To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector

BUCHAREST STOCK EXCHANGE - Regulated market

REPORT Q3 2025 SEPARATE AND CONSOLIDATED

According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities

Report date:	13th November 2026
Name of the issuing company:	COMPA S.A. Sibiu
Social headquarters:	Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number:	+40269 237 878; + 40269 237 770
VAT no :	RO 788767
Order Number in the Trade Register:	J1991000129321
Share capital:	RON 21.882.103,8
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)	
LEI Code	315700EXV87GJDVUUA14

Economic and Financial Indicators registered by Compa at 30.09.2026.

A. BETWEEN 01.01.2026-30.09.2026 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL.

1. The main balance sheet elements

INDICATOR NAME	30/09/2026	30/09/2025	% 30.09.2026/30.09.2025
FIXED ASSETS	390,504,107	414,677,087	94.17
CURRENT ASSETS	257,466,941	217,870,755	118.17
DEBTS LESS THAN ONE YEAR	91,107,679	91,049,471	100.06
DEBTS LONGER THAN ONE YEAR	43,450,928	27,130,074	160.16
CAPITAL AND RESERVES	513,412,441	514,368,297	99.81

2. The main elements of the overall result

INDICATOR NAME	30/09/2026	30/09/2025	% 30.09.2026/30.09.2025
TURNOVER	**358,506,267**	**387,040,847**	92.63
GROSS PROFIT	**1,134,384**	**317,428**	357.37
NET PROFIT	**-1,398,388**	**-4,972,668**	28.12

3. The main economic financial indicators

INDICATOR NAME	30/09/2026	30/09/2025	% 30.09.2026/30.09.2025
CURRENT LIQUIDITY (current assets/current debts)	2.83	2.39	118.41
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	8.00%	5.00%	160.00
ROTATION RATE OF FLOWS - CUSTOMERS	55.75	63.66	87.57
ROTATION RATE OF FIXED ASSTES	0.92	0.93	98.92
New investments	14,353,672	18,149,729	79.08
EBITDA	34,907,808	35,565,436	98.15

B. BETWEEN 01.01.2026-30.09.2026 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL.

1. The main balance sheet elements :

INDICATOR NAME	30/09/2026	30/09/2025	% 30.09.2026 vs. 30.09.2025
FIXED ASSETS	437,295,325	464,111,373	94.22
CURRENT ASSETS	264,698,182	226,765,762	116.73
DEBTS LESS THAN ONE YEAR	97,409,621	98,987,295	98.41
DEBTS LONGER THAN ONE YEAR	95,345,500	82,927,206	114.97
CAPITAL AND RESERVES	509,238,386	508,962,634	100.05

2. The main elements of the overall results

INDICATOR NAME	30/09/2026	30/09/2025	% 30.09.2026 vs. 30.09.2025
TURNOVER	**379,647,998**	**407,029,114**	93.27
GROSS PROFIT	**2,262,170**	**274,181**	825.06
NET PROFIT	**-359,248**	**-5,019,650**	7.16

3. The main economic financial indicators

INDICATOR NAME	30/09/2026	30/09/2025	% 30.09.2026 vs. 30.09.2025
CURRENT LIQUIDITY (current assets/current debts)	2.72	2.29	118.78
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	0.16	0.14	114.29
ROTATION RATE OF FLOWS -CUSTOMERS	81.80	63.60	128.62
ROTATION RATE OF FIXED ASSTES	0.87	0.87	100.00
New investments	14,440,369	18,484,187	78.12
EBITDA	38,995,896	38,985,824	100.03

The report for the at Q3 of the year 2026 – separate and consolidated – is not audited can be consulted in the link below, on the website www.compa.ro at Investor Relations / Legal Reports / 2026 section and on the issuer's profile on the website Bucharest Stock Exchange, www.bvb.ro , CMP symbol.

CEO/Member of the BoD,

Dan BĂIAȘU

Dan-Nicolae Baiasu

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Vice-Chairman of the BoD/ CFO

Mihaela Dumitrescu

DUMITRESCU MIHAELA

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