ONE UNITED PROPERTIES

To: the Bucharest Stock Exchange

the Financial Supervisory Authority, Financial Instruments and Investments Sector

CURRENT REPORT NO. 37/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Report date:	17.07.2026
Name of the issuer:	One United Properties S.A.
Registered office:	20 Maxim Gorki Street, District 1, Bucharest, Romania
Registration no. Trade Registry:	J2007021705402
Sole registration code:	22767862
Share Capital:	RON 1,105,000,000
Total number of shares:	110,500,000 ordinary shares
Symbol:	ONE
Market where securities are traded:	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to report: Settlement and payment of the transactions in connection with the public tender offer

The Board of Directors and the management of One United Properties S.A. (hereinafter referred to as the "**Company**") hereby informs the market that the settlement of the transactions for the shares under the public tender offer, as approved by the Company's Extraordinary Shareholders' Resolution no. 79 / 15 October 2025 (the "**Offer**"), was completed on 17 July 2026.

Following the Offer and its previous holdings of treasury shares, the Company currently holds in total 5,376,578 shares representing 4.87% of the Company's share capital, as follows:

- 1,069,400 shares, representing 0.97% of the Company's share capital, are treasury shares held by the Company prior to the Offer; and
- 4,307,178 shares, representing 3.90% of the Company's share capital, are shares acquired through the Offer.

In accordance with the Extraordinary Shareholders' Resolution no. 79 / 15 October 2025, the shares acquired by the Company through the Offer (i.e., 4,307,178 shares) will be subsequently cancelled as part of a share capital decrease operation to be further approved by the extraordinary general meeting of shareholders of the Company.

Moreover, the Company is currently undergoing a share capital decrease operation whereby 1.000.000 shares of the Company (acquired through the Company's previous buyback programmes) are cancelled, as approved through the Extraordinary Shareholders' Resolution no. 81 / 29 April 2026.

Chairman of the Board of Directors

Claudio Cisullo