



UZTEL S.A.

OILFIELD EQUIPMENT MANUFACTURING AND REPAIRS

243 MIHAI BRAVU St., code 100410, PLOIESTI , PRAHOVA-ROMANIA

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FISCAL CODE RO1352846 , R.C. PLOIESTI NO. J29/48/1991; web site: www.uztel.ro

IN INSOLVENTA

IN INSOLVENCY

EN PROCEDURE COLLECTIVE

CURRENT REPORT

according to Law no. 24/2017 on issuers of financial instruments and market operations and A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 27.08.2025

Issuer name: **UZTEL S.A.**

Registered office: **Ploiesti, Str. Mihai Bravu, no. 243, Prahova County**

Telephone/fax no.: **0372/441.111; 0244/521.181**

No. ORC registration: **J29/48/1991**

Unique registration code: **RO1352846**

Share capital: **13,413,647.50 lei** divided into 5,365,459 registered shares, dematerialized with a nominal value of 2.5 lei/share

Regulated market on which the issued securities are traded: **BVB – Standard category**

I. Important events to report:

CONVENING NOTICE of the Ordinary General Meeting of Shareholders of UZTEL S.A. for 29/30.09.2025

Considering:

- the resignation of Mr. Dumitru Paul George from the position of special administrator of UZTEL S.A.,
- the convening notice of the General Meeting of Members of the Uztel Association published in the "Prahova" newspaper on 21.08.2025, regarding the revocation of the mandate contract of the special administrator Dumitru Paul George and the appointment of another special administrator. The Uztel Association is the majority shareholder of the company UZTEL S.A., which holds a percentage of 83.8381% of the company's share capital.

ANDREI IOAN IPURL as judicial administrator of **UZTEL S.A.**, ("in insolvency", "in insolvency", "en procedure collective"), with registered office in Ploiești, str. Mihai Bravu, no. 243, Prahova county, tax identification code RO 1352846, serial number in the trade register J29/48/1991 (**hereinafter referred to as the "Company"**), in accordance with the provisions of art. 58 letter g) of Law no. 85/2014, as subsequently amended and supplemented, of Law no. 31/1990 on companies, republished, as subsequently amended and supplemented, of Law no. 24/2017 on issuers of financial instruments and market operations, of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, as well as in accordance with the Articles of Association of the Company,

INVITE

Ordinary General Meeting of Shareholders (hereinafter referred to as the "OGMS") on **29.09.2025, at 15.00**, at the registered office of the Company in Ploiești, str. Mihai Bravu no. 243, Prahova County, for all shareholders who are registered in the register of shareholders of the Company, kept and issued by Depozitarul Central S.A., at

the end of **18.09.2025**, established as the Reference Date for the meeting, with the mention that only persons who are shareholders on this date have the right to participate and vote in the OGMS.

In the event that the necessary quorum provided for by Law no. 31/1990 regarding companies and the Company's Articles of Association, the second Ordinary General Meeting of Shareholders (OGMS) is convened and set for **30.09.2025, 15.00**, at the same address, with the same agenda and reference date.

The agenda of the OGMS will be as follows:

1. The termination of the special administrator status of Mr. Dumitru Paul George, following the resignation of his mandate, is subject to shareholders' approval.
2. The appointment/designation of a person to be proposed by shareholders as special administrator is subject to shareholders' approval. The deadline for submitting candidacies is 15.09.2025.
3. Establishing the remuneration due to the new special administrator for exercising the mandate.
4. Approval of the date of 24.10.2025 as the registration date, according to art. 87, paragraph (1) of Law no. 24/2017 and the date of 23.10.2025 as the "ex date", according to art. 2, paragraph (2) letter 1) of Regulation no. 5/2018.
5. Designation/authorization of a person to carry out the necessary formalities for the publication and registration of the Decision of the Ordinary General Meeting of Shareholders at the Trade Register Office attached to the Prahova Court in accordance with the legal provisions.

I. Shareholders' right to participate in the OGMS

Shareholders registered in the Company's Shareholders Register kept by Depozitarul Central S.A. on the reference date 18.09.2025, are entitled to participate and may exercise their right to vote, in person (through a legal representative) or through a representative (based on a special/general power of attorney or affidavit given by the custodian, or before the OGMS, by correspondence (based on a postal ballot). Access and/or voting by correspondence of shareholders entitled to participate in the OGMS is permitted by simple proof of their identity, made, in the case of individual shareholders, with their identity document (identity card/bulletin for Romanian citizens or, as the case may be, passport/residence permit for foreign citizens) and in the case of legal entities, with the identity document of the legal representative (identity card/bulletin for Romanian citizens or, as the case may be, passport/residence permit for foreign citizens).

Representatives of natural person shareholders will be identified based on their identity document (identity card/bulletin for Romanian citizens or, as the case may be, passport/residence permit for foreign citizens), accompanied by the special/general power of attorney signed by the natural person shareholder or the affidavit given by the custodian and signed by his/her legal representative.

Representatives of legal person shareholders will prove their capacity based on their identity document (identity card/bulletin for Romanian citizens or, as the case may be, passport/residence permit for foreign citizens), accompanied by the special/general power of attorney signed by the legal representative of the respective legal person or the affidavit given by the custodian and signed by his/her legal representative.

The quality of shareholder, as well as, in the case of shareholders who are legal entities or entities without legal personality, the quality of legal representative is ascertained based on the list of UZTEL S.A. shareholders as of the Reference Date, received from Depozitarul Central S.A.

In the event that: a) natural person shareholders have not registered their valid and updated identification data in the Depozitarul Central S.A. system, then they will also present a copy of the updated identity document (ID card/identity card/passport/residence permit); b) the legal representative of the shareholders who are legal entities is not mentioned in the list of UZTEL S.A. shareholders as of the Reference Date received from Depozitarul Central S.A., then they will also present an official document attesting the quality of legal representative (proof

issued by a competent authority, in original or a copy conforming to the original, not older than 3 months before the date of publication of the AGOA convening notice).

Documents presented in a foreign language other than English (except for identity documents valid on the territory of Romania) will be accompanied by a translation made by an authorized translator, in Romanian or English.

II. Notes regarding the OGMS meeting

The documents related to the items on the OGMS agenda, the draft resolutions proposed for the adoption of the OGMS, the special power of attorney form for shareholder representation, the postal ballot form for the participation and expression of shareholder votes, will be available, in physical format, starting with 01.09.2025, on working days at the registry office at the Company's registered office located at str. Mihai Bravu, no. 243, mun. Ploiești, Prahova county, Romania ("UZTEL Registry"), as well as in electronic format on the Company's website www.uztel.ro, Shareholders/AGA section.

Shareholders may receive, upon request, copies of documents relating to the items included on the agenda of the OGMS meeting.

III. Shareholders' right to introduce new items on the agenda of the OGMS.

One or more shareholders representing, individually or jointly, at least 5% of the company's share capital have the right:

- (a) to introduce items on the agenda of the OGMS, provided that each item is accompanied by a justification or a draft resolution proposed for adoption by the OGMS; and
- (b) to present draft resolutions for items included or proposed to be included on the agenda of the OGMS.

Shareholders' requests regarding the introduction of new items on the agenda, as well as draft resolutions for items included or proposed to be included on the OGMS agenda, will be addressed to the company and transmitted in writing, in Romanian or English, either in physical format (in person or by mail/courier services, with confirmation of receipt) registered at the UZTEL Registry, or by e-mail, with an extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, to the address office@uztel.ro, so that they are received by the company no later than 10.09.2025, 3:00 p.m.

Both methods of transmission must contain the clearly written mention "FOR THE AGMS OF 29/30.09.2025". In the case of proposals transmitted in physical format, these must be signed by the individual shareholders or by the legal representatives of the legal entity shareholders. The documents justifying the proposals for introducing new items on the agenda and the draft resolution for them, together with the completed convening notice, if applicable, will be available to shareholders, starting with 15.09.2025, 15.00, at the UZTEL Registry as well as on the Company's website at www.uztel.ro, Shareholders/AGMS section.

IV. Questions regarding the agenda

The company's shareholders may ask questions in writing, in Romanian and English, regarding the items on the agenda of the OGMS. The respective questions will be addressed to the company and will be sent either in physical format (in person or by mail/courier services, with confirmation of receipt) registered at the UZTEL Registry, or by e-mail, with an extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, to the address office@uztel.ro, so that they are received by the company by 23.09.2025. Both methods of transmission must contain the clearly written mention "FOR THE OGMS OF 29/30.09.2025".

The answers will be available on the company's website www.uztel.ro, Shareholders/AGAs section.

For the valid exercise of the rights mentioned in points III) and IV), the shareholders will send to the Company the following documents issued by Depozitarul Central S.A. or by the intermediaries defined in art. 2 para. (1) point 19 of Law no. 24/2017 that provide custody services: a) the account statement showing the quality of shareholder and the number of shares held; b) documents attesting the registration of information regarding the legal

representative at Depozitarul Central S.A./the respective intermediaries (in the case of shareholders who are legal entities).

V. General Power of Attorney, Special Power of Attorney, Postal Ballot and Affidavit

The general power of attorney may be granted by the shareholder, as a client, only to an intermediary defined in accordance with art. 2 para. (1) point 19 of Law no. 24/2017 on issuers of financial instruments and market operations, or to a lawyer. Together with the general power of attorney, the shareholders shall submit to the company the affidavit given by the legal representative of the intermediary or by the lawyer who received the power of attorney, signed in original and, where applicable, stamped, stating that: i) the power of attorney is given by the respective shareholder, as a client, to the intermediary or, where applicable, to the lawyer; ii) the general power of attorney is signed by the shareholder, including by attaching an extended electronic signature, if applicable.

Special power of attorney

Shareholders may be represented in the OGMS by a representative/agent, who may be another shareholder or a third party, by completing the special power of attorney form.

The special power of attorney form:

- a) can be obtained, in Romanian and English, starting with 01.09.2025, from the UZTEL Registry and from the company's website www.uztel.ro, section Shareholders/AGA;
- b) will contain the method of identifying the shareholder and the number of shares held, as well as the mention of the vote "for" or "against" or "abstention" for each issue subject to approval;
- c) will be updated by the company if new items are added to the OGMS agenda;
- d) will be completed by the shareholder in three copies: one for the shareholder, one for the representative and one for the company.

Mail-in Voting Ballot

The Company's shareholders have the opportunity to vote by mail, prior to the OGMS, by using the mail-in voting ballot form ("Mail-in Voting Ballot")

The correspondence voting form:

- a) can be obtained, in Romanian and English, starting with 01.09.2025, from the UZTEL Registry and from the company's website www.uztel.ro, section Shareholders/AGA;
- b) will contain the method of identifying the shareholder status and the number of shares held, as well as the mention of the vote "for" or "against" or "abstention" for each issue subject to approval;
- c) will be updated by the company if new items are added to the OGMS agenda;

Affidavit

If a shareholder is represented by a credit institution that provides custody services, it will be able to vote in the OGMS based on voting instructions received by electronic means of communication, without the need to draw up a special or general power of attorney by the shareholder. The custodian votes in the OGMS exclusively in accordance with and within the limits of the instructions received from its clients having the capacity of shareholders of the company on the reference date.

The credit institution may participate and vote in the OGMS provided that it submits a declaration on its own responsibility and which specifies:

- a) clearly, the name/designation of the shareholder on whose behalf the credit institution participates and votes in the OGMS;
- b) the credit institution provides custody services for the respective shareholder;
- c) clearly, the name of the person who is part of the administrative or management body or among the employees of the credit institution who will represent the credit institution in the OGMS.

Documents accompanying the affidavit:

- an official document attesting to the capacity of legal representative of the signatory of the affidavit (proof issued by a competent authority, in original or a copy conforming to the original, not older than 3 months before the date of publication of the notice of the OGMS);
- a copy of the identity document of the person who is part of the administrative or management body or among the employees of the credit institution, nominated in the affidavit, who will represent the credit institution in the OGMS.

The general powers of attorney, accompanied by the related documents, special powers of attorney, postal ballots and affidavits, will be transmitted/submitted, in original, in Romanian or English, to the UZTEL Registry, by post/courier services, with confirmation of receipt no later than 26.09.2025, 15.00 for the OGMS, clearly stating on the envelope "FOR THE OGMS DATED 29/30.09.2025"

General powers of attorney, accompanied by the related documents, special powers of attorney, postal ballots and affidavits, can be sent to the company, also by e-mail with an extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, to the e-mail address office@uztel.ro, no later than 26.09.2025, 15.00 for the OGMS, mentioning in the subject "FOR THE OGMS OF 29/30.09.2025".

Documents submitted in a foreign language other than English (except for identity documents valid on the territory of Romania) will be accompanied by a translation made by an authorized translator, in Romanian or English. General powers of attorney, accompanied by the related documents, special powers of attorney, postal ballots and affidavits that are not received at the UZTEL Registry or by e-mail with an extended electronic signature incorporated according to Law no. 455/2001 on electronic signature, to the e-mail address office@uztel.ro, no later than 26.09.2025, 15:00 for the OGMS, will not be taken into account for determining the quorum and the votes validly expressed in the OGMS.

In case of introducing new points, after the publication of the convening notice, the special power of attorney form and the postal voting form can be obtained from the UZTEL Registry and from the company's website www.uztel.ro, Shareholdership/AGA section, starting with 15.09.2025 at 15.00.

On the date of the convening notice, the Company's share capital is 13,413,647.50 lei and consists of 5,365,459 registered, dematerialized shares, with a nominal value of 2.5 lei, each share giving the right to one vote in the AGOA.

Additional information can be obtained every working day, at the Company's Registry, between 08.00-16.00, at the telephone number 0372/441111, ext. 112 and from the Company's website www.uztel.ro, Shareholders/AGA section.

Judiciar Administrator
ANDREI IOAN IPURL