

Press Release - Quarterly Report - First Quarter 2026

Quarterly Report pursuant to A.S.F. Regulation no. 5/2018 – Annex 13

Report date: 15.05.2026

Company name: Prefab S.A.

Registered office: Constanța, Șoseaua Industrială, no. 5, Constanța, Romania

Branch office: Călărași, 396 București Street, Romania

Telephone/Fax: +40 241 636 711; +40 241 636 711

Unique registration code with the Trade Register Office: RO1916198

Trade Register number: J2003009212407

Subscribed and paid-up share capital as at 31.03.2026: RON 20,969,441.50

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Standard category

Main characteristics of the securities issued as at 31.03.2026: the company has issued a total number of 41,938,883 registered shares, each with a nominal value of RON 0.5, in dematerialized form.

Applicable accounting standard: International Financial Reporting Standards (IFRS)

On August 28, 2025, within a transaction carried out through the Bucharest Stock Exchange, CELCO S.A. acquired the majority shareholding, reaching ownership of over 95% of the company's share capital, thereby assuming majority control and the strategic direction of development.

This stage marks the integration of Prefab S.A. into the CELCO Group, in the context of implementing an investment program aimed at modernizing the production facilities located in Călărași.

The objective of these investments is to achieve the quality standards specific to CELCO AAC products, with AAC blocks to be manufactured in the Călărași subsidiary in the upcoming period, in accordance with the technological and performance requirements established on the market.

The turnover recorded as at 31.03.2026 decreased by 66.89% compared to the turnover recorded as at 31.03.2025. The decline in this indicator was mainly due to lower sales volumes, in the context in which, since the end of 2025, the factory has been undergoing an extensive process of technological upgrading and modernization, while the production activity for AAC blocks - the main product marketed by Prefab - resumed only starting from April 2026.

The financial result recorded as at 31.03.2026 amounted to RON -671,137, compared to RON -599,687 recorded in the same period of 2025, remaining within a similar range of values.

The value of non-current assets increased by 0.70%, from RON 192,932,925 (31.12.2025) to RON 194,286,835 (31.03.2026), due to the investments made during this period.

The value of current assets increased by 34.06%, from RON 16,953,847 (31.12.2025) to RON 22,727,805 (31.03.2026), mainly due to the increase in cash and cash equivalents, in the context of attracting funds through the share capital increase and the access of intragroup loans.

Total liabilities decreased by 9.47%, from RON 47,995,146 (31.12.2025) to RON 43,448,048 (31.03.2026), the main reason being the repayment of bank loans and overdue supplier balances.

As at 31.03.2026, total revenues amounted to RON 3,030,172, representing 15.97% of the revenues achieved in the same period of 2025, while total expenses amounted to RON 11,376,865, representing 49.09% of the expenses recorded in the same period of 2025. Under these conditions, the gross result amounted to RON -8,346,693.

Indicators (lei)	31.12.2025	31.03.2026	Variatie %
Non-current assets	192,932,925	194,286,835	0.70
Current assets and other assets	16,960,554	23,530,578	38.74
Total liabilities	47,995,146	43,448,048	-9.47
Provisions	13,642,003	13,642,003	0
Equity and other liabilities	148,256,330	160,727,362	8.41
Indicators (lei)	31.03.2025	31.03.2026	Variatie%
Net turnover	15,609,136	5,168,393	-66.89
Other operating income and change in inventories	3,357,994	-2,208,300	-165.76
Operating expenses	22,575,025	10,635,649	-52.89
Operating result	-3,607,895	-7,675,556	112.74
Depreciation and amortization	2,204,026	1,722,053	-21.87
EBITDA	-1,403,869	-5,953,503	324.08
Financial income	1,169	70,079	5894.78
Financial expenses	599,687	741,216	23.60
Financial result	-598,518	-671,137	12.13
Total revenues	18,968,299	3,030,172	-84.03
Total revenues	23,174,712	11,376,865	-50.91
Gross profit	-4,206,413	-8,346,693	98.43
Net profit	-4,206,413	-8,346,693	98.43

PREFAB S.A. informs investors that the Quarterly Report prepared as at 31.03.2026, in accordance with the provisions of Law no. 24/2017 (republished) and A.S.F. Regulation no. 5/2018, has not been audited and will be made available to the public starting with 14.05.2026, 08:30 a.m., at the company's headquarters and on its website at [PREFAB S.A.](#) (Shareholding – Periodic Reports/Reports).

Additional information may be obtained from the Shareholding Department, tel/fax: +40 242 311 715 / +40 242 318 975, e-mail: actionariat@prefab.ro.

This press release, together with the Quarterly Report for Q1 2026, was simultaneously submitted to the Bucharest Stock Exchange and the Financial Supervisory Authority.

**Chairman of the Board of Directors,
Eng. Ion Secareanu**

**Economic Director,
Econ. Vildan Hotulig**