

## Current report

Report date: 25.02.2026

Issuer name: ARTEGO S,A.

Registered office: Tg. Jiu, str. Ciocarlau no. 38, Jud. Gorj.

ORC registration number: J 1991001120187

CUI: RO2157428

Share capital 20,286,865 RON

Trading market: BVB Market

Important events to report: Preliminary financial results for the 2025 financial year.

In accordance with the provisions of IAS 34 « Interim Financial Reporting » and the data from the BVB Financial Communication Calendar, respecting the provisions of the specific capital market legislation regarding reporting to its institutions and shareholders, ARTEGO S.A. Tg Jiu hereby presents to all interested parties the preliminary individual annual financial statements for the year 2025 in accordance with international financial reporting standards (IFRS), unaudited. For comparison, we present the preliminary results for the year 2025 in the annexes to this report.

PRESIDENTE CA,

David Viorel

**SPRELIMINARY GLOBAL RESULT STATEMENT -  
as of December 31, 2025**

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Nr. Crt.	INDICATORS NAME	31.12.2024	31.12.2025
1.	Net turnover of which	144.842.306	131.357.355
	Revenue from production sold	142.941.901	130.350.253
	Revenue from sale of goods	2.445.657	1.548.178
	Trade discounts granted	545.252	541.076
2.	Revenue from stored production	10.982.605	4.885.398
3.	Revenue from production of fixed assets	424.279	544.403
4.	Revenue from fixed assets intended for sale	-	-
5.	Revenue from operating subsidies	-	-
6.	Other operating income	1.513.494	5.565.694
I.	REVENUE FROM OPERATING	157.762.684	142.352.850
7.	Expenses related to goods	2.130.738	1.333.999
8.	Material expenses	93.886.363	87.581.345
9.	Expenses with works and services performed by third parties	6.821.338	5.714.386
10.	Expenses with taxes and duties	1.468.965	1.346.618
11.	Personnel expenses	47.148.474	42.643.516
12.	Other operating expenses	802.576	427.719
13.	Expenses with depreciation and provisions	3.553.929	3.621.689
II.	OPERATING EXPENSES	155.812.383	142.669.272
A.	OPERATING RESULT		
	- PROFIT	1.950.301	
	- LOSS		316.422
III.	FINANCIAL INCOME	96.754	892.681
IV.	FINANCIAL EXPENSES	567.764	441.188
B.	FINANCIAL RESULT	-471.010	451.493
V.	EXCEPTIONAL INCOME		
VI.	EXCEPTIONAL EXPENSES		
C.	EXCEPTIONAL RESULT (LOSS)		
VII.	TOTAL INCOME	157.859.438	143.245.531
VIII	TOTAL EXPENSES	156.380.147	143.110.460
D.	GROSS RESULT		
	- PROFIT	1.479.291	135.071
	- LOSS		
	INCOME TAX	187.436	101.960
E	DEFERRED INCOME TAX INCOME	40.368	43.195
F.	NET RESULT		
	- PROFIT	1.332.223	76.306
	- LOSS		

G.	Number of shares	8.114.746	8.114.746
H.	Earnings per share	0,16	0,0094

## SC ARTEGO SA Tg-Jiu

Individual Financial Statements

### STATEMENT OF FINANCIAL POSITION AS OF 31.12.2025

PRELIMINARY

*( The amounts are expressed in RON,  
unless it's stated otherwise)*

The name of the indicators	<u>12/31/2024</u>	<u>12/31/2025</u>
<b>ASSETS</b>		
<b><i>Fixed assets</i></b>	<b>35.621.382</b>	<b>32.863.930</b>
Tangible Assets	30.396.260	28.641.351
Intangible Assets	5.225.122	<b>4.222.579</b>
Financial Assets		
<b>Current Assets</b>	<b>78.547.610</b>	<b>69.782.533</b>
Inventories	51.902.595	43.009.811
Trade Receivables	19.119.474	19.063.962
Financial Assets of which	14.397	14.397
Available for Sale	14.397	14.397
Cash and Cash Equivalents	7.309.228	7.459.755
Prepaid Expenses	201.916	234.608
<b>TOTAL ASSETS</b>	<b>114.168.992</b>	<b>102.646.463</b>
<b><i>EQUITY AND LIABILITIES</i></b>		
<b>Equity</b>		
Subscribed and paid-up share capital	20.286.865	20.286.865
Adjustment of share capital	89.052.449	89.052.449
Revaluation reserves	26.898.248	26.836.923
Other equity elements	555.214	512.019
Legal reserves	4.057.373	4.057.373
Other reserves	35.620.669	31.187.122
Treasury shares		
Retained earnings (without IAS 29)	4.793.307	3.612.595
Retained earnings (with IAS 29)	-89.052.449	-89.052.449
Current year profit	1.332.223	76.306
Profit distribution	-1.147.156	
<b>Total equity</b>	<b>92.396.743</b>	<b>86.569.203</b>

<b>Long-term liabilities</b>		
Investment grants	2.052.075	1.912.171
Other long-term liabilities	8.465	8.834
Long-term provisions		
<b>Total long-term liabilities</b>	<b>2.060.540</b>	<b>1.921.005</b>
<b>Current liabilities</b>		
Investment grants	139.904	139.904
Trade and other liabilities	9.775.857	6.379.950
Short-term loans		
Current tax liabilities	9.795.948	7.636.401
Short-term provisions		
<b>Total current liabilities</b>	<b>19.711.709</b>	<b>14.156.255</b>
<b>Total debts</b>	<b>21.772.249</b>	<b>16.077.260</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>114.168.992</b>	<b>102.646.463</b>