bittnet group

Current Report no. 24 / 2026

Current report according to	Law 24/2017, FSA Regulation 5/2018
Date of report	20.07.2026
Company name	BITTNET SYSTEMS S.A.
Social address	44, Sergent Ion Nuţu str , One Cotroceni Park, building A and B, 4^{th} floor, district 5, Bucharest
Headquarters	44, Sergent Ion Nuţu str , One Cotroceni Park, building A and B, 4^{th} floor, district 5, Bucharest
Phone/Fax	021.527.16.00 / 021.527.16.98
CUI	21181848
Trade Register No	J2007003752404
The market on which the shares are traded	Segment: Main Market; Category: Standard
Symbol	BNET - shares BNET26E, BNET27A, BNET28, BNET28A – bonds
Share capital	RON 63,417,671.40
The main characteristics of securities issued by the Company	634,176,714 shares at a face value of RON 0.10

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Initial public offering for corporate bonds – BNET31E

BITTNET SYSTEMS S.A. (referred to as the "Company" / "Issuer" / "Group") informs investors and the capital market about a new public offering for the sale of corporate bonds, under the ticker BNET31E. In this regard, the Financial Supervisory Authority has approved the Prospectus (consisting of separate documents).

The new corporate bonds issue consists of a number of 50,000 bonds (with the possibility of supplementing the Offer up to a maximum of 150,000 bonds). BNET31E bonds are corporate, guaranteed, non-convertible bonds, denominated in euro, with an individual face value of 100 euro and a total nominal value of 5,000,000 euro (in the event of supplementing the offer, up to a maximum of 15,000,000 euro). The guarantee for this bond issue (nominal value plus interest) is constituted by a first-rank mortgage, registered in the RNPM records, on Bittnet's holding in the subsidiary company Dendrio Solutions.

The interest rate for the euro-denominated BNET31E bonds is fixed, at 10.6% per year, payable semi-annually through the Central Depository, and the maturity is 5 years from the date of issue.

Subscriptions will be possible for 10 business days, between: July 24th - August 06th, 2026. Investors will be able to place purchase orders according to the method agreed with their broker (directly in the trading platform, by telephone or by completing a subscription form).

The price range in which purchase orders will be placed is: 94 euro - 106 euro, quotation step 1 euro (respectively between 94% and 106% of the face value of the instrument). After submiting a buy order, investors will be able to modify the price (within the range: 94 euro - 106 euro/bond) at any time during the offer period. In this regard, the resulting value of the modified subscription must be greater than or equal to the previous valid value. At the end of the 10 days of the public offer, on August 6th, the Issuer will establish (fix) the offer price/issue price, according to the above-mentioned range. Buy orders submited at a price higher than the offer price or at the offer price will be accepted, while orders below this price will be invalidated.

All but orders accepted by the Issuer will be validated at the same price (offer price/issue price) so that all investors who subscribed to the offer will buy the bonds directly from the Issuer at the same price.

After the offer period, the BNET31E bonds will be subject to an application for admission to trading on the Regulated Market administered by BSE, which has sent the Issuer the agreement for the listing of the future issue.

Public offer calendar for sale of BNET31E bonds:

- Publication of the Prospectus consisting of distinct documents: July 20
- Offer period (subscription period): July 24 – August 06
- Transaction date: August 07
- BNET31E bond issue date: August 11

We attach to this current report the ASF Decision no. 745/20.07.2026 approving the Offer and the Prospectus consisting of distinct documents (BNET31E Presentation Note, Universal Registration Document and the

Summary relating to this two documents). The intermediary for this market operation is SSIF BRK Financial Group and subscriptions will be possible through all ASF authorized brokers.

Read the Prospectus before!

Chairman of the Board of Directors

Ivylon Management SRL

By representative Mihai-Alexandru-Constantin LOGOFĂTU