

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 36/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	05.10.2026
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	89–97 Grigore Alexandrescu Street, Metropolis Center – Alpha Building, 7th Floor, District 1, Bucharest, Romania
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J2021016918408
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	248,672,220
Symbol traded instruments	ROC1
Market where securities are traded	BSE Regulated Market, Standard Category

Important events to be reported: Reporting of significant transactions with related parties pursuant to Article 108 of Law No. 24/2017 concluded between ROCA Industry and Veltadoors S.A.

The management of ROCA INDUSTRY HOLDINGROCK1 S.A. (hereinafter referred to as “**ROCA Industry**” or the “**Company**”) informs the market regarding the proposed transaction between ROCA Industry and its subsidiary VELTADOORS S.A. (“**Veltadoors**”), consisting of the provision by the Company of a surety in favor of Raiffeisen Bank S.A. (“**Raiffeisen Bank**” or the “**Bank**”), to secure Veltadoors’ obligations arising from the credit agreements concluded with the Bank, as these are to be amended and/or supplemented (the “**Transaction**”).

ROCA Industry holds 99.99% of the share capital of Veltadoors, which therefore qualifies as a related party of the Company. The surety is requested by Raiffeisen Bank as additional security in the context of the amendment of the terms of Veltadoors’ existing financing arrangements, mainly concerning changes to the repayment schedules by extending the payment terms and amending certain maturity dates.

The Transaction is subject to the approval of the Extraordinary General Meeting of Shareholders of ROCA Industry (“**EGMS**”), convened for **October 19/20, 2026**.

The Board of Directors considers that the Transaction is justified from the perspective of ROCA Industry's interests, considering the 99.99% stake held in Veltadoors and the Company's direct interest in supporting the financial stability of the subsidiary and protecting the value of its investment therein.

The provision of the surety enables the fulfilment of one of the conditions required for amending the repayment structure of Veltadoors' financing arrangements, with a view to better aligning it with the subsidiary's current needs.

The surety does not entail a transfer of cash by ROCA Industry at the time it is provided and will be remunerated by Veltadoors through a guarantee fee determined by reference to market conditions, based on an independent transfer pricing analysis.

Considering the above, as well as the fact that the economic benefits sought by supporting Veltadoors are reflected at the level of ROCA Industry, as a shareholder holding 99.99% of the subsidiary's share capital, **the Board of Directors considers that the Transaction is in the interests of ROCA Industry and of shareholders who are not related parties, including minority shareholders, and ensures the fair treatment of all shareholders of the Company.**

The above considerations regarding ROCA Industry's interests, the protection of the value of its shareholding in Veltadoors and the fair treatment of shareholders shall apply accordingly in the case of a potential surety provided by ROCA Industry in favor of INTESA SANPAOLO BANK ("**Intesa**"), to the extent that, as part of the ongoing negotiations regarding the amendment of the terms and conditions of the credit agreements concluded by Veltadoors with Intesa, the provision of such security is requested and proves necessary for the implementation of the amendments agreed with the bank. As of the date of this report, the terms and conditions of such surety have not yet been negotiated or agreed.

This report is accompanied by the limited assurance report prepared by the Company's financial auditor, in accordance with the provisions of Article 108 of Law No. 24/2017.

Details regarding the Transaction are presented in the **Annex** to this report.

ROCA Management SRL, through Rudolf-Paul Vizental
President of the Board of Directors

Annex to the current report prepared in accordance with Article 108 of Law No. 24/2017: Details of the Transaction – Surety provided by ROCA Industry to secure the obligations of VELTADOORS S.A.

Parties and nature of the relationship	Surety provider: ROCA INDUSTRY HOLDINGROCK1 S.A. Related party / Guaranteed debtor: VELTADOORS S.A., a subsidiary 99.99% owned by ROCA Industry. Beneficiary of the surety: Raiffeisen Bank S.A.
Type of contract	Surety agreement
Date of conclusion / entry into force	Following the approval of the Transaction by the ROCA Industry EGMS and the fulfilment of the applicable conditions
Subject matter of the Transaction	The provision by ROCA Industry of a surety in favor of Raiffeisen Bank to secure all obligations of Veltadoors arising under the Credit Agreement dated May 17, 2022, as subsequently amended by addenda, the Term Credit Facility Agreement No. 80019/2023, as subsequently amended by addenda, and the Overdraft Credit Facility Agreement No. 80018/2023, respectively as they are to be amended and/or supplemented in the context of the amendment of the repayment schedules.
Value of the Transaction	Up to RON 50,000,000
Guarantees provided	N/A
Payment terms and methods	Guarantee fee payable by Veltadoors to ROCA Industry, determined by reference to market conditions, based on an independent transfer pricing analysis, of 1.4% p.a.
Duration	The surety shall take effect from the date of signing and until March 31, 2036 or until the date on which all Guaranteed Obligations have been fully, irrevocably and unconditionally paid or otherwise discharged, whichever occurs earlier.
ROCA Industry receivables from Veltadoors as of the date hereof (RON)	RON 15,473,267 (RON 12,587,278 – principal and RON 2,885,989 – interest)
ROCA Industry liabilities towards Veltadoors as of the date hereof (RON)	N/A

Note: The EGMS is convened to approve the possibility of ROCA Industry providing a surety in favor of Intesa to secure Veltadoors' obligations related to credit facilities with a total value of up to RON 15,000,000. As of the date of this report, the provision of the surety represents a possibility being considered as part of the ongoing negotiations, with its terms and conditions not yet negotiated or agreed.

ROCA Management SRL, through Rudolf-Paul Vizental

President of the Board of Directors