

To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 28/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	02.10.2026
Name of the Company	CRIS-TIM FAMILY HOLDING S.A.
Registered Office	661 Gării Street, Filipeștii de Pădure Commune, Filipeștii de Pădure Village, Prahova County
Phone	+40 754 908 742
Email	investors@cristim.ro
Registration nr. with Trade Registry	J2000000991296
Fiscal Code	13533870
Subscribed and paid share capital	RON 80,600,000
Total number of shares	80,600,000
Symbol	CFH
Market where securities are traded	Bucharest Stock Exchange, Main Market, Premium Tier

Important events to be reported: Signing of the agreement to acquire Via Trend Ready Meals S.R.L. and indirectly acquire Snack 4U Concept S.R.L.

The management of Cris-Tim Family Holding S.A. (hereinafter referred to as the "Company") informs investors that, on 1 October 2026, the Company signed a sale and purchase agreement with Brainfly Ltd. to acquire 100% of the share capital of Via Trend Ready Meals S.R.L. ("Via Trend"), a company incorporated in Romania. Via Trend wholly owns Snack 4U Concept S.R.L. ("Snack 4U"). Consequently, upon completion of the transaction, the Company will own 100% of Via Trend directly and 100% of Snack 4U indirectly.

Via Trend is Cris-Tim's main competitor in the ready-meals category, with a comparable revenue base and a similar product portfolio, while Snack 4U is the largest sandwich producer in Romania. Both companies manufacture branded and private-label products for international retail chains across Romania, with sandwiches also distributed through foodservice and traditional retail channels. The brand portfolio of Via Trend and Snack 4U includes Daniela's, Paparude and Snack 4U.

By bringing together two of the leading ready-meals businesses in Romania, the transaction will significantly strengthen Cris-Tim's position as the country's largest ready-meals producer and widen its lead over competitors. It will also expand the Company's production capabilities into sandwiches and provide a platform for further development across ready meals categories.



Mănânci bine, te simți bine!

"Signing this agreement marks an important step in delivering the growth strategy we presented to investors at our IPO. This acquisition will significantly strengthen our leadership in ready meals and create new opportunities in sandwiches category. We see considerable potential in this category, which has consistently delivered double-digit annual growth, and we expect the underlying demand drivers to remain strong. As Romanian consumers' purchasing power moves closer to European levels, we believe they will increasingly choose fresh, convenient, ready-to-eat and ready-to-cook products that offer variety, simplify everyday meals and meet their expectations for quality, nutrition and functional benefits. We also look forward to welcoming 380 new colleagues to Cris-Tim upon completion. Their expertise will be an important part of our next stage of growth as we work together to develop new products and raise standards across the category," stated Radu Timiș Jr., CEO of Cris-Tim Family Holding.

Sandwiches represent a strategic category that Cris-Tim has assessed over recent years that offers substantial potential for vertical integration. The Company already produces an important share of the ingredients used in sandwich recipes, creating opportunities to combine its existing production capabilities with Snack 4U's expertise. This will support product innovation, greater control over the supply chain and operational efficiencies, while Cris-Tim's nationwide distribution network will provide opportunities to expand the availability of the acquired companies' products.

Via Trend and Snack 4U operate three production facilities, two owned and one leased, located in Moara Domneasă, Ilfov County, Pietroasele, Buzău County, and Bucharest. These include a newly built, modern facility with approximately 8,000 square meters of production space. This infrastructure creates significant opportunities to optimize the combined manufacturing footprint, alongside Cris-Tim's existing ready-meals operations at two production sites. Following completion, the Company's short-term objective is to consolidate the combined ready-meals and sandwich production volumes into no more than two production sites, improving capacity utilization and generating efficiencies across production and logistics.

The capital expenditure plan presented at the time of the Company's IPO included approximately RON 100 million for the construction of a new ready-meals production facility, including capacity to develop the sandwich category. The proposed acquisition includes a newly built facility comparable in size to the one envisaged by Cris-Tim, creating an opportunity to achieve these strategic objectives through existing infrastructure. As a result, the Company expects to significantly revise the planned capital expenditure for this project in the coming period. The acquisition provides an opportunity to avoid duplicating investment in production infrastructure and allocate capital more efficiently, while supporting the expansion of both ready-meals and sandwich production. The revised investment requirements and timetable will be communicated to investors once finalized.

Based on management's high-level, indicative assessment of the combined financial information of Via Trend and Snack 4U for the three-year period 2023–2025, adjusted average annual IFRS turnover amounted to approximately RON 143 million, average annual EBITDA to RON 21 million and average annual net profit to RON 9 million¹. The EBITDA margin calculated from the adjusted average annual figures was approximately 14.5%. These figures represent management estimates based on historical financial information prepared under Romanian Accounting Standards ("RAS"), with preliminary adjustments intended to approximate an IFRS basis. They have not been audited or independently verified and do not constitute results derived from a complete set of IFRS financial statements. They are provided solely to help shareholders understand the historical scale and profitability of the businesses being acquired and do not represent a forecast of their future performance or contribution to the Company's reported results.

The transaction has been approved by the Company's Board of Directors and cleared by the Romanian Competition Council. The required clearance under Romania's investment-screening procedure has also been obtained. Completion is expected by the end of November 2026, subject to the fulfilment

of the remaining closing conditions set out in the agreement. The Company will inform investors once the transaction is completed.

Considering the expected timing of completion towards the end of 2026, the transaction does not change the Company's approved Revenue and Expenditure Budget for 2026. The financial targets communicated to investors for the year remain unchanged.

Following completion of the acquisition, the Company intends to integrate Via Trend and Snack 4U through a merger by absorption into the Company, subject to the relevant corporate approvals and applicable legal procedures. The timetable and details of this process will be communicated to investors in accordance with the Company's reporting obligations.

Razvan Furtuna

CFO

¹ The figures presented are high-level, indicative management estimates of adjusted annual averages for 2023–2025, rather than results for an individual financial year or cumulative results for the three-year period. Average annual turnover, EBITDA and net profit reflect the arithmetic averages of the respective adjusted annual figures. The EBITDA margin is calculated as average annual EBITDA divided by average annual turnover.

The estimates are based on RAS financial information, with preliminary adjustments intended to approximate the application of International Financial Reporting Standards ("IFRS"). They have not been audited, independently reviewed or otherwise independently verified, and a full IFRS conversion has not been completed. Accordingly, they should not be regarded as financial results established in accordance with IFRS and remain subject to revision.

The preliminary adjustments include differences in the accounting treatment of goodwill. Under IFRS, recognized goodwill is not amortized but is tested for impairment annually and whenever there are indicators of impairment. Eliminating RAS goodwill amortization may affect estimated net profit, subject to applicable tax effects and any impairment adjustments, but does not generate an additional increase in EBITDA where that amortization has already been excluded from its calculation. EBITDA represents earnings before interest, income tax, depreciation and amortizations and is an alternative performance measure not defined by IFRS.