

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 26/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	26.02.2026
Name of the Company	AROBS Transilvania Software S.A.
Registered Office	11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-Napoca, Cluj, Romania
Email	ir@arobsgroup.com
Phone	+40 364 143 201
Website	www.arobs.com
Registration nr. with Trade Registry	J1998001845122
Fiscal Code	RO 11291045
Subscribed and paid share capital	104,555,233 lei
Total number of shares	1,045,552,330
Symbol	AROBS
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: 2025 preliminary financial results

AROBS Group recorded **consolidated turnover of RON 448 million in 2025**, representing an **8% increase** compared to 2024. **EBITDA** reached **RON 69 million, up 16%**, while **net profit increased by 50%**, amounting to **RON 32 million**. This performance reflects both the higher volume of activity and a clear improvement in operational efficiency.

At the business segment level, the **“Software Products”** segment recorded revenues of **RON 100 million, up 25%** year-on-year, while the **“Integrated Systems”** segment **grew four times, reaching revenues of RON 39 million**. The **“Software Services”** segment generated revenues of **RON 309 million** (-6% compared to 2024), in a context where the Group focused on projects with sustainable margins and maintained commercial discipline.

On a quarterly basis, the second half of the year confirmed the acceleration in profitability. **Q4 2025 represented the best quarter of the past two years for AROBS**, with revenues of **RON 119 million**, a **gross margin of 32%**, and **EBITDA of RON 19 million**. This evolution reflects the tangible impact of the optimization measures implemented by the Group over the past two years, both in terms of cost structure and commercial discipline.

Out of **the total turnover** of RON 448 million, approximately **RON 236 million** was generated through **organic growth** and **RON 212 million** through **the acquired companies**. This structure highlights the

significant contribution of the M&A strategy to the Group’s performance, at a level comparable to the organically developed business. At the same time, the results reflect the **efficient integration of the acquired companies and AROBS’ ability to transform them into relevant drivers of growth and profitability**.

AROBS remains an **independent technology group with Romanian capital and global presence, with approximately 70% of its revenues generated outside Romania**. The three-pillar model, Software Services, Software Products, and Integrated Systems, ensures diversification, resilience, and access to segments with strong growth and scalability potential.

In 2026, AROBS will continue integrating the acquired companies, strengthening its position in international markets, and investing in technologies with strategic impact, such as artificial intelligence, cybersecurity, and big data.

Report Availability

The results are available on the website of the company, <https://arobs.com/>, in the dedicated section “AROBS for Investors” / “Financial Results” and on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: AROBS, as well as are attached to this current report.

Investor Call

The management will organize a conference call in English to present the 2025 preliminary financial results. The conference call, organized for analysts and individual and institutional investors, will take place on **March 3rd, 2026, at 15:00**, local time.

To participate in the 2025 preliminary financial results call, the interested parties are invited to register **HERE**.

Voicu OPREAN

Chairman of the Board of Directors