

To: Bucharest Stock Exchange (BSE)

The Financial Supervisory Authority (FSA) – Financial Investments and Instruments Sector

Ref: Annual Financial Statements as of December 31st, 2025 of Raiffeisen Bank S.A.

Raiffeisen Bank S.A. informs the RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28 bondholders that the financial results as of 31st of December 2025 have been published, which contain the Bank's separated and consolidated financial statements, together with the Directors' Report drawn up according to the International Financial Reporting Standards, related to the financial exercise of the year 2025.

The mentioned report is published voluntarily by the issuer. In accordance with Art. 70 paragraph 1 letter b of Law no. 24/2017, entities that issue debt titles admitted to trading on a regulated market, expressed in other currency than EUR, with nominal unitary value equivalent with at least 100,000 EUR on the date of issuance, are exempted from the publication of annual and half-year reports.

The Annual Financial Statements as of December 31st, 2025 can be found in the attached document.

The document has also been published on the bank's website, at the following address:

<https://www.raiffeisen.ro/despre-noi/guvernanta-corporativa/detinatori-de-obligatiuni/>

For additional info: comunicare.externa@raiffeisen.ro

* * * *

Report date: 30th March 2026

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC BUILDING, Calea Floreasca No. 246D, District 1, Bucharest

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J1991000044406

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28) and Luxemburg Stock Exchange (RBRO26, RBRO27, RBRO27A, RBRO27B, RBRO27C, RBRO28, XS2700245561, XS3250523845, XS3277939420)