

**ALTUR S.A.**  
**FINANCIAL RESULTS PRELIMINARY**  
For the financial year ended 31 December 2025

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***NOTE***

**The preliminary financial results presented are reported in accordance with the Order of the Minister of Public Finance no.2844 / 2016**, which is in line with the International Financial Reporting Standards (IFRS) adopted by the European Union.  
The preliminary financial results presented at this date have not been audited.

**Situation of the financial position  
for the financial year ended December 31, 2025**

	31 December 2024	31 December 2025
	RON	RON
<b>ASSETS</b>		
Intangible assets	–	–
Tangible assets	54,945,974	83,352,390
Titles at fair value through profit or loss	–	–
Rights of use of assets in leasing	1,755,779	1,396,662
Non-current assets	731,500	739,500
<b>TOTAL Fixes Assets</b>	<b>57,433,253</b>	<b>85,488,552</b>
<b>Current assets</b>		
Stocks	21,768,883	24,364,760
Commercial and similar receivables	21,757,710	24,157,856
Expenses registered in advance	23,292	183,440
Cash and cash equivalents	2,421,882	723,549
<b>TOTAL CURRENT ASSETS</b>	<b>45,971,767</b>	<b>49,429,605</b>
<b>TOTAL ASSETS</b>	<b>103,405,020</b>	<b>134,918,157</b>
<b>OWN CAPITAL AND LIABILITIES</b>		
<b>Personal capital</b>		
<b>Total Social Capital, out of which:</b>	<b>30,600,574</b>	<b>30,600,574</b>
- Subscribed capital	30,600,574	30,600,574
- Adjustments of share capital	–	–
Prime capital	(1,101,122)	(1,101,122)
Legal reserve and other capital reserves	2,133,766	2,133,766
Revaluation reserves	43,881,846	62,603,713
Reported result	(12,617,438)	(12,682,751)
<b>Total equity</b>	<b>62,897,626</b>	<b>81,554,180</b>
<b>Long-term debt</b>		
Loans and interest-bearing loans	6,963,896	11,770,298
Loans from bond issues	5,254,197	5,200,000
Subsidies	4,961,846	4,861,998
Deferred tax liabilities	950,759	985,301
Provisions	464,278	445,435
<b>Current debts</b>		
Commercial and similar debts	11,701,289	13,672,334
Loans and interest-bearing loans	10,211,129	16,428,611
Profit tax on payment	–	–
<b>Total equity and debt</b>	<b>103,405,020</b>	<b>134,918,157</b>

Chairman of the Board of Directors – General Manager  
Ec. Burcă Sergiu

Chief financial officer  
Ec. Popescu Mioara Luminița

## SITUATION OF THE GLOBAL RESULT AT 31 DECEMBER 2025

	Year ended 31 December 2024 RON	Year ended 31 December 2025 RON
Sale of goods	104,430,539	107,429,532
Service provision	144,329	38,217
Rental income	134,965	132,925
<b>Turnover</b>	<b>104,709,833</b>	<b>107,600,674</b>
Other operating revenues	2,181,230	681,341
Changes in stocks of finished goods and production in progress	(2,400,881)	2,011,464
<b>TOTAL REVENUE FROM THE OPERATIONS</b>	<b>104,490,182</b>	<b>110,293,479</b>
Expenditure on raw materials and consumables	52,482,642	56,612,050
Employee Benefits Expenditures	29,565,598	30,100,177
Expenses with amortization of fixed assets	6,113,502	5,115,499
Depreciation costs of fixed assets	(933,446)	(337,305)
Adjustments to provisions	–	(18,843)
Utilities expenses	8,398,323	10,482,227
Other expenses	5,747,989	5,618,373
<b>TOTAL EXPENDITURE</b>	<b>101,374,608</b>	<b>107,572,178</b>
<b>PROFIT / (LOSS OF OPERATION)</b>	<b>3,115,574</b>	<b>2,721,301</b>
Financial Income	203,873	673,522
Financial costs	2,238,051	2,461,225
<b>FINANCIAL PROFIT / (LOSS)</b>	<b>(2,034,178)</b>	<b>(1,787,703)</b>
<b>TOTAL INCOME</b>	<b>104,694,055</b>	<b>110,967,001</b>
<b>TOTAL EXPENSES</b>	<b>103,612,659</b>	<b>110,033,403</b>
<b>PROFIT / LOSS () GROSS (A)</b>	<b>1,081,396</b>	<b>933,598</b>
Profit tax expense	-	47,531
Income from deferred tax	53,580	53,580
<b>HE PROFIT/LOSS(O)F THE FINANCIAL YEAR</b>	<b>1,134,976</b>	<b>939,647</b>
<b>TOTAL GLOBAL OUTPUT FOR THE PERIOD</b>	<b>1,134,976</b>	<b>939,647</b>
<b>BASIC RESULT/ DILUTED PER SHARE</b>	<b>0,003</b>	<b>0,003</b>

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