

STRATEGIC OBJECTIVES

- ✓ Strengthening and enhancing the performance of the listed portfolio;
- ✓ Capitalizing on strategic trends, including through private equity investments;
- ✓ Sale of the equity portfolio received under the Privatization Program.

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system, by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27, 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange: EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

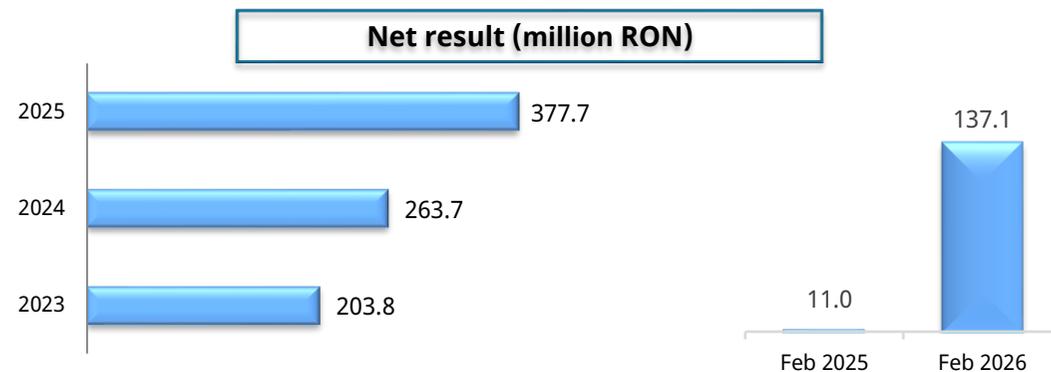
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CONTACT

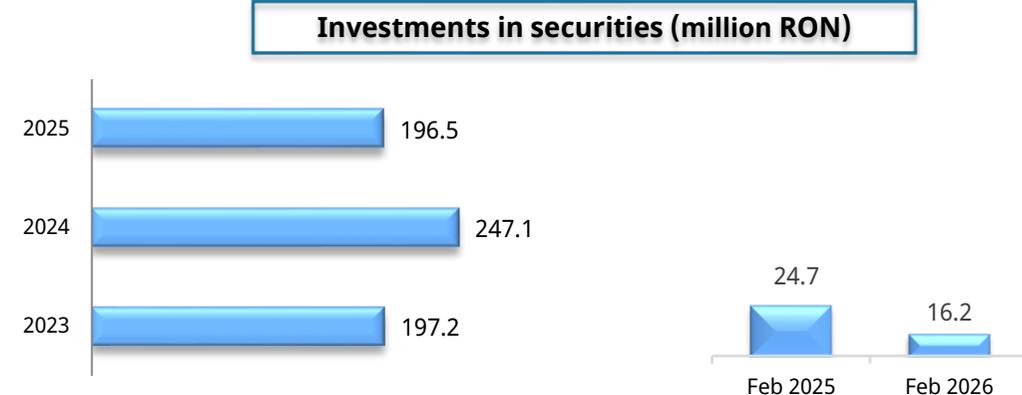
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholder s
Individuals	41,40	0,32	5.734.861
Corporate	46,61	11,67	128
TOTAL	88,01	11,99	5.734.989



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	890,828,592	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	89,082,859.2	17,483,339
Market cap*	2,645,760,918	519,255,180
Total Assets	4,453,335,297	874,008,458
Net Assets Value	3,840,543,270	753,742,325

**EUR/RON = 5.0953 (www.bnr.ro)

RON/share	December 2025	January 2026	February 2026
NAV/share*	4.2319	4.4570	4.5294
Price EVER	2.7700	3.0900	2.9700

* The number of shares used in the calculation of the NAV/share&Market Cap. [847,912,291] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	76.7
• listed	68.6
• unlisted	8.1
Non - UCITS Securities (fund units)	11.7
Monetary instruments (deposits. cash)	10.7
Other assets	0.9

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	42.5
Energy	18.0
Real estate	7.0
Industrial	5.9
Other	3.3

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.5
OMV PETROM	18.0
AEROSTAR	5.4
TRANSILVANIA INVESTMENTS ALLIANCE	2.6
EVERLAND	2.3
EVER IMO	2.1
PROFESSIONAL IMO PARTNERS	1.7
STRAULESTI LAC ALFA	1.7
TOTAL	73.3

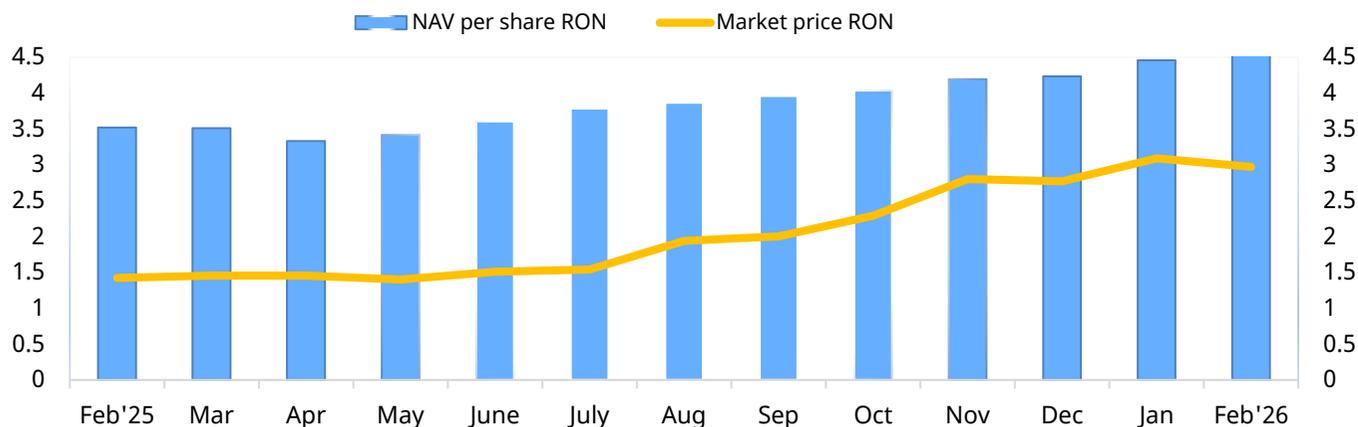
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on February 2026 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-3.88	-0.62	1.62
3 M	6.07	13.85	8.05
6 M	53.09	44.27	17.16
12 M	108.42	65.87	28.76

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	24.13	15.79
Beta	0.90	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 9,59%, within the internal limit approved for the market risk profile assumed - medium risk (25%).

EVERGENT Private Equity Investments



“EVER IMO” – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
 - 0.6% are pre-contracted
 - 55.4% sold



“VERANDA MALL”

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



“BLUEBERRIES FARM” -

developed by Agrointens SA
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges
- ✓ In February, the general manager attended The Fruit Logistica international fair in Berlin.



“MECANICA CEAHLAU” Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance



“IASI REAL ESTATE PROJECT”

developed by Everland SA
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained



“mWare Solutions-Invergent”, ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated Big Data, AI and digital solutions
- ✓ The company finished their rebranding process, changing their name in Invergent

