To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 29/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	**13.08.2026**
Name of the Company	**ROCA INDUSTRY HOLDINGROCK1 S.A.**
Registered Office	**4 GARA HERASTRAU street, BUILDING A, Floor 3, Sector 2, Bucharest**
Phone	**+40 31 860 21 01**
Email	**investors@rocaindustry.ro**
Website	**www.rocaindustry.ro**
Registration nr. with Trade Registry	**J2021016918408**
Fiscal Code	**RO 44987869**
Subscribed and paid share capital	**248,672,220 lei**
Total number of shares	**248,672,220**
Symbol traded instruments	**ROC1**
Market where securities are traded	**BSE Regulated Market, Standard Category**

Important events to be reported: Initiation of legal proceedings

In 2024, Roca Industry Holdingrock1 S.A. ("**Roca Industry**" or the "**Company**") completed the full acquisition of the shares of Workshop Doors S.R.L. ("**Target Company**"), which, following the merger with Eco Euro Doors S.R.L., operates under the name Veltadoors S.A. The acquisition was carried out in two stages: a 70% share capital package was acquired in February 2024 and an additional 30% share capital in October 2024 (the "**Transaction**"), the price of the latter package being partially paid by this time.

After the completion of the Transaction, within the usual financial reporting and audit processes of Veltadoors S.A., elements regarding the inventory record and the manner of determining the operating result of the Target Company in the period prior to the Transaction were identified, which generated, in the valuation of this company, legitimate questions regarding the calculation basis used to establish the price of the 30% of the share capital.

Following an in-depth internal analysis, supported by expert external evaluations and reports, the Board of Directors decided:

1. The initiation of legal proceedings to clarify, by legal means, the circumstances and elements taken into account when setting the price of the said Transaction, as well as to protect the interests of Roca Industry and, implicitly, of its shareholders;
2. Refraining, until these matters are clarified, from paying the price difference relating to the same Transaction; and
3. Maintaining a constructive dialogue with the former associate of Workshop Doors S.R.L., Roca Industry remaining open to identifying an amicable solution, for the benefit of Veltadoors S.A., insofar as it is compatible with protecting the interests of the Company and its shareholders.

We specify that this approach concerns exclusively the circumstances of the Transaction for the acquisition of the 30% stake of the share capital of Workshop Doors S.R.L. and does not affect the current operational activity of Veltadoors S.A., which continues its activity under normal conditions, according to the business plan communicated to the market.

Roca Industry will inform the market about the relevant developments of this approach, in accordance with its applicable ongoing reporting obligations.

ROCA Management SRL, through Rudolf-Paul Vizental

President of the Board of Directors

ROCA INDUSTRY HOLDINGROCK1 S.A.
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