

To: **FINANCIAL SUPERVISORY AUTHORITY**  
**Sector of Financial Instruments and Investments**  
**BUCHAREST STOCK EXCHANGE S.A. - Regulated Market**  
No. 103/28.04.2026

## **CURRENT REPORT**

According to Law no. 24/2017 regarding issuers of financial instruments and market operations and Regulation no. 5/2018 regarding issuers of financial instruments and market operations.

**Report date:** 28.04.2026

**Issuer's company name:** CARBOCHIM S.A.

**Registered office:** Cluj-Napoca, Bdul Muncii nr.18

**Phone/fax number:** 0264 437 005 / 0264 437 026

**Unique registration code:** 201535, Tax attribute RO

**Trade Registry number in Cluj:** J1991000123123

**Subscribed and paid-up share capital:** 12,313,405 lei

**Regulated market where the issued securities are traded:** BVB Bucharest

**Shares (market symbol: CBC)**

**Important events to report:** Current report regarding the Resolutions of the Ordinary General Meeting of Shareholders (OGMS) and the Extraordinary General Meeting of Shareholders (EGMS) dated 28.04.2026 (first call).

On April 28, 2026, the Ordinary General Meeting of Shareholders (OGMS) and the Extraordinary General Meeting of Shareholders (EGMS) of CARBOCHIM S.A. were held on the first call at the registered office located in Cluj-Napoca, Bdul Muncii, no. 18, for all shareholders registered in the Company's Shareholders Register at the end of April 15, 2026, considered as the reference date according to the notice, as recorded in the Minutes no. 2. The meetings were attended by shareholders holding shares representing 79.9848% of the company's share capital.

### **After the discussions, the Ordinary General Meeting of Shareholders adopted the following Resolutions:**

1. **Approval of the financial statements for the year ended 31/12/2025**, prepared in accordance with the International Financial Reporting Standards adopted by the European Union and OMFP no. 2844/2016 for the approval of accounting regulations in compliance with International Financial Reporting Standards, based on the reports presented by the Board of Directors and the Financial Auditor. The indicators are as follows:

<b>Turnover</b>	<b>28.335.704</b>
<b>Net result for the period (Loss)</b>	<b>(1.666.476)</b>
<b>Total assets</b>	<b>90.205.368</b>
<b>Equity</b>	<b>52.245.714</b>
<b>Liabilities</b>	<b>37.959.654</b>

2. **Approval of the Board of Directors' Report for 2025 and discharge of the Directors for the financial year 2025.**

The directors did not vote.

3. **Approval of covering the net loss for the financial year 2025**, in the amount of 1,666,475.89 Lei, from the carried forward profits of previous years (carried forward result representing the surplus resulting from revaluation after 01.05.2009 – taxed).

4. **Approval of the Budget of revenues and expenditures for 2026:**

<b>Turnover</b>	<b>29.700.000</b>
<b>Total revenues</b>	<b>30.950.000</b>
<b>Total expenditures</b>	<b>29.950.000</b>
<b>Gross result</b>	<b>1.000.000</b>

5. **Approval of the Investment Program for 2026** in the amount of 5,906,000 Lei.

6. **Approval of the Remuneration Report for the Directors and Non-Executive Administrators** presented for the 2025 financial year.

7. **Approval of the monthly remuneration limit for Directors**, set at 300,000 Lei, in accordance with the provisions of Article 15318 of Law 31/1990.

8. **Approval of the date of 19/05/2026** as the identification date for the shareholders who will be affected by the effects of the Resolutions of the Ordinary General Meeting of Shareholders, according to the provisions of Article 87, paragraph (1) of Law 24/2017 regarding issuers of financial instruments and market operations, and the approval of the date of 18/05/2026 as the ex-date.

9. **Approval of empowering Mr. POPOVICIU VIOREL-DORIN** to draft and sign this Resolution, to represent the company with full and unlimited powers in relation to public authorities and any third party, to take the necessary steps to implement this Resolution, and to carry out all the necessary formalities to register the Resolution at the Trade Register Office and to publish it in the Official Gazette of Romania, with the possibility of delegating/substituting/mandating other persons.

**After the discussions, the Extraordinary General Meeting of Shareholders adopted the following Resolutions:**

1. **Approval of the commercial strategy for 2026**, with unanimous votes.

2. **Approval of the extension of credit lines totaling 5,150,000 Lei** or the engagement of new ones within a limit of 10,000,000 Lei, and securing them with mortgages on the company's assets. The Board of Directors is authorized to set the specific conditions under which the extension of the credit lines or the engagement of new ones will take place within the approved limit.

3. **Approval of contracting investment loans totaling up to 5,000,000 Lei** or the equivalent in EUR for achieving the investment objectives for 2026. The Board of Directors is authorized to determine the specific conditions for contracting the investment loans within the approved limit.

4. **Approval of the date of 19/05/2026** as the identification date for the shareholders who will be affected by the effects of the Resolutions of the Extraordinary General Meeting of Shareholders, according to the provisions of Article 87, paragraph (1) of Law 24/2017, and the approval of the date of **18/05/2026 as the ex-date**.

5. **Approval of empowering Mr. POPOVICIU VIOREL-DORIN** to draft and sign this Resolution, to represent the company with full and unlimited powers in relation to public authorities and any third party, to take the necessary steps to implement the provisions of the Resolutions of the General Meeting, and to carry out all formalities required for mentioning/recording the Resolution at the Trade Register Office and publishing it in the Official Gazette of Romania, with the possibility of delegating/substituting/mandating other persons.

Cluj-Napoca, 28.04.2026

**CHAIRMAN OF THE BOARD OF DIRECTORS,  
Eng. POPOVICIU VIOREL-DORIN**