

## PRESS RELEASE

### Summary of the Economic and Financial Indicators of the Issuer MF CAPITAL S.A. for 2025 (Annual Financial Statements)

MF Capital S.A., a company with a long-standing presence on the local market, currently operates in the real estate sector and focuses on the operation and management of its own assets.

The Company's rebranding, starting from 2025, from **Mecanica Fina S.A.** to **MF Capital S.A.**, together with the change of its stock exchange ticker symbol from **MECE** to **MFC**, marks the beginning of a new strategic phase. This transformation reflects the Company's focus on developing a modern investment platform, centred on added value and asset stability, supported by financial discipline and a long-term investment perspective.

**At individual level**, at the end of 2025, the Company recorded total income of RON 25.12 million, up 16.38%, and a net profit of RON 13.38 million, up 518.82% compared to the same period of the previous year.

**At consolidated level**, MF Capital S.A. recorded total income of RON 43.2 million and a net profit of RON 15.23 million.

The main financial results relating to the Company's financial position and economic performance are presented below, both at individual and consolidated level, in order to provide a clear and comprehensive overview of its development.

#### 1. Individual level

##### Financial Position

Statement of Financial Position (RON)	31-12-2024	31-12-2025	2025/2024
Total Non-Current Assets	229,843,269	245,948,419	7.01%
Total Current Assets	2,663,964	5,321,255	99.75%
<b>TOTAL ASSETS</b>	<b>232,508,884</b>	<b>251,271,455</b>	<b>8.07%</b>
Total Equity	178,820,170	192,219,787	7.49%
Total Long-Term Liabilities	48,217,804	49,584,068	2.83%
Total Short-Term Liabilities	5,470,910	9,467,600	73.05%
<b>TOTAL LIABILITIES</b>	<b>53,688,714</b>	<b>59,051,668</b>	<b>9.99%</b>

## Financial Performance

Statement of Profit or Loss (RON)	31-12-2024	31-12-2025	2025/2024
Sales Revenue	9,907,691	11,479,312	15.86%
Other Expenses	3,917,161	4,387,965	12.02%
Other Income	44,904	0	-100.00%
Other Gains / (Losses) from Changes in the Fair Value of Investment Property	151	12,820,371	-
<b>Operating Result – Profit / (Loss)</b>	<b>3,080,939</b>	<b>16,778,907</b>	<b>444.60%</b>
<b>Profit Before Tax</b>	<b>2,277,034</b>	<b>15,771,610</b>	<b>592.64%</b>
<b>Current and Deferred Income Tax</b>	<b>114,437</b>	<b>-2,389,333</b>	<b>-</b>
<b>Profit for the Financial Year</b>	<b>2,162,561</b>	<b>13,382,277</b>	<b>518.82%</b>

## 2. Consolidated level

### Financial Position

Statement of Financial Position (RON)	31-12-2024	31-12-2025	2025/2024
Total Non-Current Assets	272,255,370	288,545,343	5.98%
Total Current Assets	7,728,164	<b>11,272,217</b>	37.07%
Prepayments	298,816	266,949	-10.66%
<b>TOTAL ASSETS</b>	<b>279,983,534</b>	<b>300,084,509</b>	<b>7.18%</b>
<b>TOTAL EQUITY</b>	<b>189,188,547</b>	<b>204,308,484</b>	<b>7.99%</b>
Non-Controlling Interests	1,372,684	1,486,056	8.26%
Total Long-Term Liabilities	76,438,311	77,182,719	0.97%
Total Short-Term Liabilities	12,983,992	17,077,250	31.53%

### Financial Performance

Statement of Profit or Loss (RON)	31-12-2024	31-12-2025	2025/2024
Revenue from Current Activities / Turnover	20,154,955	24,005,207	19.10%
Other Operating Income	1,744,539	2,772,078	58.90%
Income from Changes in the Market Value of Investment Property	-	14,054,416	-
Income Related to the Cost of Work in Progress	-	2,350,177	-
Income from Own Work Capitalised	182,670	25,645	-85.96%
<b>Profit / (Loss) from Operating Activities</b>	<b>3,266,896</b>	<b>21,388,678</b>	<b>554.71%</b>
Net Finance Result	-3,093,145	-3,487,633	-
<b>Profit / (Loss) Before Tax</b>	<b>173,751</b>	<b>17,901,045</b>	<b>10202.70%</b>
Current and Deferred Income Tax Expense	590,805	2,669,366	351.82%
<b>Net Profit / (Loss)</b>	<b>-417,054</b>	<b>15,231,679</b>	<b>-</b>
<b>Total Comprehensive Income</b>	<b>-417,054</b>	<b>15,231,679</b>	<b>-</b>
<b>Attributable to Non-Controlling Interests</b>	<b>90,781</b>	<b>-157,132</b>	<b>-</b>
<b>Attributable to Owners of the Parent Company</b>	<b>-507,835</b>	<b>15,074,547</b>	<b>-</b>

#### MF CAPITAL S.A.

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## **NOTES ON THE AVAILABILITY OF THE ANNUAL REPORT**

*MF CAPITAL S.A., with its registered office at 5–25 Popa Lazăr Street, District 2, Bucharest, Romania, registered with the Trade Registry Office under no. J1991002353401, sole registration code 655, hereby informs investors of the availability of the 2025 Annual Report, in accordance with the provisions of Law No. 24/2017 on issuers of financial instruments and market operations, republished, as subsequently amended and supplemented, and ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented.*

*The report will be available starting 29 April 2026 on the Company's website, <https://mfcapital.ro/en/investors-relations/>, as well as on the website of the Bucharest Stock Exchange ([www.bvb.ro](http://www.bvb.ro)), under the ticker symbol MFC.*

*Additional information may be obtained by e-mail at [office@mfcapital.ro](mailto:office@mfcapital.ro). The report may also be accessed via the link below.*

**Chairman of the Board of Directors – Chief Executive Officer  
Mollo Sergio**