

To: *Bucharest Stock Exchange*
Romanian Financial Supervisory Authority

CURRENT REPORT 8/2026

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	17.04.2026
Name of the Company	Premier Energy PLC
Registered Office	Themistokli Dervi, 48, Athienitis Centennial Building, 3rd Floor, Apartment/Office 303, 1066, Nicosia, Cyprus
Email	investor.relations@premierenergygroup.eu
Registration no. with Cyprus companies' registry	HE316455
Subscribed and paid share capital	EUR 125,001.25
Total number of shares	125,001,250
Symbol	PE
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Int'l Category

Important events to be reported: Agreement for the acquisition of Evryo Group's power distribution network, owner of Distributie Energie Oltenia S.A., from funds managed by Macquarie Asset Management

The management of Premier Energy PLC (hereinafter referred to as the "**Company**") informs the market that it has entered into an agreement to acquire Distributie Energie Oltenia S.A ("**DEO**") from funds managed by Macquarie Asset Management, through the acquisition of a 100% stake in Felix Distribution Holdings S.R.L., a holding company and the parent company of DEO, as well as a 100% stake in Evryo Power S.A. All 3 entities are incorporated in Romania.

DEO operates a regulated electricity distribution network in the southwestern region of Romania, spanning approximately 80,000 kilometers and serving approximately 1.5 million customers. The network represents a critical component of the national energy infrastructure and is the third largest electricity distribution network in Romania. Evryo Power supports the operations as a service provider, facilitating separation processes and contributing to the efficient functioning of the distribution platform.

This is an important milestone in the development of Premier Energy and a key part of the strategy to become a regional leader in the energy transition. This acquisition represents a transformative step for the Company, addressing the current gap in electricity distribution within the Company's principal market, Romania, and further strengthening the vertically integrated business model. The transaction will enable Premier Energy to consolidate its position in Romania by bringing together electricity generation, distribution and supply, alongside natural gas distribution and supply within a single integrated platform.

The transaction value is approximately €700 million, corresponding broadly to the book value of the business. In terms of financing, the Company is in advanced discussions with a global financial institution regarding a potential bond offering, which is expected to include an initial bridge-to-bond financing package, with a medium-term plan to finance all or part of the acquisition through a bond issuance.

The Group intends to submit the transaction for approval to its shareholders, most likely at the upcoming Annual General Meeting of Shareholders scheduled for 10 June 2026. The completion of the transaction remains subject to the receipt of customary regulatory clearances and the fulfilment of other conditions precedent specific to transactions of this nature. The Company expects the transaction to reach financial close in the second half of 2026.

Jose Garza
CEO