

STRATEGIC OBJECTIVES

- ✓ Strengthening and enhancing the performance of the listed portfolio;
- ✓ Capitalizing on strategic trends, including through private equity investments;
- ✓ Sale of the equity portfolio received under the Privatization Program.

TYPE OF THE INVESTMENT COMPANY

EVERGENT Investments is a Retail Investors Alternative Investment Fund (R.I.A.I.F.) authorized by the Financial Supervisory Authority with the Authorization no. 101 of June 25, 2021.

MANAGEMENT

The company is self-managed in a unitary system. by a Board of Directors.

Executive management:

Catalin Iancu – CEO

Georgiana Dolgos – Deputy CEO

(FSA authorization no. 31 of March 27. 2025)

IDENTIFICATION DATA

FSA Register no.: PJR09FIAIR/040003

Bucharest Stock Exchange:EVER; ISIN: ROSIFBACNORO

Bloomberg FIGI: BBG000BMN556

Reuters RIC: ROEVER.BX

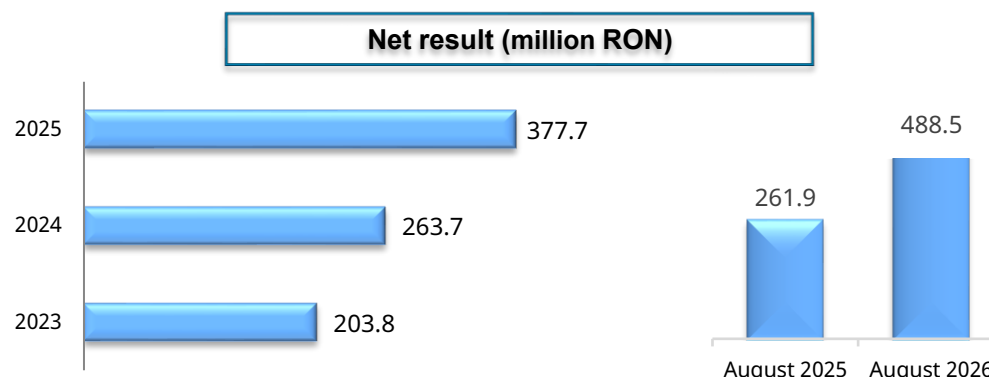
LEI: 254900Y1O0025N04US14

CONTACT

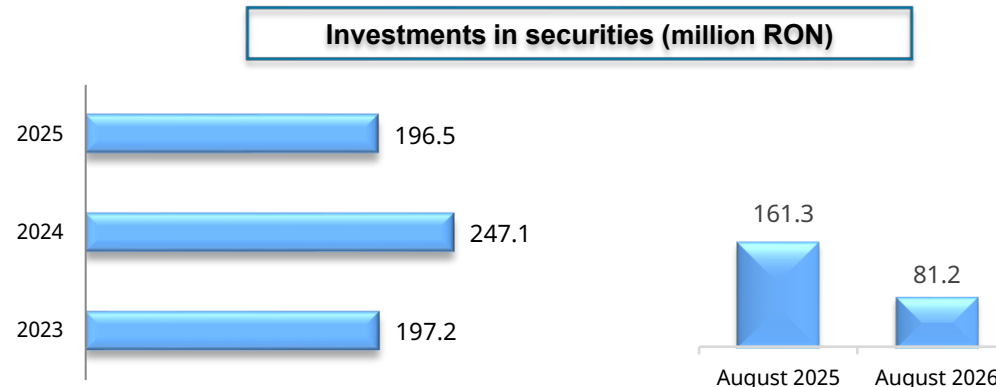
phone: 004 0234 576740; fax: 004 0234 570062

e-mail: office@evergent.ro; website: www.evergent.ro

SHAREHOLDERS	Residents weight in share capital %	Non-residents weight in share capital %	Total shareholders
Individuals	41.90	0.33	5,733,663
Corporate	45.40	12.37	131
TOTAL	87.30	12.70	5,733,794



The net result consists of the net profit / (net loss) and the net gain from the sale of assets reflected in the retained earnings - accounting treatment in accordance with IFRS 9.



Assets under management

VALUES / STRUCTURE

Number of shares	864,103,734	
	RON	EUR**
Fair value	0.1	0.02
Share Capital	86,410,373.40	16,432,201.23
Market cap*	3,007,080,994	571,840,603
Total Assets	5,016,771,339	954,012,729
Net Assets Value	4,483,343,028	852,573,504

**EUR/RON = 5.2586 (www.bnr.ro)

RON/share	June 2026	July 2026	August 2026
NAV/share*	5.0215	5.5966	5.4050
Price EVER	3.2600	3.3700	3.4800

* The number of shares used in the calculation of the NAV/share&Market Cap. [829,480,807] has resulted by decreasing from the total number of shares the shares acquired under the ongoing buyback program / public share buyback offer (according to the applicable regulations).

ASSETS STRUCTURE	% of total assets
Shares, of which	76.4
• listed	68.1
• unlisted	8.3
Non – UCITS Securities (fund units)	12.3
Monetary instruments (deposits. cash)	10.5
Other assets	0.8

SECTOR EXPOSURE (share portfolio)	% of total assets
Financial	41.6
Energy	16.5
Industrial	8.4
Real estate	8.4
Other	1.5

TOP COMPANIES	Weight > 1% of total assets
BANCA TRANSILVANIA	38.4
OMV PETROM	16.5
AEROSTAR	8.0
EVER IMO	2.9
TRANSILVANIA INVESTMENTS ALLIANCE	2.5
EVERLAND	2.0
STRAULESTI LAC ALFA	1.5
PROFESSIONAL IMO PARTNERS	1.1
TOTAL	72.9



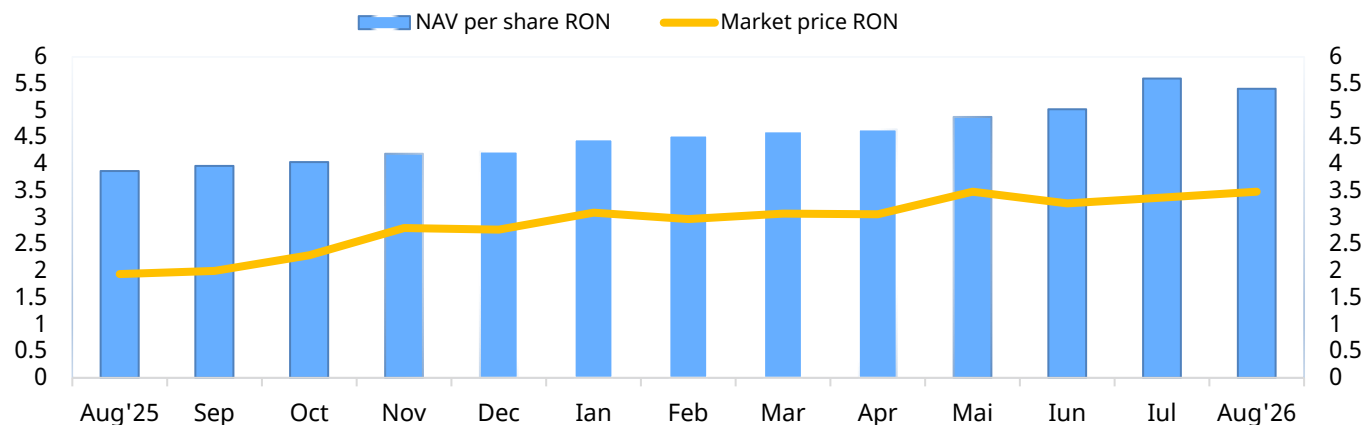
PERFORMANCE / RISK INDICATORS

Returns: EVER NAV/share. EVER share. BET FI

Returns on August 2026 (%)	EVER Share	BET-FI	EVER NAV/share
1 M	3.26	3.80	(3.42)
3 M	0.00	5.98	10.78
6 M	17.17	9.10	19.33
12 M	79.38	57.39	39.80

Risk Analysis (1Y. daily series): EVER share / BET-FI

Indicator	EVER share	BET-FI
Annualized volatility (%)	24.01	16.30
Beta	0.88	1.00



✓ The 20-day VaR (historical method) on total assets exposed to market risk is 7,97%, within the internal limit approved for the market risk profile assumed – medium risk (25%).

EVERGENT Private Equity Investments



EVER IMO – Bucuresti, ownership 100%

- ✓ Preparing a new real estate project in the North of the Capital, Intr. Straulesti
- ✓ Preparation for Documentation for Detail Urbanism Plan and Building Permit in progress

North Lake Development - Bucuresti

Indirect ownership through EverImo – 50%

- ✓ New Real Estate project in the North of the Capital, Intr. Straulesti
- ✓ The Building Permit (BP) was obtained



“ATRIA URBAN RESORT”

developed by Straulesti Lac Alfa SA
ownership 50%

- ✓ Location: Bucharest, 242 Sos. Chitilei, sector 1
- ✓ 1365 apartments, land of 9ha, 4 phases
- ✓ Phase 1 (160 apartments): finished and sold
- ✓ Phase 2 (398 apartments): finished and sold
- ✓ Phase 3 (350 apartments):
 - 2% pre-contracted & booked
 - 63% sold



“VERANDA MALL”

developed by Professional IMO Partners SA
indirect ownership 37%

- ✓ Location: Bucharest, 23 Ziduri Mosi street
- ✓ Occupancy rate – 99% (contracts)



“BLUEBERRIES FARM” -

developed by Agrointens SA
ownership 100%

- ✓ Locations: Vistea and Mandra villages in Brasov; Popesti and Ratesti villages in Arges
- ✓ During this period, harvesting season is taking place



MECANICA CEAHLAU Piatra Neamt, ownership: 73%

- ✓ Manufactures and sells agricultural machinery for soil preparation, seeding, and crop maintenance.
- ✓ Strategic partnership with a leading distributor in the local agricultural machinery market; the collaboration becomes operational in H2 2026.



“IASI REAL ESTATE PROJECT”

developed by Everland SA
ownership 100%

- ✓ Location: Iasi. 2 Primaverii street
- ✓ Signed an MoU with One United Properties for the development of a real estate project



INVERGENT ownership 10%

- ✓ Key player in the IT deep-tech sector that provides integrated AI and Big Data solutions through its own software platforms: DenseMax, BigConnect, and Surogate

