

Current report

according to ASF Regulation no. 5/2018

Report date:	25.02.2026
Name of issuer:	Farmaceutica REMEDIA SA
Registered office:	Deva, no. 2, Nicolae Bălcescu Blvd
Tel/ fax no:	+40 254 22 32 60 / +40 254 22 61 97
ORC no:	2115198
Trade Registry no:	J1991000700203
Subscribed and paid-in capital:	LEI 9.548.082
Regulated market:	Bucharest Stock Exchange, Standard Category

Important events to report:

RELEASE

The Board of Administrators of Farmaceutica REMEDIA S.A. informs that the **Preliminary Annual Report for 2025 - the full version** - is available on its own website www.remEDIA.ro/en/investor-relationship/financial-information/ and in the link from the IRIS platform, below.

During 01.01.2025 – 31.12.2025, the commercial company Farmaceutica REMEDIA S.A. recorded the following consolidated financial results:

Crt. No.	Indicator	Realisations Jan-Dec 2025 (Lei)	Realisations Jan-Dec 2024 (Lei)	Evolution 2025/2024 (%)
1.	Net sales of goods *	752.452.265	737.609.125	2,01%
2.	Other operating revenues	10.753.394	9.407.028	14,31%
3.	Total operating income	763.205.659	747.016.152	2,17%
4.	Total operational costs *	748.336.052	733.918.239	1,96%
5.	Operating result	14.869.606	13.097.914	13,53%
6.	Financial result	1.476.144	996.356	48,15%
7.	Gross result	16.345.750	14.094.270	15,97%

* Including trade discounts granted/received

The economic - financial indicators on 31.12.2025 are presented in the following table:

LIQUIDITY AND WORKING CAPITAL	FR	FRDL
Current liquidity (Current assets / Current debts)	6,77	1,06
Current assets	21.287.846	312.279.811
Current debts	3.146.744	295.937.164
Degree of indebtedness (Borrowed capital / Equity x 100)	0,00%	0,00%
Borrowed capital	0	0

Equity	59.998.974	21.632.780
Turnover speed for client debit items (Average customer balance /turnover *365)	88 days	97 days
Average customer balance	3.570.517	199.860.554
Net turnover	14.843.465	749.889.588
Turnover speed of stocks (average stock/ net COGS) *365	71 days	30 days
Average stock	1.414.583	56.676.624
COGS net	7.283.491	691.245.167

*Including financial leasing

FR = Farmaceutica REMEDIA SA

FRDL = Farmaceutica REMEDIA Distribution & Logistics SRL

Notes:

1) **Current liquidity** – the indicator level reflects a good payment capacity, therefore a reduced risk for creditors, certifying that the companies are able to cover their short-term debts based on receivables and cash availabilities.

2) **Degree of indebtedness** expresses the effectiveness of credit risk management, indicating potential financing, liquidity problems, with influences in honouring the assumed commitments. In the case of these companies there is no risk. In the calculation of this indicator, the borrowed capital comprises both bank credits, and financial leasing debts.

3) **Turnover speed for client debit items** expresses company effectiveness in collecting its receivables, respectively the number of days until the date on which debtors pay their debts to the company. Considering the dynamics of sales and the specific of collecting receivables in the distribution of drugs, we believe that the value of the indicator is normal, under the circumstances.

4) The value of the **No. of storage Days** indicator can be considered as falling within the specifics of the activity.

Chairman of the Board of Administrators,

„TARUS” – Valentin Norbert TARUS e.U.