OIL TERMINAL

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CERTIFIED
ISO 9001
ISO 14001
ISO 45001
BUREAU VERITAS

No. 737/13.11.2026

To:

- **BUCHAREST STOCK EXCHANGE**
  Fax: 021/256.92.76
- **FINANCIAL SUPERVISORY AUTHORITY**
  Fax: 021/659.60.51

NOTICE

OIL TERMINAL SA (OIL) informs shareholders and investors regarding the availability of the Company's Report for the Third Quarter of 2026, prepared in accordance with the provisions of Law no.24/2017 (r1), art.69 and art.130 of ASF Regulation no.5/2018, Annex no.13, starting from 13.11.2026, as follows:

- in writing, upon request, at the company's headquarters in Constanța, 2 Caraiman Street, at the Shareholding-Communication Department;
- in electronic format on the company's website http://relatia.oil-terminal.com/raportari-trimestriale/;
- in electronic format on the BVB website, by accessing the link below.

The quarterly Report includes:

- Main events of the company's activity during the reporting period;
- Revised condensed interim financial statements as of 30.09.2026 and for the 9-month period ended September 30, 2026 prepared in accordance with MFP Order no. 2844/2016 for the approval of Accounting Regulations compliant with International Financial Reporting Standards, International Accounting Standard IAS 34 – "Interim financial reporting";
- The Directors' Report on the administration activity for the period January 1 – September 30, 2026;
- The Financial Auditor's Report.

The Report of OIL TERMINAL SA related to Quarter 3, 2026 shall remain publicly available for at least 5 years.

Main results

In the 9-month period ended 30.09.2026 OIL TERMINAL achieved a gross profit 2.2 times higher compared to the level approved by the Budget of Revenues and Expenses, which resulted in the increase of EBIT by 60.3% (operating result), the increase of EBITDA by 25.8% and labor productivity in value terms by 11%.

For Quarter 4, 2026, we estimate achieving an increasing turnover, incurring total expenses proportionally to the degree of achievement of total revenues, and achieving a gross profit at least at the level approved for 31.12.2026.

General Director	Financial Director	Development Director	Head of Shareholding-Communication Dept.
Sorin CIUTUREANU	Adriana FRANGU	Marieta STAȘI	Georgiana DRAGOMIR