

**To: BUCHAREST STOCK EXCHANGE  
FINANCIAL SUPERVISORY AUTHORITY  
Financial Instruments and Investments Sector**

## CURRENT REPORT

**Report date: 04 February 2026**

According to:

- A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations;
- Law no. 24/2017 on issuers of financial instruments and market operations.

Name of the entity: ELECTROMAGNETICA S.A.

Address: Bucharest, sector 5, Calea Rahovei nr. 266-268

Phone/fax: 021 404.21.01; 021 404.21.02/ 021 404.21.95

Trade Register serial number: J1991000019408

Unique Registration Code : 414118

Subscribed and paid-up share capital: RON 67,603,870.4

Regulated market on which the issued securities are traded: Cat Premium, BVB (market symbol ELMA)

### **Important events to report: Completion of the takeover bid for ELMA shares**

Electromagnetica S.A. informs shareholders and investors that the public tender offer (the "Offer"), approved by the Financial Supervisory Authority by Decision no. 25/15.01.2026, ended on 03.02.2026.

The main results of the Offer are:

- Total subscriptions: 12,230,815 shares representing 20.38% of the subject matter of the Offer;
- Allocation index: 1;
- Number of shares repurchased: 12,230,815 shares;
- Purchase price: 0.26 lei/share;
- Transaction Date: February 04, 2026;
- Settlement Date: February 06, 2026.

**General Manager  
George Stefan**