

PRELIMINARY KEY OPERATIONAL INDICATORS
Q3 2026

Given the upcoming publication of Q3 2026 Report on 16 November 2026, the table below presents the preliminary key operational indicators of Hidroelectrica Group for the nine-month period ended 30 September 2026.

The information included in this report is preliminary and may differ from the results contained in the reports mentioned above.

Operational KPIs		9M 2026	9M 2025	Change
Gross electricity production, out of which:	GWh	9,601	8,732	10%
<i>Electricity production from hydro (gross)</i>	<i>GWh</i>	9,416	8,542	10%
Net electricity production, out of which:	GWh	9,328	8,473	10%
<i>Electricity production from hydro (net)</i>	<i>GWh</i>	9,149	8,289	10%
<i>Electricity production from wind</i>	<i>GWh</i>	179	184	-3%
External Acquisition	GWh	1,983	1,657	20%
Total Electricity sales, out of which:	GWh	11,310	10,130	12%
<i>Wholesale Energy Sold</i>	<i>GWh</i>	4,107	4,565	-10%
<i>Quantity of electricity-Supply</i>	<i>GWh</i>	6,739	5,207	29%
<i>Quantity of positive imbalances</i>	<i>GWh</i>	283	229	24%
<i>Quantity of electricity - Balancing</i>	<i>GWh</i>	181	130	39%

Dan-Iulius PLAVETI
Chairman of the Management Board

Florentina SUSNEA
Member of the Management Board

Clarifications regarding estimates

The report contains estimates regarding the Group's results, which reflect the Company's current knowledge and are accompanied by risks and uncertainties that may lead to differences between the final results and those included in this report, therefore they do not represent a guarantee of the company's performance and should be viewed with caution.