

**To: Bucharest Stock Exchange (BSE)**  
**Luxembourg Stock Exchange (LuxSE)**  
**Romanian Financial Supervisory Authority (FSA)**

**Current report in compliance with the Law 24/2017, republished, on issuers of financial instruments and market operations, FSA Regulation no. 5/2018 on issuers of financial instruments and market operations, and the Bucharest Stock Exchange Code**

Report date: **7 July 2026**

Company name: **Societatea Energetica Electrica S.A. (Electrica or ELSA)**

Headquarters: **9 Grigore Alexandrescu Street, 1st District, Bucharest, Romania**

Phone/fax no.: **004-021-2085035**

Fiscal Code: **RO 13267221**

Trade Register registration number: **J2000007425408**

Subscribed and paid in share capital: **RON 3,395,530,040**

Regulated market on which the securities issued by Electrica are traded: **Bucharest Stock Exchange (BVB: [EL](#) and [EL30E](#)), London Stock Exchange (LSE - [ELSA](#) si [51FL](#)) si and Luxembourg Stock Exchange (LuxSE - [XS3111004241](#))**

Significant events to report: **Payment of coupon no. 1 for the green bonds, symbol [EL30E](#) and ISIN: [XS3111004241](#)**

Electrica informs bondholders, investors, and the market that, in accordance with the terms and conditions of its bonds in the amount of EUR 500,000,000, bearing an interest rate of 4.375% per annum, maturing on 14 July 2030, listed under LuxSE: ISIN: [XS3111004241](#) and BSE: [EL30E](#) (the "Bonds"), the first annual interest (coupon) payment will be made as follows:

<b>Issuer</b>	Societatea Energetică Electrica S.A.
<b>Securities</b>	€500,000,000, 4.375 per cent Bonds, due 14 July 2030 (green bonds)
<b>ISIN</b>	XS3111004241
<b>Markets</b>	Regulated Market of the Luxembourg Stock Exchange (ISIN <a href="#">XS3111004241</a> ); Regulated Market of the Bucharest Stock Exchange (ticker <a href="#">EL30E</a> )
<b>Interest rate</b>	4.375 per cent. per annum, payable annually in arrear on 14 July in each year
<b>Interest period</b>	From and including 14 July 2025 to (but excluding) 14 July 2026 – 365 days
<b>Interest Payment Date</b>	14 July 2026
<b>Record Date</b>	9 July 2026
<b>Coupon amount</b>	€43.75 per €1,000 in principal amount (€4,375 per €100,000 minimum denomination)

<b>Aggregate interest amount</b>	€21,875,000
<b>Fiscal Agent and Principal Paying Agent</b>	Citibank, N.A., London Branch
<b>Registrar and Transfer Agent</b>	Citibank Europe plc

Payment will be made in euro to the holders of the Bonds registered in the records of Euroclear Bank SA/NV and Clearstream Banking S.A. as at the Record Date, through the Fiscal Agent and the relevant clearing systems, in accordance with the terms and conditions of the Bonds.

Electrica also informs that the payment of coupon no. 2 of the bonds, pertaining to the reference period 14 July 2026 – 14 July 2027 (exclusive), namely 365 days, will be made on 14 July 2027.

Details regarding the green bond issuance in July 2025 can be found on Electrica's website [here](#), as well as on the web pages of the regulated markets where they are traded.

Electrica also informs the market about the correction of the information published regarding the reference data in the Instrument Details section of the [BSE page related to the EL30E issuance](#) (click to access).

IR Contact: [ir@electrica.ro](mailto:ir@electrica.ro) ; +40731 796 111

**CFO**  
**Costin Iordache**