



No. 2679 / 29.05.2026

To,
Bucharest Stock Exchange
Financial Supervisory Authority

CURRENT REPORT

Pursuant to the provisions of EU Regulation no. 596/2014 on market abuse, ASF Regulation no. 5/2018 on issuers of financial instruments and market operations, respectively Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **29.05.2026**

Name of the issuing entity: **PREBET AIUD S.A.**

Sediul Social: **Aiud, Strada Arenei, Nr.10, jud. Alba - Romania, 515200**

Telephone/fax: **004-0258-861661 / 004-0258-861454**

Unique tax code: **RO 1763841**

LEI code: **254900R0KBC9MDTF1V33**

Commercial Register Order Number: **J199100010121019**

Subscribed and paid-up share capital: **25.200.000 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Standard Category.**

Important event:

1. Resolution of the Extraordinary General Meeting of Shareholders of PREBET AIUD S.A. dated May 28, 2026
2. Resolution of the Ordinary General Meeting of Shareholders of PREBET AIUD S.A. dated May 28, 2026

PREBET AIUD S.A. hereby announces that on May 28, 2026, at 12:00 p.m. and 12:30 p.m., respectively, the Extraordinary General Meeting and the Ordinary General Meeting of Shareholders of PREBET AIUD S.A. were held at the Company's headquarters in Aiud, 10 Arenei Street, Alba County, the Extraordinary General Meeting and the Ordinary General Meeting of Shareholders of PREBET AIUD S.A., respectively, convened in accordance with the provisions of Law No. 31/1990 R, as amended and supplemented, Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company's Articles of Incorporation.

The Extraordinary and Ordinary General Meetings were held on the first call. The notice of meeting was published in the Official Gazette of Romania, Part IV, No. 2485/April 27, 2026, as well as on the BVB website and the Company's website www.prebet.ro under the "Investor Relations" section – EGM / OGM. The final agenda was also published in the Official Gazette of Romania, Part IV, No. 2951/May 18, 2026, as well as on the BVB and on the company's website, www.prebet.ro, under the "Investor Relations" section – AGOA / AGEA.

The general meetings were attended by the company's shareholders registered in the Shareholders' Register maintained by the Central Depository of Bucharest as of the reference date of May 18, 2026.

Attached please find the resolutions:

General Manager
Cosmin Porutiu

RESOLUTION NO. 1
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders **of Prebet Aiud S.A.**, with the identification details set out above (“the Company”), having met in the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **29 May 2026 at 12:00**, on second call), at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

Approval of the extension until 31 December 2027 of the mandate for financial investments, initially approved by the General Meeting of Shareholders’ Resolution of 29 April 2025, up to a limit of RON 160,000,000. The investment parameters remain unchanged (listed instruments, government securities, unlisted companies); reporting will be carried out on a half-yearly basis by the Board of Directors, in accordance with the information materials.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 2
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders **of Prebet Aiud S.A.**, with the identification details set out above ('the Company'), having met in the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **29 May 2026 at 12:00**, on second call), at the Company's registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company's Articles of Association.

RESOLVE:

Sole Article.

Approval of the Policy on the acquisition of listed and unlisted shares, a document consistent with the mandate set out in point 1, with a maximum exposure limit of RON 160,000,000. The full text of the policy is available in the information materials.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 3
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above ('the Company'), having met in the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **29 May 2026 at 12:00**, on second call), at the Company's registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company's Articles of Association.

RESOLVE:

Sole Article.

To authorise the Board of Directors to implement points 1 and 2, including the negotiation and signing of all subscription/purchase agreements and related documents, in strict compliance with the Share Acquisition Policy and the legislation on transactions with related parties.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 4
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders **of Prebet Aiud S.A.**, with the identification details set out above ('the Company'), having met in the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **29 May 2026 at 12:00**, on second call), at the Company's registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company's Articles of Association.

RESOLVE:

Sole Article.

To authorise the Board of Directors to exercise shareholder/member rights within issuers in which the Company holds or will acquire shareholdings. The mandate includes exercising voting rights at the General Meetings of Shareholders of these companies, appointing/removing representatives and signing the relevant documents.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 5
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders **of Prebet Aiud S.A.**, with the identification details set out above ('the Company'), having met in the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **29 May 2026 at 12:00**, on second call), at the Company's registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company's Articles of Association.

RESOLVE:

Sole Article.

To ratify the shareholdings currently held by the Company in Fortalis Holding S.A. (RON 52,543,121.27) and Roca Industry Holdingrock1 S.A. (RON 13,277,314.2), as well as all legal acts performed by the Board of Directors with a view to acquiring or maintaining them.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 6
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders **of Prebet Aiud S.A.**, whose identification details are set out above (the “Company”), meeting at the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **on 29 May 2026 at 12:00** on second call), at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To approve the extension for a period of 12 (twelve) months of the validity of the short-term financing limits granted to the Company by BRD – GROUPE SOCIÉTÉ GÉNÉRALE S.A., in its capacity as creditor, as described below, as well as the approval of the maintenance of all security interests and personal guarantees established in favour of the creditor:

I. The limit of RON 63,000,000 – granted under Credit Facility Agreement No. 5319/4250/2024 dated 02.07.2024, as amended and supplemented by subsequent addenda, to be used exclusively for the issuance of Bank Guarantees (“BG”).

The following are issued within the credit facility limit:

- a) Advance repayment letters, valid for 60 months from the date of issue;
- b) Performance Guarantees, valid for 120 months from the date of issue.

The Bank Guarantee Letters issued under the facility guarantee exclusively the Company’s obligations arising from Contract No. CON-23002-SEG-00001 of 06.06.2024, concluded with **the Gulermak Agir Sanayi Insaat ve Taahhut A.S. Consortium – Arcada Company S.A. – Gulermak Spółka z Ograniczoną Odpowiedzialnością**, represented by the lead partner of the consortium, **Gulermak Agir Sanayi Insaat ve Taahhut A.S.**, through its Bucharest branch, with its registered office at Lambda Med Building, Șoseaua București-Ploiești 7A, 4th floor, Sector 1, Bucharest, registered under no. J40/6604/2021, CUI RO44091833 (hereinafter referred to as **the “Gulermak Contract”**).

Guarantees provided for the RON 63,000,000 credit facility:

- a) a charge on the accounts opened by the Company with the bank, in accordance with Charge Agreement No. 5321/4250/2024 of 02.07.2024, with subsequent addenda;
- b) a mortgage on the properties situated in Aiud, 10 Arenei Street, Alba County, registered in Land Registers Nos. 96640, 99949, 99908, 99909, 99876, 99817, 99818, 98905, 99975, 98919, 98920, 98921, 98915, 98916, 98917, 98347, 98511 and 98512, Aiud, pursuant to the Property Mortgage Agreement authenticated under No. 1089/03.07.2024;
- c) a mortgage on present and future claims, with all related accessories and guarantees, arising from the secured contract, in accordance with Mortgage Agreement No. 5320/4250/2024 of 02.07.2024, with subsequent addenda;
- d) a mortgage on the shares held by the Company in Roca Industry Holdingrock1 S.A., CUI 44987869, pursuant to Mortgage Agreement No. 9135/4250/2024 dated 4 October 2024, with subsequent addenda, and in the private equity alternative investment company Roca Investments S.A., CUI

38201915, pursuant to Mortgage Agreement No. 6466/4250/2024 dated 25 July 2024, with subsequent addenda;

- e) a mortgage on the sums received as an advance by the Company under the Gulermak Agreement, in accordance with Mortgage Agreements No. BRDG13096 dated 3 February 2026 and No. BRDG13098 dated 3 February 2026, with subsequent addenda;
- f) Subordination Agreement No. BRDG10812 dated 11 August 2025, entered into between **PREBET AIUD S.A.**, as the company, and **ANODIN OPPORTUNITY S.R.L.**, as the holder, registered with the Trade Register under No. J2022006355122, CUI 46995647, with subsequent addenda;
- g) a mortgage on the land purchased with the advance received under the Gulermak Agreement.

II. The RON 30,000,000 credit— granted under Credit Agreement No. 75 dated 28 January 2014, as amended and supplemented by subsequent addenda, to be used as follows: **limit**

- a) Credit line facility, in the amount of RON 4,500,000;
- b) Facility for the issuance of Bank Guarantees, in the amount of RON 30,000,000, under which the following may be issued: tender guarantees, advance repayment guarantees, performance guarantees and payment guarantees, multi-currency RON/EUR, maximum maturity 60 months.

Guarantees provided for the RON 30,000,000 credit facility:

- a) a mortgage on the accounts opened by the Company with the bank, in accordance with Mortgage Agreement No. 75.1 dated 28 January 2024, with subsequent addenda;
- b) a mortgage on the properties situated at 10 Arenei Street, Aiud, Alba County, registered in Land Registers Nos. 96640, 99949, 99908, 99909, 99876, 99817, 99818, 98905, 99975, 98919, 98920, 98921, 98915, 98916, 98917, 98347, 98511 and 98512, Aiud, pursuant to the property mortgage agreements authenticated under nos. 550/18 March 2014, 1355/8 August 2022, 2076/21 December 2022 and 838/23 May 2023;
- c) a mortgage on all present and future claims, with all related accessories and guarantees, in accordance with Mortgage Agreement No. 5830/4250/2024 of 15 July 2024;
- d) Subordination Agreement No. BRDG10811 dated 11 August 2025, entered into between **PREBET AIUD S.A.**, as the company, and **ANODIN OPPORTUNITY S.R.L.**, as the holder, registered with the Trade Register under No. J2022006355122, CUI 46995647, with subsequent addenda.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 7
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders **of Prebet Aiud S.A.**, whose identification details are set out above (the “Company”), meeting at the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **on 29 May 2026 at 12:00** on second call), at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

Approval of the Company’s contracting (as borrower, guarantor or co-debtor) of new short-term and/or medium-term bank credit facilities, up to a maximum cumulative limit of RON 160,000,000 (or equivalent). These shall be used for the issuance of Bank Guarantees (tender participation, performance, advance repayment, retention of funds, payment), including the provision of related security and personal guarantees. The Board of Directors is authorised to negotiate and sign the documentation, with the obligation to report to shareholders on a half-yearly basis.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 8
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders **of Prebet Aiud S.A.**, with the identification details set out above ('the Company'), having met in the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **29 May 2026 at 12:00**, on second call), at the Company's registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company's Articles of Association.

RESOLVE:

Sole Article.

Ratification of Credit Agreement No. 59069 / 06.11.2025 concluded by the Company with GARANTI BANK S.A., having as its object the granting of a credit facility for the financing of current operations (working capital) up to a maximum limit of RON 5,000,000, with a final maturity date of 6 November 2029, as well as the ratification of all guarantee agreements, addenda and transactions carried out in the performance thereof.

The Company's obligations are secured by:

- a) a guarantee issued by the European Investment Fund (EIF), covering 70% of the facility amount (RON 3,500,000);
- b) a floating charge over the equipment and machinery owned by the Company, with an agreed value of RON 1,500,000 according to the valuation report prepared by Fair Value;
- c) a floating charge over the credit balances of all current accounts, present and future, opened by the Company with GARANTI BANK S.A.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 9
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, whose identification details are set out above (the “Company”), meeting at the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or on **29 May 2026 at 12:00** on second call), at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To note the existence of a clerical error in the text of the Company’s Extraordinary General Meeting Resolution dated 29 April 2025 and to approve its correction by replacing the erroneous amount of RON 5,200,000 (representing the preliminary net profit for the 2024 financial year) with the correct, final and audited amount of RON 4,800,000, with retroactive effect from the date of adoption of the rectified resolution. The financial and accounting consequences of the correction, including the method of distributing the profit approved by the amended resolution, are detailed in the information document made available to shareholders.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR:

ABSTENTIONS: 97,912,859

VOTES AGAINST:

[Rejected]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretariat
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 10
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above ('the Company'), having met in the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **29 May 2026 at 12:00**, on second call), at the Company's registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company's Articles of Association.

RESOLVE:

Sole Article.

To approve the conclusion of loan agreements between PREBET AIUD S.A., as borrower, and its shareholders, as lenders, for a maximum period of 3 (three) years from the date of conclusion of each contract, the amount to be determined by the Board of Directors in accordance with the company's financing needs, subject to the following essential conditions:

- the loans shall not be repaid in cash; the repayment obligations shall be settled exclusively through conversion into share capital;
- the amounts borrowed shall constitute a contribution by the shareholders towards the increase in the company's share capital, under the terms and at the valuation parameters to be determined by a subsequent General Meeting of Shareholders, in accordance with the applicable legal procedure;
- As well as authorising the Board of Directors, within the limits of the essential conditions approved by this resolution, to:
 - (i) negotiate and determine all the individual terms of each loan agreement, including the amount, term (within the maximum period of 3 years), maturity, notification procedures, confidentiality and other customary ancillary clauses;
 - (ii) signing, on behalf of the Company, through the Chairman of the Board of Directors or another designated member, the loan agreements, as well as any addenda, declarations, notifications or ancillary documents thereto;
 - (iii) negotiating and signing, on behalf of the Company, any security or personal guarantees ancillary to the loan agreements, to secure the Company's obligations to the lending shareholders in the event that the conversion into share capital is not completed by the agreed deadline;
 - (iv) completing any formalities, registrations, publications or notifications necessary to carry out the operations approved by this resolution.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 11
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, whose identification details are set out above (the “Company”), meeting at the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or on **29 May 2026 at 12:00** on second call), at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To authorise the Board of Directors to take all necessary steps, including by casting votes at the General Meeting of Shareholders of Fortalis Holding SA, in which we hold the status of shareholder, so that: (i) the effects of the clauses in Article 4.3.3(c) and (d) of the Articles of Association of Fortalis Holding SA are not extended beyond 31 December 2028 and (ii) a higher attendance/voting quorum than that provided for in Articles 4.2.2. and Article 4.3.3(a) of the Articles of Association of Fortalis Holding SA, for the adoption of the resolutions of the General Meeting of Shareholders of that company. The mandate thus granted to the Board of Directors is valid until 31 December 2029.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 12
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (“the Company”), having met in the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **29 May 2026 at 12:00**, on second call), at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

Amendment of the Articles of Association of Prebet Aiud S.A., to the effect of adding a new paragraph (11) to Article 14, after paragraph (10), which shall read as follows:

“(11) Until 31 December 2029, Prebet Aiud S.A. may vote at the AGM of Fortalis Holding S.A. exclusively following the prior approval of the EGM, adopted by a favourable vote of shareholders representing 100% of the share capital of Prebet Aiud S.A., on the following matters: (i) casting a vote in favour of extending the effects of the clauses in Article 4.3.3(c) and (d) of the Articles of Association of Fortalis Holding SA beyond 31 December 2028; and (ii) casting a vote in favour of establishing a higher attendance/voting quorum than that provided for in Articles 4.2.2. and Article 4.3.3(a) of the Articles of Association of Fortalis Holding SA, for the adoption of the resolutions of the General Meeting of Shareholders of that company. For clarity, Prebet Aiud S.A. will be able to vote at the AGM of Fortalis Holding SA against proposals such as those mentioned above, as well as on any other matters under normal circumstances, without the need for prior approval by the AGM.”

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 13
OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, whose identification details are set out above (the “Company”), meeting at the Extraordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:00** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To approve the authorisation of Mr Moruțan Dan-Liviu, Deputy General Manager, with full powers, to represent the Company for the negotiation, signing and execution of all documents necessary for the implementation of the EGM resolutions (including credit, mortgage, loan, share purchase agreements and addenda). The mandate includes the registration of these in all public registers (RNPM, ONRC, etc.), the signing of the EGM resolution and the updated Articles of Association, as well as representation in dealings with the ASF, the BVB and the Central Depository, with the right to sub-delegate. Pursuant to Article 2.016(3) of the Civil Code, the mandate extends to all acts necessary for its fulfilment and remains in force until its full execution or revocation.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 1
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To approve the Company’s separate annual financial statements for the financial year 2025, prepared in accordance with International Financial Reporting Standards (IFRS), based on the Directors’ Report and the Independent Financial Auditor’s Report.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 2
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To approve the allocation of the Company’s net profit for the 2025 financial year, amounting to RON 1,999,552, in accordance with the proposal of the Board of Directors, as follows:

- a.** 0 RON – statutory reserve, to the extent that this has not reached the ceiling provided for in Article 183 of the Companies Act;
- b.** RON 1,999,552 – other reserves.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 3
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

Approval of the discharge of the members of the Board of Directors for their activities during the 2025 financial year.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 4
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

Approval of the Company’s Income and Expenditure Budget for the 2026 financial year.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 5
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, whose details are set out above (the “Company”), meeting in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To approve the Company’s Investment Programme for the financial year 2026, up to a total amount of 16,000,000 LEI, as detailed in the information document made available to shareholders on the Company’s website, in accordance with the provisions of Article 12(3)(e) (3)(e) of the Articles of Association.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 6
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To present and submit for approval, by way of an advisory vote, the Remuneration Report for the 2025 financial year, drawn up in accordance with the provisions of Article 107 of Law No. 24/2017, as republished, on issuers of financial instruments and market operations.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 7
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To declare that the right to claim payment of unclaimed dividends relating to the financial years for which the limitation period of 3 years from the date set for payment, as provided for in Article 67(5) (5) of the Companies Act, has expired, in the total amount of RON 132,506.65, as well as the approval of the replenishment of the Company’s assets with the prescribed amounts.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 8
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To note the existence of a clerical error in the AGOA Resolution dated 29 April 2025, in point 2 concerning the approval of the allocation of net profit, consisting of the entry of the preliminary value of the net profit for the 2024 financial year (in the amount of RON 5,257,863.00), in place of the final and audited figure, as well as the approval of the correction of this clerical error by replacing the erroneous figure with the correct, final and audited figure of RON 4,838,298, with retroactive effect from the date of adoption of the amended resolution. The financial and accounting consequences of the correction, including the allocation of the corrected amount between the statutory reserve and other reserves, are detailed in the information document made available to shareholders.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 9
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

The election of the members of the Company’s Board of Directors for a term of office of 1 (one) year, in accordance with the provisions of Article 15 of the Articles of Association, as follows:

- Mathe Francisc (total valid votes cast):
- Pătraşcu Iuliu-Ciprian (total valid votes cast):
- Deceanu Liviu-Daniel (total valid votes cast):
- Oltean Ioan (total valid votes cast):
- Pârvu Adrian-Marcel (total valid votes cast):

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 10
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, whose details are set out above (the “Company”), meeting in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To approve the extension of the mandate of the Company’s financial auditor, Moldovan & Partners, a limited liability company with its registered office in Cluj-Napoca, 28 Rarău Street, Cluj County, registered with the Trade Register under No. J12/2388/2014, unique registration code 33470203, for a period of 2 years, namely for the audit of the financial statements for the financial years 2026 and 2027, and the authorisation of the Board of Directors to negotiate and sign the financial audit contract, including the setting of the fee.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 11
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

Approval of the following procedural dates for identifying the shareholders affected by the resolutions adopted by the AGOA, in accordance with the provisions of Article 87(1) of Law No. 24/2017 and Regulation No. 5/2018:

- a) 22 June 2026 as the ex-date;
- b) 23 June 2026 as the record date;

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL

RESOLUTION NO. 12
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
PREBET AIUD S.A. of 28/29 May 2026

The shareholders of **Prebet Aiud S.A.**, with the identification details set out above (**‘the Company’**), having met in the Ordinary General Meeting of Shareholders on first call on **28 May 2026 at 12:30** (or **29 May 2026 at 12:30**, on second call, at the Company’s registered office in Aiud, 10 Arenei Street, Alba County, postcode 515200, in compliance with all voting and quorum requirements, with shareholders representing 97,912,859 shares, or 69.9377%, out of a total of 140,000,000 shares in accordance with the provisions of Law No. 31/1990, as subsequently amended and supplemented, of Law No. 24/2017 on issuers of financial instruments and market operations, ASF Regulation No. 5/2018 on issuers of financial instruments and market operations, and the Company’s Articles of Association.

RESOLVE:

Sole Article.

To approve the authorisation of Mr Morușan Dan-Liviu, Deputy General Manager, with full powers and authority, to sign the resolutions of the Extraordinary General Meeting of Shareholders and to carry out all the legal procedures and formalities necessary for their registration and implementation (including with the Trade Register, the Central Securities Depository, the Financial Supervisory Authority and the Bucharest Stock Exchange), with the right to delegate to lawyers or other specialists.

TOTAL VALID VOTES CAST: 97,912,859 shares (votes), of which:

VOTES IN FAVOUR: 97,912,859

ABSTENTIONS:

VOTES AGAINST:

[Approved]

Chair of the meeting
DECEANU LIVIU-DANIEL

Secretary to the meeting
PÂRVU ADRIAN-MARCEL
