



CONTE D

FASHION MANUFACTURING SINCE 1967

Synthesis report on the economic and financial indicators

1. Financial position

- lei -

	31.03.2026	31.03.2025	% Elements in total as- sets/total lia- bilities 2026	% Elements in total as- sets/total lia- bilities 2025	% 2026/ 2025
I. Total assets (TA) from which:	22,605,460	20,704,655	100.00	100.00	9.18
1. Fixed assets from which:	5,025,899	5,580,603	22.23	26.95	-9.94
1.1. land and landscaping	1,156,651	1,171,060	5.12	5.65	-1.23
1.2. constructions	2,300,330	2,542,858	10.17	12.28	-9.54
1.3. other fixed assets	1,554,678	1,852,445	6.88	8.95	-16.07
1.4. tangible fixed assets under construction	14,240	14,240	0.06	0.07	-
2. Current assets from which:	17,345,217	14,914,720	76.73	72.04	16.30
2.1. stocks	8,885,722	6,992,919	39.31	33.77	27.07
2.2. liabilities	8,149,948	7,510,450	36.05	36.28	8.51
2.3. cash register and bank accounts	309,547	411,351	1.37	1.99	-24.75
3. Other assets	234,344	209,332	1.04	1.01	11.95
II. Total liabilities (TP) from which:	22,605,460	20,704,655	100.00	100.00	9.18
1.Total debts from which:	11,484,862	9,659,563	50.81	46.65	18.90
1.1. with payment under one year	10,419,469	7,434,855	46.10	35.91	40.14
1.2. with payment longer than one year	920,329	1,911,843	4.07	9.23	-51.86
1.2. provisions for employee benefits - rest leave	145,064	312,865	0.64	1.51	-53.63
2. Equity	11,120,598	11,045,092	49.19	53.35	0.68

From the comparative analysis of the balance sheet items, it was noticed a decrease by 9.94% and an increase of the fixed assets and of the current assets by 16.30% compared to 2025. The weight of debt in total assets was 50.81% period in which equity oscillated between 49.19% and 53.35% of total assets.



S.C. CONTE D S.A. : Str. 1 Decembrie 1918, N°8 – jud. BOTOSANI- 715200 – DORHOI ROMANIA

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2. The overall result is the following:

- lei -

Current no.	Overall result elements	31.03.2026	31.03.2025	2026/2025 (%)
1.	Total income	8,384,592	6,717,388	24.82
1.1.	Exploitation income, from which	8,377,405	6,713,190	24.79
1.1.1.	Sales income - turnover	7,713,872	6,858,012	12.48
1.2.	Financial income	7,187	4,198	71.20
2.	Total expenses	8,305,838	6,679,076	24.36
2.1.	Exploitation expenses, from which:	8,218,429	6,586,126	24.78
2.1.1.	Expenses related to raw materials and materials	1,742,588	1,411,001	23.50
2.1.2.	External expenses related to energy and water consumption	567,405	442,288	28.29
2.1.3.	Expenses related to staff	4,397,136	3,756,020	17.07
2.1.4.	Expenses with amortization	138,921	162,071	-14.28
2.1.5.	Other exploitation expenses	1,470,530	905,241	62.45
2.1.6.	Adjustments for provisions	(98,151)	(90,495)	8.46
	- Expenses	-	-	-
	- Incomes	98,151	90,495	8.46
2.2.	Financial expenses	87,409	92,950	-5.96
3.	Gross profit/loss from which:	78,754	38,312	105.56
3.1.	Exploitation profit/loss	158,976	127,064	25.11
3.2.	Financial profit/loss	(80,222)	(88,752)	-9.61
4.	Expenses with the profit tax	19,888	-	-
5.	Net profit/loss	58,866	38,312	53.65

From the analysis of the above - mentioned information, we notice an increase turnover of 12.48% and revenue by 24.82%, as against 2025. Compared to the same period last year expenses increase by 24.36%.



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3. Cash – Flow

At the end of the period, the cash has a decrease by (108,451) lei, compared to the beginning of the reporting period, due to the net cash deriving from the exploitation activities and investment activities.

The net cash on March 31th, 2026 is recording a decrease to the amount of (101,804) lei, compared to the same period of the previous year.

- lei -

	31.03.2026	31.03.2025
Net cash from the exploitation activities	(99,797)	(545,089)
Net cash from the investment activities	(8,654)	(4,688)
Net cash from the financing activities	-	-
Net increase/decrease of cash and cash equivalent	(108,451)	(549,777)
Cash and cash equivalent at the beginning of the period	417,998	961,128
Cash and cash equivalent at the end of the period	309,547	411,351

**Representative of the President of the Board of Directors,
Eng. HAMIDI HAISSAM**

Communication on the availability of the quarterly report

S.C. CONTEDED S.A., having its headquarters in Dorohoi locality, str. 1 Decembrie nr. 8, Botoșani county, registered at the Trade Register Office with no. J1991000107079, sole registration code RO622445, informs that the quarterly report on 31.03.2026, drafted according to the provisions of Law 24/2017 and the A.S.F. Regulation no. 5/2018, is available to the shareholders, investors and to the public, from 29.05.2026, on the website of the company - www.conteded.ro, at the **Shareholding** section and at the company headquarters for free.

For additional information, call the phone number: 0231/610067, interior 106, contact: Mihai Elena.

Report can be accessed at the link below:

**Representative of the President of the Board of Directors,
Eng. Hamidi Haissam**

