources provision
8009 - Other protective activities n.e.c.
8121 - General cleaning of buildings
8122 - Specialized cleaning activities
8123 - Other cleaning activities
8230 - Exhibition, trade fair and congress organisation activities
8240 - Business support service activities n.e.c.
8291 - Activities of collection agencies and credit reporting bureaus
8292 - Packaging activities
8299 - Other business support service activities n.e.c.
8532 - Secondary, technical or vocational education
8561 - Tutoring and tutoring activities

8569 - Educational support service activities
8697 - Medical, dental and other health services activities
8791 - Home care services activities
9329 - Other recreational and entertainment activities n.e.c.
9531 - Repair and maintenance of motor vehicles
9540 - Repair and maintenance of computers, personal and household goods, motor vehicles and motorcycles
9640 - Intermediation activities for personal services
9691 - Personal services activities at home.”

6.2. Amendment of article 7 which will have the following content:

“Art. 7. The company’s share capital is fully paid up, in the amount of 63,972,750.40 lei, being divided into a number of 639,727,504 registered shares, dematerialized with a nominal value of 0.1 lei each, of which:

- contribution in kind 25,322,412.60 lei*
- contribution in cash 38,650,337.80 lei, fully paid up.*

Shareholders participate in the benefits and bear the losses proportionally to the number of shares subscribed and fully paid up.”

7. Approval of the updated Articles of Association and authorization of the General Manager of SOCEP SA to sign the updated Articles of Association.
8. Approval of the date of January 16th 2026 as the registration date.
9. Approval of the date of January 15th 2026 as the ex-date, according to art. 2 of ASF Regulation no. 5/2018.
10. Authorization of Ms. Ileana Graur, lawyer, to submit to the Constanta Trade Register Office the decision of the Extraordinary General Meeting of Shareholders and to make the required remarks.

President of the Directorate and CEO
Dorinel Cazacu