

STRATEGIC OBJECTIVES

- ✓ Strengthening and enhancing the performance of the listed portfolio;
- ✓ Capitalizing on strategic trends, including through private equity investments;
- ✓ Sale of the equity portfolio received under the Privatization Program.

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27, 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNOR0

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

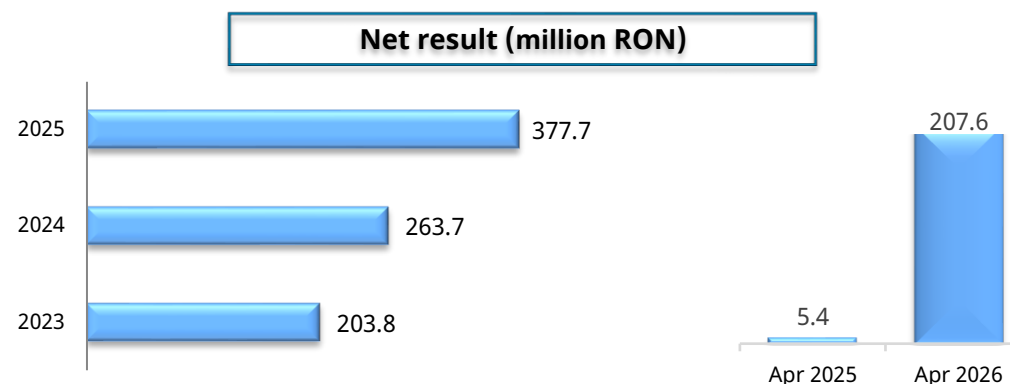
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CONTACT

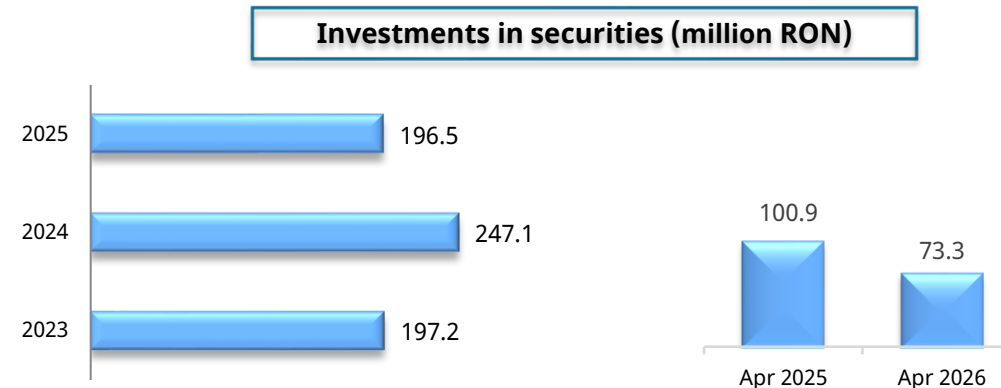
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	42.36	0.33	5,734,465
Corporate	45.07	12.24	130
TOTAL	87.43	12.57	5,734,595



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	864,103,734	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	86,410,373.40	16,805,798
Market cap*	2,644,157,426	514,257,430
Total Assets	4,519,054,543	878,902,803
Net Assets Value	3,933,987,741	765,114,211

**EUR/RON = 5.1417 (www.bnr.ro)

RON/share	February 2026	March 2026	April 2026
NAV/share*	4.5294	4.6056	4.6469
Price EVER	2.9700	3.0700	3.0600

* The number of shares used in the calculation of the NAV/share&Market Cap. [846,591,421] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	76.9
• listed	67.7
• unlisted	9.2
Non - UCITS Securities (fund units)	11.8
Monetary instruments (deposits. cash)	10.4
Other assets	0.9

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	42.5
Energy	17.4
Real estate	8.1
Industrial	5.6
Other	3.3

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	39.5
OMV PETROM	17.4
AEROSTAR	5.2
EVER IMO	3.2
TRANSILVANIA INVESTMENTS ALLIANCE	2.5
EVERLAND	2.3
PROFESSIONAL IMO PARTNERS	1.7
STRAULESTI LAC ALFA	1.7
TOTAL	73.5

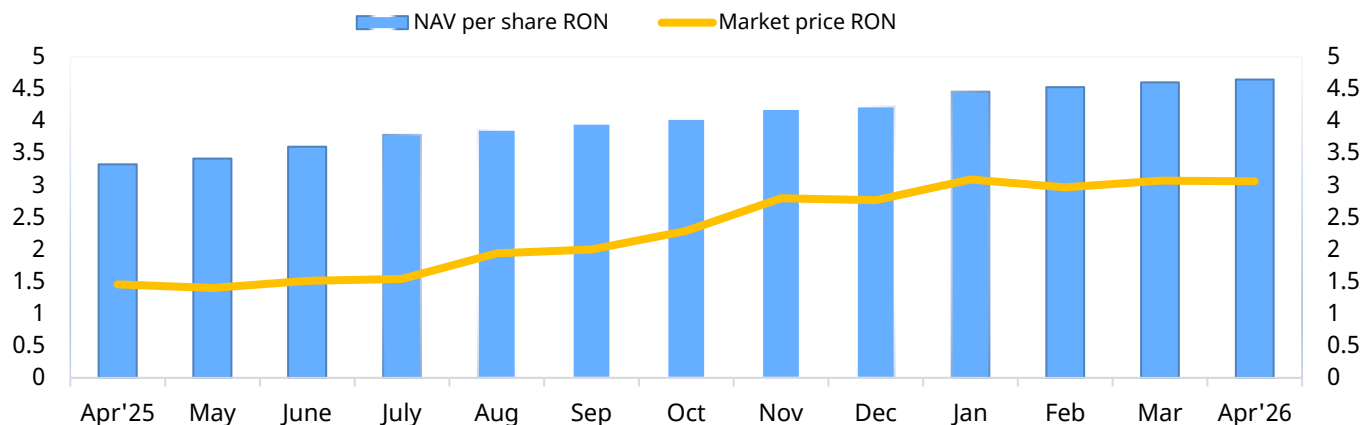
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on April 2026 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	-0.33	0.57	0.90
3 M	-0.97	-5.09	4.26
6 M	33.62	22.18	15.14
12 M	110.31	60.74	39.60

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	24.99	16.49
Beta	0.91	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 8,11%, within the internal limit approved for the market risk profile assumed - medium risk (25%).

EVERGENT Private Equity Investments



"EVER IMO" – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intrarea Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress
- ✓ Acquisition of 50% of North Lake Development SA for real estate development purpose



"ATRIA URBAN RESORT"

developed by Straulesti Lac Alfa SA
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
 - 1.14% are pre-contracted
 - 58% sold



"VERANDA MALL"

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



"BLUEBERRIES FARM" -

developed by Agrointens SA
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti village in Arges



"MECANICA CEAHLAU" Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machines for working the soil, seeding, crop maintenance



"IASI REAL ESTATE PROJECT"

developed by Everland SA
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Zonal Urbanism Plan obtained
- ✓ Signed an MoU with One United Properties for the development of a real estate project



"Invergent", ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated AI and Big Data solutions through its own software platforms, DenseMax and BigConnect

