Evolution of the main financial indicators at Individual and Group level in the first 9 months of 2026

BVB Individual

The first 9 months of 2026 mark the best financial results in BVB history. The evolution of trading activity had a strong favorable impact on the financial performance of the BVB.

Operating revenues in 9M 2026 reached a record level, exceeding RON 50 million, +68% compared to 9M 2025, directly impacted by doubled trading revenues, result of high market liquidity and increased investor interest, as well as exceptional public offerings. The growth is also supported by revenues from issuer fees, sale of market data and IT services.

Operating expenses are worth RON 23.7 million, +11% vs 9M 2025, an increase that reflects the allocation of additional human and infrastructure resources required to support the growing operational activity.

Operating profit in the first 9 months of 2026 reaches **RON 27.8 million, three times higher than in 9M 2025**, with an operating margin of 54%.

Record net profit in 9M 2026 of almost RON 30 mn, marking the best financial performance in the history of BVB, exceeding expectations for this year.

BVB Group

Consolidated financial results reached a record level, supported by the favorable impact generated of the trading segment but also by the positive evolution of the post-trading & registry segments, covering the cost impact generated by the subsidiary CCP.RO, in process of the operational launch.

Operating revenues reached an all-time high of RON 92.7 million, an advance of 54% year-on-year, driven by the trading segment and supported by the post-trading & registry segments amid the increase in listed companies' capitalization and the volume of operations provided.

Operating expenses of RON 63.3 million, 12% increase vs 9M 2025, determined by the allocation of the human and infrastructure resources necessary for the operational activity at Group level, but also in order to meet the requirements for operationalization, in the case of CCP.RO.

Strong increase of over RON 25 mn in operating profit compared to the previous period up to **RON 29.5 mn.**

BVB Group's net profit at a record level of RON 27.9 million, a significant increase of over RON 20 million compared to 9M 2025.

Net profit achieved by the trading and post-trading & register segments is RON 42.7 mn.