

To: Bucharest Stock Exchange (BSE)
The Financial Supervisory Authority (FSA) – Financial Investments and
Instruments Sector

Notification – Coupon 4 and principal payment

In attention to the Bond Holders of Raiffeisen Bank S.A. RBRO27A, ISIN: XS2511879160

Bucharest, 13th of August 2026 – Raiffeisen Bank S.A. announces that on 17th of August 2026 the interest payment for the 4th coupon and principal payment will be made with regards to the RBRO27A bonds, ISIN XS2511879160, issued pursuant to the EUR 2,500,000,000 Euro Medium Term Note Programme.

The payment will be made by The Bank of New York Mellon, London Branch – The Paying Agent – on 17th of August 2026, to the RBRO27A Bond Holders registered at the Reference Date of 31st of July 2026 in the Bond Holders Registry kept by Clearstream Banking S.A.

Calculation example:

Nominal value for one bond: RON 525,000

Interest rate: 8.920%

Reference Period: 17.08.2025 – 17.08.2026

Number of days in the Calculation Period: 365

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Interest at 17.08.2026: $525,000 \text{ RON} \times 8,920\% \times 365 \text{ days} / 365 \text{ days} = \text{RON } 46,830.00$

Principal payment at 17.08.2026: $\text{RON } 525,000 \times \text{number of bonds owned}$

The early redemption of the principal takes place following the publication of the notice regarding the early redemption decision on the websites of the Bucharest Stock Exchange and the Luxembourg Stock Exchange

Raiffeisen Bank S.A. remind the Bondholders that they must provide Raiffeisen Bank SA, directly or through the Paying Agent(s) and/or the Fiscal Agent and/or the intermediaries, with all information and documents (in the appropriate form) necessary for the Issuer to comply with its reporting obligations required by

Raiffeisen Bank S.A. • Bank's headquarters in FCC Office Building, Calea Floreasca No. 246 D, District 1, Bucharest • Postal code 014476 • Romania • Phone: +40 21 306 1000 • Fax: +40 21 230 0700 • E-mail: centrala@raiffeisen.ro • www.raiffeisen.ro • Unique registration code 361820 • Trade Registry No. J1991000044406 • EUID ROONRC.J1991000044406 • Banking Registry No. RB-PJR-40-009/1999 • FSA Capital Markets Public Registry no. PJR01INCR/400009/30.01.2014; PJR24DIST/400009/01.03.2016 • FSA Private Pension Public Registry code AMJ-RO-374277 • Affiliated Agent registered to FSA under Code RAJ 500196 • Fiscal registration code RO361820 • Share capital Lei 1,200 Mio subscribed and fully paid-up • Company administrated in dualist system • Call Center: *2000, standard call rates apply to all mobile networks in Romania.

Romanian law. The Issuer shall pay the coupon in gross amounts whereas the determination, reporting and payment of any income tax due is at the level of the Bondholder.

Bond Issue Details:

[RBRO27A Final Terms.pdf \(bvb.ro\)](#)

For additional information: debt.investors@raiffeisen.ro

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Report date: 13th of August 2026

Name of the issuer: Raiffeisen Bank S.A.

Headquarters: FCC Office Building, Calea Floreasca, No. 246 D, Bucharest

Phone / Fax No: +40 21 306 1000 / +40 21 230 0700

Unique Registration Code with the Trade Register: 361820

Order number in the Trade Register: J40/44/1991

Subscribed and paid-in share capital: RON 1 200 million

The regulated market where the instruments are traded: Bucharest Stock Exchange and Luxemburg Stock Exchange

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