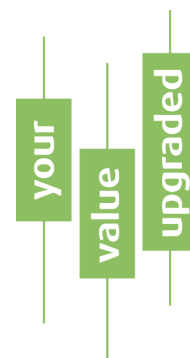


Current Report no. 21 / 2026

Current report according to	Law 24/2017, FSA Regulation 5/2018
Date of report	04.06.2026
Company name	BITTNET SYSTEMS S.A.
Social address	44, Sergent Ion Nuțu str , One Cotroceni Park, building A and B, 4 th floor, district 5, Bucharest
Headquarters	44, Sergent Ion Nuțu str , One Cotroceni Park, building A and B, 4 th floor, district 5, Bucharest
Phone/Fax	021.527.16.00 / 021.527.16.98
CUI	21181848
Trade Register No	J2007003752404
The market on which the shares are traded	Segment: Main Market; Category: Standard
Symbol	BNET - shares BNET26E, BNET27A, BNET28, BNET28A – bonds
Share capital	RON 63,417,671.40
The main characteristics of securities issued by the Company	634,176,714 shares at a face value of RON 0.10



Board of Directors' decision public offering of corporate bonds

BITTNET SYSTEMS S.A. (referred to as the "Company" / "Issuer" / "Group") informs investors and interested parties about the Decision of the Board of Directors of the Issuer regarding a primary public offering for the sale of corporate, secured, non-convertible bonds, denominated in EURO.

A maximum number of 150,000 bonds will be offered for subscription, with an individual face value of 100 euro/bond, respectively a maximum total nominal value of 15,000,000 euro. The main coordinates of the new financial instrument and the offer are:

- fixed annual interest: 10.6% payable semi-annually through the Central Depository mechanism
- maturity: 5 years from the date of issue (June/July 2031)
- minimum subscription: 10 bonds
- the guarantee will be issued and registered in the RNPM in the form of a 1st rank mortgage on a percentage of the shares of the subsidiary-company Dendrio Solutions SRL
- subscriptions will be possible through all ASF accredited brokers

Similar to the previous public bond offerings conducted by Bittnet, investors will be able to submit the orders in an extended price range between 95 euro and 106 euro per bond (between 95% and 106% of the face value of the instrument).

At the end of the Offer period (10 days) the Issuer will establish (fix) the sale price, according to the above-mentioned interval. Orders submitted during the offer period at a price higher than the fixed price (or at the fixed price) will be accepted, while orders below the fixed price will be invalidated.

All accepted submitted orders will be validated at the same price so that all investors will buy the bonds from the Issuer at a single price.

In the following period, the Issuer will submit the complete documentation for approval by the ASF, and the Offer will start after receiving the approval. The intermediary for this operation is BRK Financial Group.

We attach to this current report the Decision of the Board of Directors regarding the approval of the public offer.

Chairman of the Board of Directors

Ivylon Management SRL

By representative Mihai-Alexandru-Constantin LOGOFĂȚU

