TO: BUCHAREST STOCK EXCHANGE (BSE)
ADDRESS: 4-8 Nicolae Titulescu Avenue, 1st floor, East Wing, Sector 1, America House Building, Postal Code 011141

FINANCIAL SUPERVISORY AUTHORITY
Financial Instruments and Investments Sector
Issuers, Transactions Monitoring and Market Abuse Department
15 Splaiul Independenței, district 5, Bucharest

Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, Regulation FSA no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code.

CURRENT REPORT

Date:	**12.11.2026**
Name of the issuing company:	**Aquila Part Prod Com S.A.**
Headquarters:	**Ploiești City, 105A Malu Roșu Street, Prahova County, Romania**
Telephone number:	**0244.594.793**
Sole registration number:	**6484554**
Trade registry reg. no.:	**J1994002790296**
Subscribed and paid capital:	**198,000,396 lei**
Total no. of shares:	**1,320,002,640 shares**
Market on which securities are traded:	**Bucharest Stock Exchange, Premium Tier**

IMPORTANT EVENT: Availability of the Interim financial report for Q3 of 2026

Aquila Part Prod Com S.A. (market symbol **"AQ"**) informs shareholders and investors about the publication of the interim financial report for Q3 2026.

The report is available (including in editable format) starting today, 12.11.2026 at the company's registered office in Ploiești, 105A Malu Roșu street, Prahova County, on the official website, in the Investor Relations section, Reports and Presentations, Quarterly Reports - https://www.aquila.ro/rapoarte-trimestriale as well as attached to this report.

Please note that the interim financial statements related to Q3 of 2026 are not audited.

Chief Executive Officer,
Cătălin Vasile

AQUILA reports RON 2.5 billion in revenue for the first nine months and a positive net result in the third quarter

Press release

Ploiești, November 12, 2026: AQUILA (symbol AQ), one of the largest distributors of fast-moving consumer goods in Romania and the region, recorded revenues of RON 2.5 billion in the January-September 2026 period, up 2% compared to the same period of the last year. In the third quarter, the company recorded a net profit of RON 4.2 million as a result of measures to optimize its portfolio and reconfigure certain costs. The gross margin on sales of goods was 18.7% in the third quarter, compared to 17.2% in the second quarter of 2026. In a market environment characterized by pressure on consumption and commercial margins, the company continued to develop its operations, with an increase of nearly 17% in own-brand sales, investments in new logistics centers, and growth across all three business segments.

Cătălin Vasile, CEO AQUILA:

"2026 is a year in which operational discipline and the capacity to adapt matter more than ever. The market in which we operate is going through a difficult period, with pressure on costs and margins, but we have continued to invest in the areas we consider essential for AQUILA's long-term development: logistics infrastructure, operational efficiency, and own brands. This month marks five years since AQUILA's listing on the Bucharest Stock Exchange. During this period, we have invested in expanding and modernizing our operations, made strategic acquisitions, and strengthened our regional presence. We look at the next stage of development with the same long-term approach, focusing on strengthening the business, improving profitability and creating value for shareholders."

In the first nine months of 2026, distribution revenues increased by 2%, logistics revenues by 7%, and the transport segment recorded a 16% increase. The growth in distribution revenues was mainly supported by the positive performance of the traditional retail +13%, HoReCa +2%, and gas station +1% channels, which offset the 18% decline recorded in the organized retail channel.

Own brands continue to be one of AQUILA's commercial development directions, reaching a portfolio of over 140 items, addressed to various consumer needs. In the first nine months of 2026, they generated sales of over RON 123 million, an increase of 17% compared to the same period of the previous year. Growth was supported by both product categories in the portfolio. Own non-food brands registered an advance of 48%, while the food category increased by 12%.

In 2026, AQUILA continued to modernize its logistics infrastructure through investments of approximately RON 9 million in relocating its operations in Bacău and Constanța to two new logistics centers, with the aim of increasing operational capacity, optimizing logistics flows, and improving the flexibility of the services provided to customers and partners.

From a financial perspective, the results for the first nine months of 2026 reflected pressure on commercial margins in a difficult market environment. EBITDA stood at RON 101 million, down 22% compared to the same period in 2025, mainly as a result of the decline in gross margin. The net result was affected by both this development and an increase of approximately RON 13.6 million in depreciation and amortization expenses, associated with investments in transport vehicles and logistics infrastructure.

More details about AQUILA's operations and financial results for the first nine months of 2026 are available in the **report**.

About AQUILA

AQUILA is one of the largest distributors of fast-moving consumer goods in Romania and the region. The company markets and develops brands across modern retail, traditional trade, HoReCa, and other specialized channels through an integrated platform of sales, trade marketing, in-market execution, and logistics.

With operations in Romania, the Republic of Moldova, and Hungary, AQUILA manages a portfolio of over 22,000 products and serves more than 78,000 points of sale. The company's infrastructure enables the distribution of products under ambient, refrigerated, and frozen temperature conditions.

In 2025, AQUILA recorded record revenues of approximately RON 3.5 billion, up 18% compared to the previous year.

AQUILA has been listed on the Bucharest Stock Exchange since 2021, under the symbol AQ, and is a constituent of the BET index. The company's shares are also included in the MSCI Frontier, MSCI Romania, and FTSE Global All Cap indices.

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Press contact: Daniela Maior, all@vertikgroup.eu, +40 742 242 662