



To: the Bucharest Stock Exchange  
the Financial Supervisory Authority, Financial Instruments and Investments Sector

## CURRENT REPORT NO. 33/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	25.06.2026
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J2007021705402
Sole registration code:	22767862
Share Capital:	RON 1,105,000,000
Total number of shares:	110,500,000 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

### **Important events to report: Approval by the Financial Supervisory Authority of public tender offer application**

The Board of Directors and the management of One United Properties S.A. (hereinafter referred to as the "**Company**") hereby informs the market that the Financial Supervisory Authority of Romania (the "**FSA**") approved on 25 June 2026 the Company's application for a tender offer for cash of its own shares, as approved by the Company's Extraordinary Shareholders' Resolution no. 79 / 15 October 2025 (the "**Offer**").

The main terms of the Offer are as follows:

- Value of the Offer: up to 4,770,000 shares
- Purchase price: RON 33 per share
- Subscription period: 01.07.2026 – 14.07.2026
- Allocation method: pro-rata basis, with rounding down to the nearest whole number
- Intermediary: S.S.I.F. BRK Financial Group S.A.



The Company will soon announce the publication of the Offer documentation, which includes the terms of the Offer and the procedures for participating in the Offer.

Chairman of the Board of Directors

Claudio Cisullo