

PRESS RELEASE

Summary of the Issuer's Key Economic and Financial Indicators – MF CAPITAL S.A. for the year 2025 (Preliminary Financial Statements)

MF Capital S.A., a company with a longstanding presence on the local market, currently operates in the **real estate sector** and focuses on the management and operation of assets held in its portfolio.

The company's rebranding in 2025 from Mecanica Fina S.A. to MF Capital S.A., together with the change of its stock exchange ticker symbol from MECE to MFC, marks the beginning of a new strategic phase. This transformation reflects a clear shift toward the development of a modern investment platform focused on value creation and asset stability, underpinned by financial discipline and a long-term investment perspective.

At the end of **2025**, the company reported total revenues of RON 24.3 million at **individual level**, up 15.86%, and a net profit of RON 13.38 million, marking an increase of 518.82% compared to the same period of the previous year.

At consolidated level, MF Capital S.A. reported total revenues of RON 43 million and a net profit of RON 15 million.

The following section outlines the company's key financial results relating to its financial position and economic performance, presented both at individual and consolidated level, in order to provide a clear and comprehensive overview of its overall development.

1. Individual level

Financial Position

Balance Sheet (RON)	31-12-2024	31-12-2025	2025/2024
TOTAL NON-CURRENT ASSETS	229.843.269	245.948.419	7,01%
TOTAL CURRENT ASSETS	2.663.964	5.321.255	99,75%
TOTAL ASSETS	232.508.884	251.271.455	8,07%
TOTAL EQUITY	178.820.170	192.219.787	7,49%
TOTAL LONG-TERM LIABILITIES	48.217.804	49.584.068	2,83%
TOTAL SHORT-TERM LIABILITIES	5.470.910	9.467.600	73,05%
TOTAL LIABILITIES	53.688.714	59.051.668	9,99%

Financial Performance

Statement of Profit or Loss (RON)	31-12-2024	31-12-2025	2025/2024
Revenue from sales	9.907.691	11.479.312	15,86%
Other expenses	3.917.161	4.387.965	12,02%
Other income	44.904	0	-100,00%
Other gains/(losses) from changes in the fair value of investment property	151	12.820.371	-
Operating result – profit / (loss)	3.080.939	16.778.907	444,60%
Profit before tax	2.277.034	15.771.610	592,64%
Current and deferred income tax	114.437	-2.389.333	-
Profit for the financial year	2.162.561	13.382.277	518,82%

2. Consolidated level

Financial Position

Balance Sheet (RON)	31-12-2024	31-12-2025	2025/2024
Total non-current assets	272.255.370	288.545.343	5,98%
Total current assets	7.728.164	10.593.244	37,07%
Prepayments	298.816	270.370	-9,52%
TOTAL ASSETS	279.983.534	299.408.956	6,94%
Total equity	189.188.547	203.678.322	7,66%
Non-controlling interests	1.372.684	1.486.056	8,26%
Total long-term liabilities	76.438.311	76.864.232	0,56%
Total short-term liabilities	12.983.992	17.350.346	33,63%

Financial Performance

Statement of Profit or Loss (RON)	31-12-2024	31-12-2025	2025/2024
Revenue from operating activities / Turnover	20.154.955	24.005.207	19,10%
Other operating income	1.744.539	2.616.826	50,00%
Gains from changes in the fair value of investment property	-	14.058.598	-
Income related to the cost of production in progress	-	2.314.262	-
Income from the production of assets	182.670	25.645	-85,96%
Profit / (loss) from operating activities	3.266.896	21.198.288	548,88%
Net financial result	-3.093.145	-3.487.633	-
Profit / (loss) before tax	173.751	17.710.655	10093,12%
Current and deferred income tax expense	590.805	2.659.175	350,09%
Net profit / (loss)	-417.054	15.051.479	-

MF CAPITAL S.A.

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Total comprehensive income	-417.054	15.051.479	-
Attributable to non-controlling interests	90.781	-157.126	-
Attributable to owners of the paren	-507.835	14.894.353	-

NOTES REGARDING THE AVAILABILITY OF THE PRELIMINARY ANNUAL REPORT

MF CAPITAL S.A., having its registered office at 5–25 Popa Lazăr Street, District 2, Bucharest, Romania, registered with the Trade Register under no. J1991002353401, sole registration code 655, hereby informs investors of the availability of the preliminary report for the year 2025, in accordance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, republished, as subsequently amended and supplemented, and ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented. Starting with 27 February 2026, the report is available on the company's website at www.mfcapital.ro/investitori, as well as on the website of the Bucharest Stock Exchange (www.bvb.ro), under the ticker symbol MFC. Additional information may be obtained at: office@mfcapital.ro. The report may also be accessed via the link below.

Chairman of the Board of Directors – Chief Executive Officer
Sergio Mollo