

CONPET S.A.  
No. 1-3, Anul 1848 Street, Ploiesti, 100559, Prahova, Romania  
Tax Identification Number 1350020  
NACE Code 4950  
Registered at Prahova Trade Registry under number J1991000006291  
Subscribed and paid-up share capital 28,569,842.40 RON

No. 3202 /26.02.2026

### **Preliminary financial results for the period January – December 2025**

CONPET SA registered, in 2025, a turnover of 545.54 mRON, higher by 2.2% YoY and lower by 1.8% as compared to the budget provisions.

On December 31<sup>st</sup>, 2025 the operating revenues increased by 1.8% compared to the same period in 2024, reaching 617.09 mRON (compared to 606.28 mRON in 2024). As compared to the budget provisions, the operating revenues recorded a decrease by 1.1%.

The operating expenses were higher by 1.2% compared to 2024, totaling 563.27 mRON (compared to 556.80 mRON in 2024), but by 2.2% below the level provided for in the budget.

The operating profit achieved in 2025 was of 53.81 mRON, higher by 8.7% (4.33 mRON) compared to 2024. As compared to the approved budget, the profit exceeded forecasts by 6.06 mRON.

The gross profit recorded an increase by 5.46 mRON (9.8%) as compared to 2024. As compared to the budget, the gross profit increased by 8.00 mRON (15.1%).

The company registered a net profit of 53.69 mRON, by 21.3% (respectively 9.42 mRON) over the budgeted level. Compared to 2024, the net profit increased by 8.9% (4.37 mRON).

## Financial Results

Indicators (thousand RON)	YEAR 2025	Budget YEAR 2025	YEAR 2024	Variation % 2025/ Budget	Variation % 2025/2024	Quarter IV 2025	QIV 2024	Variation % QIV 2025/2024
Net Turnover	545,540	555,785	533,618	▼ 1.8%	▲ 2.2%	123,474	131,845	▼ 6.4%
Operating Revenues	617,085	623,847	606,282	▼ 1.1%	▲ 1.8%	140,986	149,156	▼ 5.5%
Operating Expenses	563,272	576,090	556,796	▼ 2.2%	▲ 1.2%	137,915	142,981	▼ 3.5%
EBITDA	139,207	131,511	128,642	▲ 5.9%	▲ 8.2%	25,240	26,312	▼ 4.1%
Operating Profit (EBIT)	53,813	47,757	49,486	▲ 12.7%	▲ 8.7%	3,071	6,175	▼ 50.3%
Total revenues	624,687	629,363	612,666	▼ 0.7%	▲ 2.0%	143,021	150,691	▼ 5.1%
Total expenses	563,693	576,373	557,128	▼ 2.2%	▲ 1.2%	138,000	143,049	▼ 3.5%
Gross Profit (EBT)	60,994	52,990	55,538	▲ 15.1%	▲ 9.8%	5,021	7,642	▼ 34.3%
Net Profit	53,693	44,270	49,323	▲ 21.3%	▲ 8.9%	5,746	9,205	▼ 37.6%

We mention that, the Preliminary Financial Statements concluded on 31.12.2025 have not been audited.

DIRECTOR GENERAL  
Jurist DUMITRACHE Mihaela - Anamaria  
*electronic signature*

Economic Director  
Econ. Toader Sanda  
*electronic signature*