

## Q1/2026 Preliminary Key Operational Indicators – 11 May 2026

This report provides the main preliminary operational indicators of Electrica Group for the first quarter of 2026. Electrica Group's consolidated financial results as at and for the three months period ended 31 March 2026 will be published on 27 May 2026. The information included in this report could change or differ significantly from the final data that will be included in the Q1 report for 2026.

Preliminary key information for Electrica Group's main segments of activity is presented in the annex.

### Disclaimer

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### CEO

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**Preliminary key information for Electrica Group's main segments of activity**

11-May-26

**Quarterly values**

**Distribution segment**

		Q1/26	Q4/25	Q3/25	Q2/25	Q1/25	Q4/24	Q3/24	Q2/24	Q1/24
GWh	Volumes of electricity distributed	4,678.7	4,569.5	4,514.7	4,334.0	4,613.4	4,580.9	4,501.5	4,286.0	4,398.9
GWh	<i>High voltage</i>	615.1	628.5	624.6	657.9	587.8	618.5	605.9	636.4	582.9
GWh	<i>Medium voltage</i>	1,709.2	1,692.5	1,819.9	1,657.0	1,657.2	1,658.7	1,751.4	1,677.0	1,648.6
GWh	<i>Low voltage</i>	2,354.4	2,248.5	2,070.1	2,019.2	2,368.4	2,303.7	2,144.2	1,972.6	2,167.4
GWh	Electricity needed to cover network losses (NL)	543.4	533.4	272.9	367.6	562.7	574.2	287.1	353.6	635.3
RON mn	Assets' commissioning (CAPEX PIF)	58.9	508.7	134.2	151.5	84.0	477.5	131.4	128.9	70.3

**Supply segment**

		Q1/26	Q4/25	Q3/25	Q2/25	Q1/25	Q4/24	Q3/24	Q2/24	Q1/24
GWh	Volumes of electricity supplied on retail market	1,862.8	1,790.4	1,752.3	1,710.1	2,000.3	2,009.5	1,856.9	1,770.6	1,988.8
GWh	<i>Competitive segment</i>	1,347.9	1,262.2	1,225.3	1,152.7	1,283.0	1,296.1	1,194.2	1,109.5	1,195.9
GWh	<i>Universal service and SoLR<sup>1</sup> segment</i>	515.0	528.2	527.1	557.4	717.2	713.4	662.8	661.1	793.0
GWh	Volumes of natural gas supplied on retail market	258.6	215.5	73.9	111.4	331.2	222.7	41.9	78.0	259.6
th	Number of consumption places - electricity	3,272.0	3,316.1	3,373.5	3,423.0	3,456.9	3,458.9	3,478.2	3,489.5	3,484.9
th	<i>Competitive segment</i>	1,773.3	1,777.3	1,787.5	1,794.6	1,796.8	1,777.3	1,770.2	1,758.1	1,737.5
th	<i>Universal service and SoLR<sup>1</sup> segment/regulated segme</i>	1,498.7	1,538.8	1,586.0	1,628.4	1,660.1	1,681.7	1,708.1	1,731.3	1,747.3

**Production segment**

		Q1/26	Q4/25	Q3/25	Q2/25	Q1/25	Q4/24	Q3/24	Q2/24	Q1/24
MWh	Volumes of electricity produced	7,519.7	4,391.9	7,500.0	2,435.7	2,362.1	2,629.6	3,053.7	2,721.2	1,659.2
no.	Green certificates - produced *	8,205.2	5,844.0	17,484.0	14,616.0	11,232.0	9,870.0	18,323.0	16,327.0	9,954.0

Source: Electrica

**Preliminary key information for Electrica Group's main segments of activity**

11-May-26

**Cummulated values - as of each period mentioned**

**Distribution segment**

		3M/26	12M/25	9M/25	6M/25	3M/25	12M/24	9M/24	6M/24	3M/24
GWh	Volumes of electricity distributed	4,678.7	18,031.6	13,462.1	8,947.5	4,613.4	17,767.2	13,186.4	8,684.9	4,398.9
GWh	High voltage	615.1	2,498.9	1,870.4	1,245.7	587.8	2,443.6	1,825.1	1,219.2	582.9
GWh	Medium voltage	1,709.2	6,826.6	5,134.1	3,314.2	1,657.2	6,735.7	5,077.0	3,325.6	1,648.6
GWh	Low voltage	2,354.4	8,706.1	6,457.6	4,387.5	2,368.4	8,587.9	6,284.2	4,140.0	2,167.4
GWh	Electricity needed to cover network losses (NL)	543.4	1,736.6	1,203.3	930.3	562.7	1,850.3	1,276.1	989.0	635.3
RON mn	Assets' commissioning (CAPEX PIF)	58.9	878.4	369.7	235.5	84.0	808.0	330.6	199.2	70.3

**Supply segment**

		3M/26	12M/25	9M/25	6M/25	3M/25	12M/24	9M/24	6M/24	3M/24
GWh	Volumes of electricity supplied on retail market	1,862.8	7,253.1	5,462.7	3,710.4	2,000.3	7,625.9	5,616.4	3,759.4	1,988.8
GWh	Competitive segment	1,347.9	4,923.2	3,661.0	2,435.8	1,283.0	4,795.6	3,499.5	2,305.4	1,195.9
GWh	Universal service and SoLR <sup>1</sup> segment	515.0	2,329.9	1,801.7	1,274.6	717.2	2,830.3	2,116.9	1,454.1	793.0
GWh	Volumes of natural gas supplied on retail market	258.6	731.9	516.5	442.6	331.2	602.2	379.5	337.6	259.6
th	Number of consumption places - electricity	3,272.0	3,316.1	3,373.5	3,423.0	3,456.9	3,458.9	3,478.2	3,489.5	3,484.9
th	Competitive segment	1,773.3	1,777.3	1,787.5	1,794.6	1,796.8	1,777.3	1,770.2	1,758.1	1,737.5
th	Universal service and SoLR <sup>1</sup> segment/regulated segme	1,498.7	1,538.8	1,586.0	1,628.4	1,660.1	1,681.7	1,708.1	1,731.3	1,747.3

**Production segment**

		3M/26	12M/25	9M/25	6M/25	3M/25	12M/24	9M/24	6M/24	3M/24
MWh	Volumes of electricity produced <sup>3</sup>	7,519.7	16,689.6	12,297.8	4,797.8	2,362.1	10,063.7	7,434.0	4,380.4	1,659.2
no.	Green certificates - produced <sup>4</sup>	8,205.2	49,176.0	43,332.0	25,848.0	11,232.0	54,474.0	44,604.0	26,281.0	9,954.0

Source: Electrica

Note 1: SoLR - supplier of last resort

Note 2: Values highlighted in yellow represent revisions to the preliminary values reported in the previous quarter

Note 3: These represent the volumes produced by the Stanesti, Vultur, and Satu Mare 2 parks (Satu Mare 2 operational as of Q4 2025).

Note 4: Produced GCs (Green Certificates) are calculated based on ANRE regulations at a ratio of 6 times the generated electricity. Only Stanesti Park holds green certification. The reported values refer to produced GCs, not traded/monetized GCs