

No. 306/14.05.2026

To:

- **BUCHAREST STOCK EXCHANGE**  
Fax: 021/256.92.76
- **FINANCIAL SUPERVISORY AUTHORITY**  
Fax: 021/659.60.51

### BULLETIN

OIL TERMINAL SA informs shareholders and investors regarding the availability of the Company's Report for the First Quarter of 2026, prepared in accordance with the provisions of Art. 69 of Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented, and Art. 130 of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented.

OIL TERMINAL SA' Report for the First Quarter of 2026 is submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority on 14.05.2026.

OIL TERMINAL SA' Report for the First Quarter of 2026 includes:

- Revised condensed interim statement of financial position as of 31.03.2026;
- Revised condensed interim statement of comprehensive income as of 31.03.2026;
- Revised condensed interim statement of cash flows as of 31.03.2026;
- Revised condensed interim statement of changes in equity as of 31.03.2026;
- Notes to the Revised condensed interim financial statements as of March 31, 2026;
- OIL TERMINAL SA' Directors Report for Q1 2026 ended March 31, 2026;
- Review Report on the condensed interim financial statements for the three-month period ended March 31, 2026;
- Statement of responsible persons within the company OIL TERMINAL SA Constanta.

OIL TERMINAL S.A. Report for the First Quarter of 2026 is made available to the public, in writing, upon request, at the company's headquarters located at 2 Caraiman St., at the Shareholding Communication Department, as well as in electronic format on the company's website <http://relatia.oil-terminal.com/raportari-trimestriale/>, starting from 14.05.2026.

OIL TERMINAL S.A. Report for the First Quarter of 2026 will remain available to the public for at least 5 years.

OIL TERMINAL S.A. Report for the First Quarter of 2026 can be consulted by accessing the link below.

The economic-financial results achieved in the First Quarter of 2026 are presented as follows:

<b>Financial Indicators</b>	<b>Achieved Q1/2026 (thousand lei)</b>
Net Turnover	95.660
Total Revenues	95.812
Total Expenses	80.842
Gross Profit	14.970
Net Profit	12.575
EBITDA	30.571
Gross Profit Margin (%Turnover)	15,6%

As of 31.03.2026, turnover increased by 18.1% compared to the level planned in the Budget of Revenues and Expenses (BVC) for Q1 2026. This resulted exceeding the forecasted volumes communicated for the reference period by 31%. Consequently, compared to the budgeted level for this period, as of March 31, 2026, the company recorded a gross profit of 14.97 million lei, higher by 14.44 million lei and an EBITDA of 30.57 million lei, higher by 89.6%.

General Director,  
Sorin Ciutoreanu

Financial Director,  
Adriana Frangu

Development Director,  
Marieta Stași

Head of Shareholding Communication Dept.,  
Georgiana Dragomir