

The Company
“MECANICA CEAHLAU” S.A.
- PIATRA NEAMT –

Attention to:
AUTHORITY FOR FINANCIAL MONITORING BUCHAREST [ASF]
BUCHAREST STOCK EXCHANGE
CURRENT REPORT

in compliance with the provisions under Law 24/2017 and of the Regulation N° 5/2018 of ASF

Report date: 29/09/2026

Issuing entity: Mecanica Ceahlău SA

Registered Office: Municipality of Piatra Neamt, Str. Dumbravei, N° 6

Phone/Fax: 0233/211104; 0233/216069

Unique Code of Registration with the Office of the Register of Commerce: 2045262

Register of Commerce Incorporation N°: J1991000008271

Social capital, subscribed and paid: RON 23,990,846.00

Regulated Market on which movables issued are traded: [Bursa de Valori] Bucharest Stock Exchange

Important events to be reported: The Extraordinary and Ordinary General Meeting of Shareholders and Resolutions approved

1a. The Shareholders' Extraordinary General Meeting and Resolutions approved

The Extraordinary General Meeting of the shareholders of MECANICA CEAHLAU S.A. was held on the first convening, i.e., 29/09/2026, and was attended in person, by representatives or by post by a number of 3 shareholders, representing 224,339,591 shares, i.e., 93,5105% of the company's social capital.

Resolutions approved by the Extraordinary General Meeting of Shareholders held on 29/09/2026

Resolution No. 1

Article 1. It is hereby approved that the secretariat of the Extraordinary General Meeting of Shareholders from among the shareholders, in compliance with the provisions of Law 31/1990, article 129, paragraph (2), in the person of Mr. Mihailescu Ilie.

The resolution is adopted with 224,339,591 votes in favour, representing 100% of the shares represented at the Extraordinary General Meeting.

Resolution no. 2

Article 1 Approves the sale of the Asset, as a whole, owned by the Company and located at 6 Dumbravei Street, Piatra Neamț, Neamț County, consisting of twelve land plots with a total area of 32,864 sq.m, as follows:

- Urban land with a total area of **4,108 sq. m**, land use category "**yards and buildings**", together with the buildings erected thereon, identified by cadastral no. **50460**, registered in **Land Book no. 50460** of Piatra Neamț;
- Urban land with a total area of **492 sq. m**, land use category "**road**", together with the buildings erected thereon, identified by cadastral no. **55994**, registered in **Land Book no. 55994** of Piatra Neamț;
- Urban land with a total area of **3,743 sq. m**, land use category "**road**", together with the buildings erected thereon, identified by cadastral no. **54628**, registered in **Land Book no. 54628** of Piatra Neamț;
- Urban land with a total area of **4,827 sq. m**, land use category "**yards and buildings**", together with the buildings erected thereon, identified by cadastral no. **57200**, registered in **Land Book no. 57200** of Piatra Neamț;
- Urban land with a total area of **5 sq. m**, land use category "**yards and buildings**", together with the buildings erected thereon, identified by cadastral no. **71608**, registered in **Land Book no. 71608** of Piatra Neamț;
- Urban land with a total area of **2,533 sq. m**, land use category "**yards and buildings**", together with the buildings erected thereon, identified by cadastral no. **71639**, registered in **Land Book no. 71639** of Piatra Neamț;
- Urban land with a total area of **1 sq. m**, land use category "**yards and buildings**", together with the buildings erected thereon, identified by cadastral no. **71640**, registered in **Land Book no. 71640** of Piatra Neamț;
- Urban land with a total area of **6,827 sq. m**, land use category "**yards and buildings**", together with the buildings erected thereon, identified by cadastral no. **71610**, registered in ****Land Book no. 71610** of Piatra Neamț;
- Urban land with a total area of **2,455 sq. m**, land use category "**yards and buildings**", together with the buildings erected thereon, identified by cadastral no. **71616**, registered in **Land Book no. 71616** of Piatra Neamț;
- Urban land with a total area of **4,199 sq. m**, land use category "**yards and buildings**", together with the buildings erected thereon, identified by cadastral no. **71612**, registered in **Land Book no. 71612** of Piatra Neamț;
- Urban land with a total area of **3,231 sq. m**, land use category "**yards and buildings**", together with the buildings erected thereon, identified by cadastral no. **71618**, registered in **Land Book no. 71618** of Piatra Neamț;
- Urban land with a total area of **443 sq. m**, land use category "**road**", together with the buildings erected thereon, identified by cadastral no. **71654**, registered in **Land Book no. 71654** of Piatra Neamț.
- Special-purpose structures and equipment dedicated to the buildings erected on the land plots described above

The resolution is adopted with 224,339,591 votes in favour, representing 100% of the shares represented at the Extraordinary General Meeting.

Resolution no. 3

Article 1. It is hereby approved that the minimum sale price of the real estate asset described under item 2 of the agenda shall not be lower than **EUR 1,440,000 (one million four hundred forty thousand euros)**.

The resolution is adopted with 175,861,653 votes in favour, representing 78.3908% of the shares represented at the Extraordinary General Meeting.

Resolution no. 4

Article 1. It is hereby approved to authorize the Board of Directors to negotiate the final transaction price and the documents relating to the transaction, to implement the resolutions of the EGMS, and to authorize the General Director to sign the transaction documents, including any other documents necessary to complete the sale of the asset, under the terms and conditions established by the General Meeting of Shareholders and the Board of Directors.

The resolution is adopted with 175,861,653 votes in favour, representing 78.3908% of the shares represented at the Extraordinary General Meeting.

Resolution no. 5

Article 1. It is hereby approved that the asset be sold as a whole, in its current condition, by direct negotiation with an identified purchaser, followed by an overbidding procedure conducted by means of a closed, ascending public auction with open bidding.

The resolution is adopted with 175,861,653 votes in favour, representing 78.3908% of the shares represented at the Extraordinary General Meeting.

Resolution no. 6

Article 1. It is hereby approved to authorize the Board of Directors to prepare the sale rules, subject to the following main guidelines:

- **Publicity of the sale procedure:** The Company shall post the sale notice on its website and submit it for publication in at least one local newspaper and one national newspaper;
- **Participation guarantee:** Bidders shall provide a participation guarantee amounting to 10% of the approved minimum sale price; the guarantee shall be returned to unsuccessful bidders and retained in the case of the successful bidder who refuses to enter into the sale agreement;
- **Selection criterion:** The sole criterion for ranking the bids shall be the price;
- **Sale method:** Direct negotiation with an identified purchaser, followed by an overbidding procedure conducted by means of a closed, ascending public auction with open bidding; the bid offering the highest price shall be successful, provided that such price may not be lower than the minimum price approved pursuant to item 3 or item 3¹ of the agenda, as applicable;
- **Information to shareholders:** The Board of Directors shall inform the shareholders of the outcome of the sale procedure, as well as the identity and bid of the successful bidder, within 5 business days from the date of award.

The resolution is adopted with 175,861,653 votes in favour, representing 78.3908% of the shares represented at the Extraordinary General Meeting.

Resolution no. 7

Article 1. The amendment of the Company's Articles of Association is hereby approved as follows:

The provisions of **Article 13**, the penultimate paragraph, shall be amended as follows:

"The voting forms (special or general proxies and voting forms by correspondence) shall be submitted or sent to the Company's registered office during business days, between 09:00 and 16:00, or transmitted electronically, bearing a qualified electronic signature, in accordance with Law No. 214/2024 on Electronic Signatures, to the e-mail address indicated in the convening notice, at least forty-eight (48) hours prior to the date and time of the General Meeting of Shareholders, failing which they shall not be taken into consideration for the exercise of voting rights at the respective General Meeting."

Article 2. The restatement of the updated version of the Company's Articles of Association, to be filed with the Trade Register, is hereby approved.

The resolution is adopted with 175,861,653 votes in favour, representing 78.3908% of the shares represented at the Extraordinary General Meeting.

Resolution no. 8

Article 1. The Chairman of the Board of Directors is hereby authorized to sign the amended and updated version of the Company's Articles of Association.

The resolution is adopted with 175,861,653 votes in favour, representing 78.3908% of the shares represented at the Extraordinary General Meeting.

Resolution no. 9

Article 1 The mandate of the Board of Directors, as well as of its individual members, is hereby **approved** for the implementation of the resolutions adopted by the Extraordinary General Meeting of Shareholders.

Article 2 The General Manager is hereby **authorized**, with the right of substitution, to carry out all legal procedures and formalities and to sign any documents necessary for the implementation of the resolutions adopted by the Extraordinary General Meeting of Shareholders, including the formalities for publication and registration with the Trade Register.

The resolution is adopted with 224,339,591 votes in favour, representing 100% of the shares represented at the Extraordinary General Meeting.

Resolution no. 10

Article 1 The Extraordinary General Meeting of Shareholders hereby approves **23.10.2026** (ex-date **22.10.2026**) as the record date for identifying the shareholders entitled to benefit from rights and upon whom the effects of the resolutions adopted by the Extraordinary General Meeting of Shareholders shall be reflected

The resolution is adopted with 224,339,591 votes in favour, representing 100% of the shares represented at the Extraordinary General Meeting.

1.b. The Shareholders' Ordinary General Meeting of Shareholders and Resolutions approved

The Ordinary General Meeting of Shareholders of **Mecanica Ceahlău S.A.** was held at the first call, on **29/09/2026**, with the participation personally, by representative, or by correspondence of **3 shareholders**, holding **224,339,591 shares**, representing **93.5105%** of the Company's share capital.

Resolutions adopted by the Ordinary General Meeting of Shareholders on 29/09/2026

Resolution no. 1

Article 1. The Meeting approves the election of the Secretariat of the Ordinary General Meeting from among the Company's shareholders, in accordance with Art.129 para. 2 of Law 31/1990, namely Mr. Mihailescu Ilie.

The resolution is adopted with 224,339,591 votes in favour, representing 100% of the shares represented at the Ordinary General Meeting.

Resolution no. 2

Article 1 Approves the revision of the Company's Revenue and Expenditure Budget for 2026, in order to align the budgeted indicators with the actual results achieved and with the updated estimates for the period August–December 2026

The resolution is adopted with 224,339,591 votes in favour, representing 100% of the shares represented at the Ordinary General Meeting.

Resolution no. 3

Article 1 The Ordinary General Meeting of Shareholders hereby approves **23.10.2026** (ex-date **22.10.2026**) as the record date for identifying the shareholders entitled to benefit from rights and upon whom the effects of the resolutions adopted by the Extraordinary General Meeting of Shareholders shall be reflected.

The resolution is adopted with 224,339,591 votes in favour, representing 100% of the shares represented at the Ordinary General Meeting.

President of the Board of Directors

Trifa Aurelian-Mircea-Radu