

Nr. 7/04.02.2026

## Current Report

To: **The Financial Supervisory Authority  
Bucharest Stock Exchange**

**Current report in compliance with article no. 108 of Law no. 24/2017 on issuers of financial instruments and market operations – Republished, with subsequent amendments and additions**

Date of report: **February 4, 2026**

Name of issuer: **ALRO S.A.**

Headquarters: **Slatina, 116 Pitesti Street, Olt County**

Telephone/ fax number: **+40 249 431 901 / +40 249 437 500**

Sole registration number at the Trade Register Office: **RO 1515374**

Trade Register Number: **J199100008282**

The European Unique Identifier (EUID): **ROONRCJ199100008282**

Legal Entity Identifier (LEI): **5493008G6W6SORM2JG98**

Subscribed and paid-in share capital: **356,889,567.5 RON**

Regulated market on which the issued shares are traded: **Bucharest Stock Exchange – Premium Tier Category**  
(market symbol: **ALR**)

**Significant event to be reported: Reporting of transactions with related parties according to art. 108 paragraph 3 and paragraph 13 of Law no. 24/2017 – Republished, with subsequent amendments and additions**

Please be informed by the present Current Report that **ALRO S.A.** carried out during the period **October 1<sup>st</sup> – December 31<sup>st</sup>, 2025** with the company **VIMETCO MANAGEMENT ROMANIA S.R.L.** the following transactions that exceed 5% of the Company's net assets as per ALRO S.A. Standalone Financial Statements related to the first 6 months of 2025, amounting to **RON 45,772,278**, as follows:

- Transactions of **ALRO S.A.** with **VIMETCO MANAGEMENT ROMANIA S.R.L.**, carried out during the period **October 1<sup>st</sup> – December 31<sup>st</sup>, 2025** in total amount of **RON 67,575,852**.

Details have been enclosed to this Report, as follows:

- Annex 1 - Reporting of transactions carried out during the period October 1<sup>st</sup> – December 31<sup>st</sup>, 2025;
- Annex 2 - Reporting of contracts related to the transactions in Annex 1;
- Annex 3- Reporting of mutual debts and receivables balances as of December 31<sup>st</sup>, 2025.

ALRO S.A. is in process of developing and approving the Internal Procedure stipulated on art. 108 paragraph (9) of Law no 24/2017, regarding the annual assessment of the manner in which the transactions with affiliated parties are concluded, procedure that will allow the Company not to report to the market significant transactions concluded with the affiliates within the ordinary course of business and under normal market conditions.

Until such procedure is in place, the Company will voluntarily report the significant transactions carried out/concluded with its affiliates although these fall within the category of transactions carried out within the ordinary course of business and are concluded under normal market conditions.

The Company management declares that the management has assessed the reported transactions as being economically correct and justified.

Chairman of the Board of Directors  
Marian Daniel Nastase

Chief Executive Officer  
Marin Cilianu



**Annex 1 - Reporting of transactions carried out during the period October 1<sup>st</sup> – December 31<sup>st</sup>, 2025**

**Acquisitions**

Year	Month	Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	Amount (RON)	N.R.U. number/ Date of contract
2025	10	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Consultancy	1,073,000	1201/15.10.2024
2025	10	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Gas	2,644,936	742/30.06.2025
2025	10	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Energy	4,646,165	788/14.07.2025
2025	10	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Reinvoicing expenses	31,845	no contract
2025	10	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	26,491	1207/15.10.2024
2025	10	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	15,894	1208/15.10.2024
2025	11	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Consultancy	1,073,000	1201/15.10.2024
2025	11	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Gas	2,635,248	742/30.06.2025
2025	11	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Energy	4,538,347	788/14.07.2025
2025	11	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Reinvoicing expenses	22,203	no contract
2025	11	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	26,478	1207/15.10.2024
2025	11	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	558,992	1208/15.10.2024
2025	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Consultancy	1,073,000	1201/15.10.2024
2025	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Gas	2,167,833	742/30.06.2025
2025	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Energy	4,689,348	788/14.07.2025
2025	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Reinvoicing expenses	40,174	no contract
2025	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	4,878,830	1207/15.10.2024
2025	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	15,907	1208/15.10.2024
<b>Total</b>								<b>30,157,691</b>	



### Sales

Year	Month	Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	Amount (RON)	N.R.U. number/ Date of contract
2025	10	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Gas distribution	24,359	744/30.06.2025
2025	10	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Energy	12,598,248	743/30.06.2025
2025	11	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Gas distribution	16,112	744/30.06.2025
2025	11	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Energy	12,175,488	743/30.06.2025
2025	11	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Reinvoicing services	2,650	fara contract
2025	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Gas distribution	19,956	744/30.06.2025
2025	12	ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Energy	12,581,348	743/30.06.2025
<b>Total</b>								<b>37,418,161</b>	

### Annex 2 - Reporting of the contracts related to the transactions included in the Annex 1;

#### Acquisition contracts

Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	N.R.U number/ Date of contract	Payment term
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Consultancy	1201/15.10.2024	Maximum 5 days from the beginning of each month
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Gas	742/30.06.2025	3 calendar days from the date of receipt for the advance invoice 5 working days from the issuance date for the regularization invoice
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Energy	788/14.07.2025	3 days from the receipt invoice date
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	1207/15.10.2024	3 days from the receipt invoice date
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Acquisitions	Strategic consultancy	1208/15.10.2024	45 days from the invoice date



### Sales contracts

Name	Nature of relationship	Name	Nature of relationship	Nature of transaction	Object of transaction	N.R.U number/ Date of contract	Payment term
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Gas distribution	744/30.06.2025	15 calendar days from invoice date
ALRO SA	Issuer	VIMETCO MANAGEMENT ROMANIA SRL	Affiliated	Sales	Energy	743/30.06.2025	on the 15th of the month following the delivery month

### Annex 3 - Reporting of mutual debts and receivables balances as of December 31<sup>st</sup>, 2025

Company		Related party		Balance as of December 31 <sup>st</sup> , 2025 (RON)	
Name	Nature of relationship	Name	Nature of relationship	Receivables	Liability
ALRO S.A.	Issuer	VIMETCO MANAGEMENT ROMANIA S.R.L.	Affiliated	27,343,419	21,072,926

