To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and Instruments Sector

Notification – Coupon 4 and principal payment

In attention to the Bond Holders of Raiffeisen Bank S.A. RBRO27A, ISIN: XS2511879160

Bucharest, 13th of August 2026 – Raiffeisen Bank S.A. announces that on 17th of August 2026 the interest payment for the 4th coupon and principal payment will be made with regards to the RBRO27A bonds, ISIN XS2511879160, issued pursuant to the EUR 2,500,000,000 Euro Medium Term Note Programme.

The payment will be made by The Bank of New York Mellon, London Branch – The Paying Agent – on 17th of August 2026, to the RBRO27A Bond Holders registered at the Reference Date of 31st of July 2026 in the Bond Holders Registry kept by Clearstream Banking S.A.

Calculation example:
Nominal value for one bond: RON 525,000
Interest rate: 8.920%
Reference Period: 17.08.2025 – 17.08.2026
Number of days in the Calculation Period: 365
Number of days in the Reference Period: 365
Interest at 17.08.2026: 525,000 RON x 8,920% x 365 days/365 days = RON 46,830.00
Principal payment at 17.08.2026: RON 525,000 x number of bonds owned

The early redemption of the principal takes place following the publication of the notice regarding the early redemption decision on the websites of the Bucharest Stock Exchange and the Luxembourg Stock Exchange

Raiffeisen Bank S.A. remind the Bondholders that they must provide Raiffeisen Bank SA, directly or through the Paying Agent(s) and/or the Fiscal Agent and/or the intermediaries, with all information and documents (in the appropriate form) necessary for the Issuer to comply with its reporting obligations required by

Romanian law. The Issuer shall pay the coupon in gross amounts whereas the determination, reporting and payment of any income tax due is at the level of the Bondholder.

Bond Issue Details:
RBRO27A Final Terms.pdf (bvb.ro)
For additional information: debt.investors@raiffeisen.ro

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Report date: 13th of August 2026
Name of the issuer: Raiffeisen Bank S.A.
Headquarters: FCC Office Building, Calea Floreasca, No. 246 D, Bucharest
Phone / Fax No: +40 21 306 1000 / +40 21 230 0700
Unique Registration Code with the Trade Register: 361820
Order number in the Trade Register: J40/44/1991
Subscribed and paid-in share capital: RON 1 200 million
The regulated market where the instruments are traded: Bucharest Stock Exchange and Luxemburg Stock Exchange