



TURBOMECHANICA

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European Unique Identifier (EUID) ROONRC.J40/533/1991

Commerce Registry Code J40/533/1991

Tax Code RO3156315 Unique Registration Code 3156315

Subscribed share fully paid capital 36,944,247.50 RON

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Our Reference: 17

Date: 14/11/2025

NOTIFICATION

The management of Company TURBOMECHANICA S.A., having the registered office in Bucharest, 244 Iuliu Maniu Blv., District 6, legally represented by the President of the Board of Directors, Eng. VIEHMANN Radu, herewith informs the Investors and Shareholders of the Company that the Quarterly Report, as at 30 September 2025, is available on the Company's website: www.turbomecanica.ro , containing the following documents:

- Management report as at 30 September 2025;
- Financial statement report as at 30 September 2025;
- Financial results report as at 30 September 2025;
- Economic and financial indicators as at 30 September 2025;
- Statement on changes in own capital as at 30 September 2025;
- Cash flow statement as at 30 September 2025;
- Explanatory notes as at 30 September 2025
- Statement of the President of the Board 30 September 2025.

The Company recorded operating revenues in amount of RON 100,595,190 and operating expenses in amount of RON 93,284,457. The company registered in Q3 2025 an operating profit of RON 7,310,734.

The largest share of this revenue was made through specific activities related to the production profile of the Company.

TBM recorded a turnover of 105.9 million RON Q3 2025, exceeding by 14.8% the established objective of 92.2 million RON, the average of the 9 months of the last 3 years.

Regarding the inclusion of the Turnover in the budgeted values, for the first three quarters of the year a Turnover of 94.84 million RON was planned, the exceedance being given by the difference in deliveries to IAR Brasov, GE Hungary, Unison.

In the first 9 months of the year 2025, TBM recorded a profit of 4.3 million RON, which represents a net profit margin of 4.05%, down compared to the profit margin recorded in the same period last year.

The profit margin in Q3 2025 at 4,05% places TBM outside the target, and the disruptive factors were:

- increase in labor costs;
- Impact of IFRS15 application on inventory variation in December 2024, with effects also in Q1 2025; (decrease of 6.0 million RON)
- The instability of the global economic environment in the last 5 years and the premises for its maintenance both internationally and domestically.

The Q3 2024 Financial results Report is available at the following link:

PRESIDENT- GENERAL MANAGER
Eng. VIEHMANN RADU

FINANCIAL & COMMERCIAL DIRECTOR
CLAUDIA ANGHEL