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To:
Financial Supervisory Authority
Financial Instruments and Investments Sector

Bucharest Stock Exchange

CURRENT REPORT

In compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Date of the report: August 3, 2026
Name of issuer: SSIF BRK Financial Group SA
Headquarters: Cluj-Napoca, 119 Moţilor Street, Cluj County
Telephone/fax no: 0364-401.709/0364-401.710
Tax Identification Code: 6738423
Trade Register no/date: J1991000019408
Subscribed and paid share capital: RON 50,614,492.80
Regulated market where issued securities are traded: Bucharest Stock Exchange, Premium Tier, market symbol: BRK
Important events to be reported: Approval of the parameters of the BRK31 corporate bond issue

SSIF BRK Financial Group S.A. informs its shareholders and investors that, at the meeting of the Board of Directors held on 31 July 2026, pursuant to Resolutions No. 1 and No. 2 of the Extraordinary General Meeting of Shareholders dated 30 July 2026, the Board of Directors approved the terms and issuance of the BRK31 corporate bond series under the following conditions:
• unsecured, non-convertible corporate bonds;
• maximum aggregate nominal value: RON 10,000,000, represented by 100,000 bonds with a nominal value of RON 100 each;
• minimum threshold for the successful completion of the placement: RON 5,000,000;
• purpose of the issue: securing working capital;
• issue currency: RON;
• coupon rate: 12% per annum, payable quarterly;
• maturity: 5 years from the issue date;
• principal repayment: annually, in instalments representing 20% of the nominal value each;
• the placement will be carried out by way of a private placement, followed by admission to trading on the regulated market operated by the Bucharest Stock Exchange;
• principal repayment: 20% of the nominal value annually, on each anniversary of the bond series, namely RON 20 per bond per year;
• the Issuer will have the option to repurchase bonds from the market;
• the Issuer will have the option to redeem the entire bond series early, solely at its own initiative, subject to at least 30 days' prior notice and the payment of interest accrued from the issue date/date of the most recently paid coupon until the early redemption date, together with a redemption premium, as follows:
  o if the redemption takes place during Year 1 of the issue period, the redemption price will be 104% of the nominal value;
  o if the redemption takes place during Year 2 of the issue period, the redemption price will be 103% of the nominal value;
  o if the redemption takes place during Year 3 of the issue period, the redemption price will be 102% of the nominal value;
  o if the redemption takes place during Year 4 or Year 5 of the issue period, the redemption price will be 101% of the nominal value;
• allocation method: first come, first served, with the possibility of early closing during the placement period;
• placement method: private placement, followed by listing on the Main Market of the Bucharest Stock Exchange.

The Board of Directors authorised the executive management, with the right to subdelegate, to implement the resolution, including by establishing the specific timetable of the transaction, the subscription period and the placement closing date, preparing and signing the necessary documentation, and taking all required steps in relation to the Financial Supervisory Authority, the Bucharest Stock Exchange, the Central Depository, the Trade Register and any other authorities and entities involved. The preparation and publication of this current report, as well as any subsequent communications that may be required, were also approved.

Ovidiu Dumitrescu
Deputy General Manager