

## **CURRENT REPORT**

according to Regulation no. 5/2018 and Law no. 24/2017  
on issuers of financial instruments and market operations

Report Date: April 14, 2026

---

Issuer **Lion Capital S.A.** • Registered Office **46-48 Serghei Vasilevici Rahmaninov Str., 3rd floor, S2, 020199, Bucharest, Romania** • Phone **+4021 311 1647** • Fax **+4021 314 4487** • Webpage **www.lion-capital.ro** • Email **office@lion-capital.ro** • Tax Identification Code **RO2761040** • Trade Register Number **J1992001898023** • Number In ASF AFIAA Register **PJR07.1AFIAA / 020007 / 09.03.2018** • Number In ASF FIAIR Register **PJR09FIAIR / 020004 / 01.07.2021** • Legal Entity Identifier (LEI) **254900GAQ2XT8DPA7274** • Subscribed and paid-up share capital **RON 50,751,005.60** • Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB)** Premium category (**symbol: LION**)

---

Important event to be reported:

### **Request to supplement the Agenda of OGM convened for April 29 (30), 2026**

Lion Capital S.A. informs investors that on April 14, 2026, the company received a request to supplement the agenda of the Ordinary General Meeting of Shareholders of Lion Capital S.A., convened for April 29 (30), 2026. The request to supplement the agenda was submitted by the shareholder Blue Capital S.R.L., with the registered office in Bucharest, holding a stake of 8.4727% of Lion Capital's share capital.

The request to supplement the agenda of the Ordinary General Meeting of Shareholders will be reviewed by the Board of Directors of Lion Capital S.A., and the decision adopted will be communicated to investors in accordance with the applicable legal provisions.

The request to supplement the agenda (in Romanian) is attached to this current report.

Chairman of the Board of Directors and CEO

**Bogdan-Alexandru Drăgoi**

Compliance Officer  
**Cătălin Nae-Șerban**