MECANICA CEAHLĂU S.A.

- PIATRA-NEAMȚ -

To:

FINANCIAL SUPERVISORY AUTHORITY

BUCHAREST STOCK EXCHANGE

CURRENT REPORT

prepared in accordance with Law No. 24/2017 and F.S.A. Regulation No. 5/2018

Report date: September 14, 2026

Name of the issuing entity: Mecanica Ceahlău S.A.

Registered office: Piatra-Neamț, 6 Dumbravei Street, Neamț County

Telephone/fax number: 0233/211104; 0233/216069

Unique Registration Code: 2045262

Trade Register number: J1991000008271

Subscribed and paid-up share capital: RON 23,990,846.00

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important event to be reported: supplementation of the agenda of the Extraordinary General Meeting of Shareholders convened for September 29/30, 2026

The Company informs its shareholders that, at its meeting held on September 14, 2026, the Board of Directors took note of the request to supplement the agenda of the EGMS convened for September 29/30, 2026, submitted on September 11, 2026 at 4:25 p.m. by the shareholder EVERGENT INVESTMENTS S.A., holding 73.30% of the Company's share capital. The Board of Directors established that the request had been submitted within the statutory deadline and ordered the publication of the supplemented convening notice and the making available to shareholders of the updated documents and voting forms. Consequently, the agenda of the EGMS is supplemented with the following items:

Item 3^1 - alternative item to item 3, introduced at the request of the shareholder EVERGENT INVESTMENTS S.A.

Approval that the minimum sale price of the real estate asset described under item 2 of the agenda shall not be lower than EUR 1,440,000 (one million four hundred forty thousand euros).

Item 4^1 - alternative item to item 4, introduced at the request of the shareholder EVERGENT INVESTMENTS S.A.

Approval of the authorization of the Board of Directors to negotiate the final transaction price and the documents relating to the transaction, implement the resolutions of the EGMS, and authorize the General Director to sign the transaction documents, including any other documents necessary to complete the sale of the asset, under the terms and conditions established by the General Meeting of Shareholders and the Board of Directors.

Item 5 - new item introduced at the request of the shareholder EVERGENT INVESTMENTS S.A.

Approval that the asset be sold as a whole, in its current condition, by direct negotiation with an identified purchaser, followed by an overbidding procedure conducted by means of a closed, ascending public auction with open bidding.

Item 6 - new item introduced at the request of the shareholder EVERGENT INVESTMENTS S.A.

Approval of the authorization of the Board of Directors to prepare the sale rules, subject to the following main guidelines:

- **Publicity of the sale procedure**: the Company shall post the sale notice on its website and submit it for publication in at least one local newspaper and one national newspaper;
- **Participation guarantee:** bidders shall provide a participation guarantee amounting to 10% of the approved minimum sale price; the guarantee shall be returned to unsuccessful bidders and retained in the case of the successful bidder who refuses to enter into the sale agreement;
- **Selection criterion:** the sole criterion for ranking the bids shall be the price;
- **Sale method:** direct negotiation with an identified purchaser, followed by an overbidding procedure conducted by means of a closed, ascending public auction with open bidding; the bid offering the highest price shall be successful, provided that such price may not be lower than the minimum price approved pursuant to item 3 or item 3^1 of the agenda, as applicable;
- **Information to shareholders:** the Board of Directors shall inform the shareholders of the outcome of the sale procedure, as well as the identity and bid of the successful bidder, within 5 business days from the date of award.

The request of the shareholder EVERGENT INVESTMENTS S.A. regarding the supplementation of the agenda is available on the Company's website, www.mecanicaceahlau.ro, under the Investor Relations - EGMS 29/30.09.2026 section.

The updated documents and voting forms relating to the supplemented agenda will be available at the Company's registered office and on its website starting September 14, 2026.

Annex: Supplemented Notice of the EGMS and OGMS of September 29/30, 2026, in which the EGMS agenda is supplemented and renumbered.

CHAIRMAN OF THE BOARD OF DIRECTORS

Trifa Aurelian-Mircea-Radu

SUPPLEMENTED NOTICE OF THE EXTRAORDINARY AND ORDINARY GENERAL MEETINGS

OF SHAREHOLDERS OF MECANICA CEAHLĂU S.A. OF SEPTEMBER 29/30, 2026

The Board of Directors of Mecanica Ceahlău S.A. (the "Company"), with its registered office in Piatra-Neamț, 6 Dumbravei Street, Neamț County, registered with the Trade Register under no. J1991000008271, Unique Registration Code 2045262, in accordance with Law No. 31/1990 on companies, Law No. 24/2017 on issuers of financial instruments and market operations, F.S.A. Regulation No. 5/2018 and the Company's Articles of Association,

Considering:

The Notice of the Extraordinary and Ordinary General Meetings of Shareholders of September 29/30, 2026, published in the Official Gazette of Romania, Part IV, No. 6136 of August 28, 2026 and in the România Liberă newspaper of August 28, 2026;

The request submitted on September 11, 2026 at 4:25 p.m. by the shareholder EVERGENT INVESTMENTS S.A., holding 73.30% of the share capital of Mecanica Ceahlău S.A., regarding the supplementation of the agenda of the Extraordinary General Meeting of Shareholders by introducing new items;

The provisions of Article 117^1 paragraphs (1), (2) and (3) of Law No. 31/1990 on companies, Article 105 paragraphs (3), (4), (5) and (6) of Law No. 24/2017 on issuers of financial instruments and market operations, Article 189 of F.S.A. Regulation No. 5/2018 and Article 13 paragraph (10) of the Company's Articles of Association,

The Board of Directors has ordered the publication of this supplemented convening notice.

The agenda of the Extraordinary General Meeting of Shareholders is supplemented by introducing items 3^1 and 4^1 as alternative versions of items 3 and 4, as well as new items 5 and 6. Items 5-8 of the initial convening notice are renumbered as items 7-10. The EGMS is convened for September 29, 2026 at 11:00 a.m. (first convening), respectively September 30, 2026 at 11:00 a.m. (second convening), at the Company's registered office.

The agenda of the Ordinary General Meeting of Shareholders remains unchanged. The OGMS is convened for September 29, 2026 at 12:00 p.m. (first convening), respectively September 30, 2026 at 12:00 p.m. (second convening), at the Company's registered office.

Only persons registered as shareholders of the Company on September 16, 2026 (the "Reference Date") in the shareholders' register maintained by Depozitarul Central S.A. are entitled to participate and vote at the EGMS and OGMS, at both the first and second convening.

Items 3 and 3^1, respectively items 4 and 4^1, are alternative versions and shall be submitted separately to the vote. If both versions within the same pair obtain the legally required majority, only the version receiving the highest number of "FOR" votes shall be deemed adopted. In the event of an equal number of "FOR" votes, neither of the conflicting versions shall be deemed adopted.

Supplemented agenda of the Extraordinary General Meeting of Shareholders:

1. Election of the secretariat of the EGMS from among the Company's shareholders, in accordance with Article 129(2) of Law No. 31/1990 on companies.

2. Approval of the sale of the asset owned by the Company and located at 6 Dumbravei Street, Piatra-Neamț, Neamț County, with a total area of 32,864 sq. m, consisting of twelve land plots identified as follows:
   - Urban land with a total area of 4,108 sq. m, land use category "yards and buildings", together with the buildings erected thereon, identified by cadastral no. 50460, registered in Land Book no. 50460 of Piatra Neamț;
   - Urban land with a total area of 492 sq. m, land use category "road", together with the buildings erected thereon, identified by cadastral no. 55994, registered in Land Book no. 55994 of Piatra Neamț;
   - Urban land with a total area of 3,743 sq. m, land use category "road", together with the buildings erected thereon, identified by cadastral no. 54628, registered in Land Book no. 54628 of Piatra Neamț;
   - Urban land with a total area of 4,827 sq. m, land use category "yards and buildings", together with the buildings erected thereon, identified by cadastral no. 57200, registered in Land Book no. 57200 of Piatra Neamț;
   - Urban land with a total area of 5 sq. m, land use category "yards and buildings", together with the buildings erected thereon, identified by cadastral no. 71608, registered in Land Book no. 71608 of Piatra Neamț;
   - Urban land with a total area of 2,533 sq. m, land use category "yards and buildings", together with the buildings erected thereon, identified by cadastral no. 71639, registered in Land Book no. 71639 of Piatra Neamț;
   - Urban land with a total area of 1 sq. m, land use category "yards and buildings", together with the buildings erected thereon, identified by cadastral no. 71640, registered in Land Book no. 71640 of Piatra Neamț;
   - Urban land with a total area of 6,827 sq. m, land use category "yards and buildings", together with the buildings erected thereon, identified by cadastral no. 71610, registered in Land Book no. 71610 of Piatra Neamț;
   - Urban land with a total area of 2,455 sq. m, land use category "yards and buildings", together with the buildings erected thereon, identified by cadastral no. 71616, registered in Land Book no. 71616 of Piatra Neamț;
   - Urban land with a total area of 4,199 sq. m, land use category "yards and buildings", together with the buildings erected thereon, identified by cadastral no. 71612, registered in Land Book no. 71612 of Piatra Neamț;
   - Urban land with a total area of 3,231 sq. m, land use category "yards and buildings", together with the buildings erected thereon, identified by cadastral no. 71618, registered in Land Book no. 71618 of Piatra Neamț;
   - Urban land with a total area of 443 sq. m, land use category "road", together with the buildings erected thereon, identified by cadastral no. 71654, registered in Land Book no. 71654 of Piatra Neamț;

3. Approval of the minimum sale price of the asset described under item 2.

3^1. Approval that the minimum sale price of the real estate asset described under item 2 of the agenda shall not be lower than EUR 1,440,000 (one million four hundred forty thousand euros).

(alternative item to item 3, introduced at the request of the shareholder EVERGENT INVESTMENTS S.A.)

4. Approval of the authorization of the Board of Directors to determine the procedure for the sale of the asset, negotiate the price and the documents relating to the transaction, implement the resolutions of the EGMS, and authorize the General Director to sign the transaction documents, including any other documents necessary to complete the sale of the asset, under the terms and conditions established by the Board of Directors.

4[1]. Approval of the authorization of the Board of Directors to negotiate the final transaction price and the documents relating to the transaction, implement the resolutions of the EGMS, and authorize the General Director to sign the transaction documents, including any other documents necessary to complete the sale of the asset, under the terms and conditions established by the General Meeting of Shareholders and the Board of Directors.

(alternative item to item 4, introduced at the request of the shareholder EVERGENT INVESTMENTS S.A.)

5. Approval that the asset be sold as a whole, in its current condition, by direct negotiation with an identified purchaser, followed by an overbidding procedure conducted by means of a closed, ascending public auction with open bidding.

(new item introduced at the request of the shareholder EVERGENT INVESTMENTS S.A.)

6. Approval of the authorization of the Board of Directors to prepare the sale rules, subject to the following main guidelines:

- **Publicity of the sale procedure:** the Company shall post the sale notice on its website and submit it for publication in at least one local newspaper and one national newspaper;
- **Participation guarantee:** bidders shall provide a participation guarantee amounting to 10% of the approved minimum sale price; the guarantee shall be returned to unsuccessful bidders and retained in the case of the successful bidder who refuses to enter into the sale agreement;
- **Selection criterion:** the sole criterion for ranking the bids shall be the price;
- **Sale method:** direct negotiation with an identified purchaser, followed by an overbidding procedure conducted by means of a closed, ascending public auction with open bidding; the bid offering the highest price shall be successful, provided that such price may not be lower than the minimum price approved pursuant to item 3 or item 3[1] of the agenda, as applicable;
- **Information to shareholders:** the Board of Directors shall inform the shareholders of the outcome of the sale procedure, as well as the identity and bid of the successful bidder, within 5 business days from the date of award.

(new item introduced at the request of the shareholder EVERGENT INVESTMENTS S.A.)

7. Amendment of the Company's Articles of Association in accordance with Law No. 31/1990 on companies and Law No. 24/2017 on issuers of financial instruments and market operations, as follows:

Article 13, penultimate paragraph, shall be amended as follows:

Current wording:

"The original powers of attorney shall be submitted to the Company's registered office at least five (5) days prior to the meeting, failing which the shareholder shall lose the right to vote at that meeting."

Amended wording:

"The voting forms (special or general proxies and voting forms by correspondence) shall be submitted or sent to the Company's registered office during business days, between 09:00 and 16:00, or transmitted electronically, bearing a qualified electronic signature, in accordance with Law No. 214/2024 on Electronic Signatures, to the e-mail address indicated in the convening notice, at least forty-eight (48) hours prior to the date and time of the General Meeting of Shareholders, failing which they shall not be taken into consideration for the exercise of voting rights at the respective General Meeting."

8. Authorization of the Chairman of the Board of Directors to sign the amended and updated version of the Articles of Association.

9. Authorization of the Board of Directors and, individually, of its members to implement the resolutions adopted by the EGMS. Authorization of the General Director, with the power of substitution, to carry out all legal procedures and formalities and to sign any documents necessary for the implementation of the EGMS resolutions, including the completion of the publication and registration formalities with the Trade Register.

10. Approval of October 23, 2026 (ex-date October 22, 2026) as the record date for the shareholders with respect to whom the resolutions adopted by the EGMS shall have effect.

Agenda of the Ordinary General Meeting of Shareholders, which remains unchanged

1. Election of the secretariat of the OGMS from among the Company's shareholders, in accordance with Article 129(2) of Law No. 31/1990 on companies.

2. Approval of the revision of the Company's Revenue and Expenditure Budget for 2026.

3. Approval of October 23, 2026 (ex-date October 22, 2026) as the record date for the shareholders with respect to whom the resolutions adopted by the OGMS shall have effect.

Participation and exercise of voting rights

Shareholders shall be admitted to the General Meetings of Shareholders upon simple proof of identity, by presenting, in the case of individual shareholders, an identity document and, in the case of legal-entity shareholders and represented individual shareholders, the special or general proxy granted to the natural person representing them.

The special proxy shall be granted by the shareholder to one person and shall contain specific voting instructions for each item on the agenda.

The shareholder may appoint only one person to represent it and one alternate representative in the event that the appointed representative is unable to perform the mandate. The shareholder may grant a special proxy to only one representative.

The special proxy shall be drawn up in Romanian or English in three original copies: one for the Company, one for the principal and one for the proxy holder.

The original special proxies, accompanied by a copy of the identity document or registration certificate of the represented shareholder and a copy of the identity document or registration certificate of the representative, shall be submitted or sent to the Company's registered office on business days, between 09:00 and 16:00, or transmitted electronically, bearing a qualified electronic signature, in accordance with Law No. 214/2024 on Electronic Signatures, to asistent.manager@mecanicaceahlau.ro, no later than September 27, 2026 at 11:00 a.m.

Shareholders may also be represented at the General Meetings by persons other than shareholders on the basis of a general proxy valid for a period not exceeding 3 years, which allows the appointed representative to vote on all matters under debate at the Company's General Meetings of Shareholders, provided that the general proxy is granted by the shareholder, as client, to an intermediary as defined in Article 2(1), point 19 of Law No. 24/2017 or to a lawyer.

The general proxy shall be granted by the shareholder for its entire holding as of the Reference Date and shall be submitted to the Company in copy, bearing a certification of conformity with the original and the representative's signature.

The general proxies shall be submitted or sent to the Company's registered office on business days, between 09:00 and 16:00, or transmitted electronically, bearing a qualified electronic signature, in accordance with Law No. 214/2024 on Electronic Signatures, to asistent.manager@mecanicaceahlau.ro, no later than September 27, 2026 at 11:00 a.m., accompanied by a copy of the identity document or registration certificate of the represented shareholder and a copy of the identity document or registration certificate of the representative.

Shareholders registered in the shareholders' register as of the Reference Date may vote by correspondence prior to the General Meetings of Shareholders by using the voting-by-correspondence form.

The original voting-by-correspondence forms, drawn up in Romanian or English, together with a copy of the shareholder's identity document or registration certificate, shall be submitted or sent to the Company's registered office on business days, between 09:00 and 16:00, or transmitted electronically, bearing a qualified electronic signature, in accordance with Law No. 214/2024 on Electronic Signatures, to asistent.manager@mecanicaceahlau.ro, no later than September 27, 2026 at 11:00 a.m.

The information, materials and documents relating to the items included on the initial agenda, as well as the related draft resolutions, are available at the Company's registered office and on the website www.mecanicaceahlau.ro starting August 28, 2026, in both Romanian and English. The documents relating to the items introduced by supplementing the agenda are available starting September 14, 2026.

The updated special proxy forms and the updated voting-by-correspondence form are available at the Company's registered office and on the website www.mecanicaceahlau.ro starting September 14, 2026, in both Romanian and English.

Shareholders may exercise the rights provided for under Articles 198 and 199 of F.S.A. Regulation No. 5/2018 until September 27, 2026 at 11:00 a.m.

Shareholders' questions shall be submitted in writing, either by filing the original documents at the Company's registered office or by e-mail to asistent.manager@mecanicaceahlau.ro, in electronic format bearing a qualified electronic signature, in accordance with Law No. 214/2024 on Electronic Signatures.

If, at the first convening, the legal and statutory quorum required for holding the EGMS and/or OGMS is not met, the meeting for which the quorum was not met shall take place at the second convening on September 30, 2026, with the same agenda, at the same place and at the time established for the respective meeting. Additional information may be obtained at the Company's registered office, by telephone at 0233-211104, extension 117, or by e-mail at asistent.manager@mecanicaceahlau.ro.

CHAIRMAN OF THE BOARD OF DIRECTORS

Trifa Aurelian-Mircea-Radu