



To: the Bucharest Stock Exchange
the Financial Supervisory Authority, Financial Instruments and Investments Sector

CURRENT REPORT NO. 34/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	26.06.2026
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J2007021705402
Sole registration code:	22767862
Share Capital:	RON 1,105,000,000
Total number of shares:	110,500,000 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to report: Publication of public tender offer documentation

The Board of Directors and the management of One United Properties S.A. (hereinafter referred to as the "**Company**") hereby informs the market that, following the approval by the Financial Supervisory Authority of Romania on 25 June 2026 of the Company's application for a tender offer for cash of its own shares, as approved by the Company's Extraordinary Shareholders' Resolution no. 79 / 15 October 2025 (the "**Offer**"), as announced to the market in the current report no. 33 dated 25 June 2026, the Offer documentation is available to the public, free of charge, as follows:

- (i) in electronic form, on the website of the Intermediary (<https://www.brk.ro/>), the Bucharest Stock Exchange (www.bvb.ro), as well as on the website of the Company (www.one.ro/pto2026); and
- (ii) on paper, at the request of the investors addressed to the Company or the Intermediary.

Chairman of the Board of Directors
Claudio Cisullo