



# Transilvania Investments

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## Transilvania Investments exceeded the expected profit for 2025

Transilvania Investments announces the financial results as at September 30, 2025, confirming an evolution above expectations: the profit expected for the entire year has already been exceeded at the end of the third quarter, and the company's shares have registered a significant increase on the Bucharest Stock Exchange.

At the end of the third quarter, the net profit of Transilvania Investments reached RON 112.13 million, 75.86% higher than in the same period last year. The reported gross profit, worth RON 113.61 million, is 36.23% higher than the profit estimated for the entire year 2025.

The solid financial performance was supported by the increase in net income, which reached RON 136.68 million, 52.09% higher than the value reported for the same date in 2024, and 5.87% higher than the annual budget estimate. Total assets increased to RON 2.249 billion, an increase of 12.48% compared to the previous year, and the net asset reached RON 2.089 billion, exceeding by 14.12% the amount reported at the end of last year.

The net asset value per share (NAVPS) increased to RON 0.9950 /share, being 12.30% higher than the value recorded as at September 30, 2024 and 15.40% over the value as at December 31, 2024. Simultaneously, the closing price of the TRANSI share at the Bucharest Stock Exchange was RON 0.4870/share, growth by almost 30% compared to the end of 2024. The trading discount decreased to 51%, being 8 percentage points lower than the one recorded at September 30, 2024.

*"A year ago, we assumed before our shareholders a courageous strategy that has very clear objectives regarding the evolution of both unit net asset value and trading discount. We're only in the initial implementation stage, and each step is thought out in detail and adapted to the current context that puts significant pressure on all participants in the economic environment. It is crucial for us to maintain a moderate level of risk and have a transparent dialogue with our investors in order to anticipate and meet their expectations."* said, Marius Moldovan, Executive President Transilvania Investments.

In October this year, with the approval of the General Meeting of Shareholders, the management of Transilvania Investments has been authorized to implement the Exit Strategy, which will allow the investment fund to make important decisions regarding some portfolio assets that have exhausted their growth potential and to direct the capital to new investment opportunities. The new exit strategy aligns with the Shareholders' remuneration policy, built on a balance between direct remuneration, through distribution of dividends, and indirect remuneration, through reduction of the trading discount and increase in the value of the invested capital.

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Autorizație ASF nr. 40/15.02.2018

Autorizată F.I.A.I.R.:  
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Cod LEI (Legal Entity Identifier):  
254900E2IL36VM93H128

Capital social:  
212.644.000 lei

Nr. Registru ASF:  
PJR071AFIAA/080005

Nr. Registru ASF:  
PJR09FIAIR/080006

IBAN B.C.R. Braşov:  
RO08 RNCB 0053 0085 8144 0001

Societate administrată în sistem dualist

Investors interested in the detailed analysis of the results recorded as at September 30, 2025 are invited to attend the conference call that will be held on November 21, 2025, at 2:00 p.m. The financial results are available on the Company's website [www.transilvaniainvestments.ro](http://www.transilvaniainvestments.ro) (*Investor relations/Reports//Periodical reports* section).

Marius-Adrian Moldovan  
Executive President

Dragoș-Ionuț Bosînceanu  
Compliance Officer