

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 39/2026

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook.

Date of report	19.10.2026
Name of the Company	ROCA INDUSTRY HOLDINGROCK1 S.A.
Registered Office	89–97 Grigore Alexandrescu Street, Metropolis Center – Alpha Building, 7th Floor, District 1, Bucharest, Romania
Phone	+40 31 860 21 01
Email	investors@rocaindustry.ro
Website	www.rocaindustry.ro
Registration nr. with Trade Registry	J2021016918408
Fiscal Code	RO 44987869
Subscribed and paid share capital	248,672,220 lei
Total number of shares	248,672,220
Symbol traded instruments	ROC1
Market where securities are traded	BSE Regulated Market, Standard Category

Important events to be reported: Resolution of the EGMS dated 19.10.2026

On 19.10.2026, starting with 11:00 a.m., at the headquarters of the Company located in Bucharest, 89–97 Grigore Alexandrescu Street, Metropolis Center – Alpha Building, 7th Floor, District 1, took place the Extraordinary General Meeting of Shareholders of ROCA Industry HOLDINGROCK1 S.A. (the “Company”). The legal and statutory quorum was constituted at first convocation.

The resolutions of the Extraordinary General Meetings of Shareholders of the Company are attached to this Current Report.

ROCA Management SRL, through Rudolf-Paul Vizental

President of the Board of Directors

**DECISION OF THE EXTRAORDINARY GENERAL MEETING OF
SHAREHOLDERS (EGMS) OF ROCA INDUSTRY HOLDINGROCK1 S.A.
DATED 19.10.2026**

Extraordinary General Meeting of Shareholders of ROCA INDUSTRY HOLDINGROCK1 S.A., a joint stock company, established and operating in accordance with the legislation of Romania, having its registered office in 89–97 Grigore Alexandrescu Street, Metropolis Center – Alpha Building, 7th Floor, Sector 1, Bucharest, Romania, registered with the Bucharest Trade Register under no. J2021016918408, unique registration code 44987869, with a subscribed and paid-in share capital of RON 248,672,220, divided into 248,672,220 registered shares in dematerialized form with a nominal value of RON 1 each (hereinafter referred to as “the **Company**” or “**Roca Industry**”), assembled on 19.10.2026, at 11:00, at the first convocation, at the address of the registered office of the Company located in 89–97 Grigore Alexandrescu Street, Metropolis Center – Alpha Building, 7th Floor, Sector 1, Bucharest, Romania, chaired by Mr. Ioan-Adrian Bindea, Member of the Board of Directors, having as secretary of the meeting elected Ms. Oana-Maria Berbece and as technical secretary Ms. Ioana-Lambrinoc,

according to the list of present shareholders, Annex 1 to the Minutes of the Extraordinary General Meeting of Shareholders dated 19.10.2026, the meeting of the Extraordinary General Meeting of Shareholders (“**EGMS**”) was attended by shareholders representing 67,5254% of the share capital and 67,5254% of the number of existing voting rights, thus meeting the quorum required for the adoption of this EGMS Decision,

Considering:

- The provisions of the Companies Law no. 31/1990, republished, with subsequent amendments (“**Companies Law**”), of Law no. 24/2017 on issuers of financial instruments and market operations, as subsequently amended and supplemented (“**Law no. 24/2017**”), Regulation no. 5/2018 on issuers of financial instruments and market operations, as subsequently amended and supplemented (“**Regulation No. 5/2018**”) and the Company’s Articles of Incorporation (“**Articles of Incorporation**”);
- The fact that, in accordance with the Company’s Articles of Association, the Extraordinary General Meeting of Shareholders (EGMS) was convened by the Board

of Directors through the notice dated September 17, 2026, published in the Official Gazette, Part IV, no. 6807 of September 18, 2026, in the online newspaper *Jurnalul Național* of September 18, 2026, and on the Company's website at www.rocaindustry.ro, section Investors > General Meeting of Shareholders, on September 18, 2026;

- The fact that, at the EGMS meeting of 19.10.2026 were present/represented only the shareholders of the Company registered in the shareholders register (kept by Depozitarul Central S.A.) until the end of October 8, 2026, marked as Reference Date;
- The fact that, during the EGMS meeting, the minutes were drawn up containing all the debates, objections and votes of the shareholders present or validly represented or which voted validly by correspondence, and which formed the basis for issuing this EGMS Decision, in accordance with the Articles of Incorporation;
- The fact that all the conditions provided by the Articles of Incorporation have been met,
- Roca Industry is the majority shareholder of VELTADOORS S.A., a joint-stock company duly incorporated and operating under the laws of Romania, having its registered office at 94 Petelea Village, Petelea Commune, Mureș County, Romania, registered with the Mureș Trade Registry under no. J2009000559262, sole registration code (CUI) 25629376 (“**VELTA**”), holding 8,999 shares with a nominal value of RON 10 each and an aggregate nominal value of RON 89,990, representing 99.99% of the share capital and of the participation in profits and losses;
- VELTA is the borrower under the Credit Agreement dated 17 May 2022, as subsequently amended by addenda, the Term Credit Facility Agreement no. 80019/2023, as subsequently amended by addenda, and the Overdraft Credit Facility Agreement no. 80018/2023, for aggregate amounts of up to RON 50,000,000, entered into with Raiffeisen Bank S.A., as lender (together, the “**Raiffeisen Credit Agreements**”);
- VELTA and Raiffeisen Bank intend to amend certain terms and conditions of the Raiffeisen Credit Agreements, including the repayment schedules thereunder, and, in the context of such amendments, Roca Industry, in its capacity as majority shareholder of VELTA, shall provide a surety (fideiusiune) in favour of Raiffeisen Bank S.A. to

secure VELTA's obligations arising out of or in connection with the Raiffeisen Credit Agreements, as they may be amended and/or supplemented;

- In addition, one of the conditions contemplated for the amendment of the terms and conditions of the Raiffeisen Credit Agreements is the conversion into VELTA's share capital of a portion, amounting to EUR 1,000,000 or the RON equivalent thereof, of the receivable held by Roca Industry against VELTA pursuant to the loans granted to VELTA, by way of an increase of VELTA's share capital;
- VELTA is also the Borrower under Credit Agreement no. 28420/1/07.11.2024, Credit Agreement no. 28420/2/07.11.2024 and Credit Agreement no. 28420/3/07.11.2024, as subsequently amended by addenda, for aggregate amounts of up to RON 15,000,000, entered into with INTESA SANPAOLO BANK (formerly FIRST BANK S.A.), as lender (together, the "**Intesa Credit Agreements**");
- VELTA and INTESA SANPAOLO BANK are also in negotiations regarding the amendment of certain terms and conditions of the Intesa Credit Agreements and, in the context of such amendments, Roca Industry, in its capacity as majority shareholder, may provide a surety (fideiussione) in favour of the bank to secure VELTA's obligations arising out of or in connection with the Intesa Credit Agreements, as they may be amended and/or supplemented.

as well as the agenda for the EGMS meeting of October 19, 2026, described below:

1. **Approval** of the provision by the Company, in its capacity as majority shareholder of VELTA, in favour of Raiffeisen Bank S.A., of a surety to secure the present and/or future obligations of VELTA arising out of or in connection with the Raiffeisen Credit Agreements, as they are or may be amended and/or supplemented, in relation to credit facilities in an aggregate amount of up to RON 50,000,000.
2. **Approval** of the provision by the Company, in its capacity as majority shareholder of VELTA, in favour of INTESA SANPAOLO BANK, of a suretyship to secure the present and/or future obligations of VELTA arising out of or in connection with the Intesa Credit Agreements, as they are or may be amended and/or supplemented, in relation to credit facilities in an aggregate amount of up to RON 15,000,000.

3. Approval of the authorisation of the Company's General Manager, Ioan-Adrian Bindea, to, in the name and on behalf of the Company:

- i) negotiate, approve, execute by handwritten signature (including before a notary public) and/or by electronic signature, as applicable, enter into, execute, file, submit, transmit, receive and deliver the surety agreement to be entered into by the Company in connection with the Raiffeisen Credit Agreements, as well as any addenda to the Raiffeisen Credit Agreements and/or any other documents required in connection with the updating, amendment, supplementation and/or reconfirmation of the security previously granted by the Company in connection with the Raiffeisen Credit Agreements, including the movable mortgage agreements over the shares held by the Company in VELTA, as well as any other related documents, including, without limitation, applications, statements, instructions, powers of attorney, communications, annexes and notices, in such form and with such content as the General Manager may deem appropriate for the implementation of this resolution;
- ii) negotiate, approve, execute by handwritten signature (including before a notary public) and/or by electronic signature, as applicable, enter into, execute, file, submit, transmit, receive and deliver the surety agreement to be entered into by the Company in connection with the Intesa Credit Agreements, as well as any addenda to the Intesa Credit Agreements and/or any other documents required in connection with the updating, amendment, supplementation and/or reconfirmation of the security previously granted by the Company in connection with the Intesa Credit Agreements, as well as any other related documents, including, without limitation, applications, statements, instructions, powers of attorney, communications, annexes and notices, in such form and with such content as the General Manager may deem appropriate for the implementation of this resolution.

4. Approval of the conversion into shares issued by VELTA, as part of an increase of its share capital, of a portion amounting to EUR 1,000,000, or the RON equivalent thereof, of the receivable held by the Company against VELTA, representing loans granted pursuant to one or more loan agreements entered into between the Company and VELTA.

5. Approval of the authorisation of the Company's General Manager, Ioan-Adrian Bindea, to sign the EGMS resolution on behalf of the shareholders, as well as all documents to be adopted pursuant to the EGMS, and to carry out all legal formalities required for the implementation and registration of the resolutions and decisions adopted, including with the Trade Registry, notaries public, credit institutions and/or any other competent authorities, institutions or persons, with the right to sub-delegate such powers to third parties. Within the scope of the mandate thus granted, Mr. Ioan-Adrian Bindea, as well as any of his sub-mandataries, shall be entitled, without limitation, to carry out all necessary formalities for signing, on behalf of and in the

name of the shareholders, all documents required for the implementation of the EGMS resolution, as well as to undertake any actions and fulfill any formalities necessary for the enforcement and registration of the resolutions adopted by the shareholders.

Shareholders present or validly represented or who voted validly by correspondence, confirming the above-mentioned agenda, adopted the following decisions:

Decision no. 1

Validly present or represented or voting validly by correspondence, shareholders holding 167.916.935 voting rights, representing 67,5254% of the share capital, and 67,5254% of the total voting rights,

A number of 167.899.935 votes representing 167.899.935 shares, 67,5185% of the share capital, 99,9898% of the total voting rights held by the shareholders present or validly represented or who have validly voted by mail, and 67,5185% of the total voting rights, having been validly expressed;

With 167.882.835 valid votes cast "for" shareholders representing 99,9796% of the total number of votes held by shareholders present, represented or who cast their vote by mail and 67,5116% of the total voting rights,

With 17.100 valid votes cast "against" the shareholders representing 0,0101% of the total number of votes held by the shareholders present, represented or who cast their vote by correspondence and 0,0068% of the total voting rights;

Having been 17.000 abstentions or unspoken votes:

Shareholders approved the provision by the Company, in its capacity as majority shareholder of VELTA, in favour of Raiffeisen Bank S.A., of a surety to secure the present and/or future obligations of VELTA arising out of or in connection with the Raiffeisen Credit Agreements, as they are or may be amended and/or supplemented, in relation to credit facilities in an aggregate amount of up to RON 50,000,000 .

Decision no. 2

Validly present or represented or voting validly by correspondence, shareholders holding 167.916.935 voting rights, representing 67,5254% of the share capital, and 67,5254% of the total voting rights,

A number of 167.899.685 votes representing 167.899.685 shares, 67,5184% of the share capital, 99,9897% of the total voting rights held by the shareholders present or validly represented or who have validly voted by mail, and 67,5184% of the total voting rights, having been validly expressed;

With 167.882.585 valid votes cast "for" shareholders representing 99,9795% of the total number of votes held by shareholders present, represented or who cast their vote by mail and 67,5115% of the total voting rights,

With 17.100 valid votes cast "against" the shareholders representing 0,0101% of the total number of votes held by the shareholders present, represented or who cast their vote by correspondence and 0,0068% of the total voting rights;

Having been 17.250 abstentions or unspoken votes:

Shareholders approved the provision by the Company, in its capacity as majority shareholder of VELTA, in favour of INTESA SANPAOLO BANK, of a suretyship to secure the present and/or future obligations of VELTA arising out of or in connection with the Intesa Credit Agreements, as they are or may be amended and/or supplemented, in relation to credit facilities in an aggregate amount of up to RON 15,000,000.

Decision no. 3

Validly present or represented or voting validly by correspondence, shareholders holding 167.916.935 voting rights, representing 67,5254% of the share capital, and 67,5254% of the total voting rights,

A number of 167.916.685 votes representing 167.916.685 shares, 67,5253% of the share capital, 99,9998% of the total voting rights held by the shareholders present or validly represented or who have validly voted by mail, and 67,5253% of the total voting rights, having been validly expressed;

With 167.916.685 valid votes cast "for" shareholders representing 99,9998% of the total number of votes held by shareholders present, represented or who cast their vote by mail and 67,5253% of the total voting rights,

With 0 valid votes cast "against",

Having been 250 abstentions or unspoken votes:

Shareholders approved the authorisation of the Company's General Manager, Ioan-Adrian Bindea, to, in the name and on behalf of the Company:

- i) negotiate, approve, execute by handwritten signature (including before a notary public) and/or by electronic signature, as applicable, enter into, execute, file, submit, transmit, receive and deliver the surety agreement to be entered into by the Company in connection with the Raiffeisen Credit Agreements, as well as any addenda to the Raiffeisen Credit Agreements and/or any other documents required in connection with the updating, amendment, supplementation and/or reconfirmation of the security previously granted by the Company in connection with the Raiffeisen Credit Agreements, including the movable mortgage agreements over the shares held by the Company in VELTA, as well as any other related documents, including, without limitation, applications, statements, instructions, powers of attorney, communications, annexes and notices, in such form and with such content as the General Manager may deem appropriate for the implementation of this resolution;
- ii) negotiate, approve, execute by handwritten signature (including before a notary public) and/or by electronic signature, as applicable, enter into, execute, file, submit, transmit, receive and deliver the surety agreement to be entered into by the Company in connection with the Intesa Credit Agreements, as well as any addenda to the Intesa Credit Agreements and/or any other documents required in connection with the updating, amendment, supplementation and/or reconfirmation of the security previously granted by the Company in connection with the Intesa Credit Agreements, as well as any other related documents, including, without limitation, applications, statements, instructions, powers of attorney, communications, annexes and notices, in such form and with such content as the General Manager may deem appropriate for the implementation of this resolution;

Decision no. 4

Validly present or represented or voting validly by correspondence, shareholders holding 167.916.935 voting rights, representing 67,5254% of the share capital, and 67,5254% of the total voting rights,

A number of 166.699.392 votes representing 166.699.392 shares, 67,0357% of the share capital, 99,2749% of the total voting rights held by the shareholders present or validly represented or who have validly voted by mail, and 67,0357% of the total voting rights, having been validly expressed;

With 166.682.292 valid votes cast "for" shareholders representing 99,2647% of the total number of votes held by shareholders present, represented or who cast their vote by mail and 67,0289% of the total voting rights,

With 17.100 valid votes cast "against" the shareholders representing 0,0101% of the total number of votes held by the shareholders present, represented or who cast their vote by correspondence and 0,0068% of the total voting rights;

Having been 1.217.543 abstentions or unspoken votes:

Shareholders approved the conversion into shares issued by VELTA, as part of an increase of its share capital, of a portion amounting to EUR 1,000,000, or the RON equivalent thereof, of the receivable held by the Company against VELTA, representing loans granted pursuant to one or more loan agreements entered into between the Company and VELTA.

Decision no. 5

Validly present or represented or voting validly by correspondence, shareholders holding 167.916.935 voting rights, representing 67,5254% of the share capital, and 67,5254% of the total voting rights,

A number of 167.916.935 votes representing 167.916.935 shares, 67,5254% of the share capital, 100% of the total voting rights held by the shareholders present or validly represented or who have validly voted by mail, and 67,5254% of the total voting rights, having been validly expressed;

With 167.916.935 valid votes cast "for" shareholders representing 100 % of the total number of votes held by shareholders present, represented or who cast their vote by mail and 67,5254% of the total voting rights,

With 0 valid votes cast "against",

Having been 0 abstentions or unspoken votes:

Shareholders approved the authorisation of the Company's General Manager, Ioan-Adrian Bindea, to sign the EGMS resolution on behalf of the shareholders, as well as all documents to be adopted pursuant to the EGMS, and to carry out all legal formalities required for the implementation and registration of the resolutions and decisions adopted, including with the Trade Registry, notaries public, credit institutions and/or any other competent authorities, institutions or persons, with the right to sub-delegate such powers to third parties. Within the scope of the mandate thus granted, Mr. Ioan-Adrian Bindea, as well as any of his sub-

mandataries, shall be entitled, without limitation, to carry out all necessary formalities for signing, on behalf of and in the name of the shareholders, all documents required for the implementation of the EGMS resolution, as well as to undertake any actions and fulfill any formalities necessary for the enforcement and registration of the resolutions adopted by the shareholders.

This Decision was adopted, in accordance with the legal provisions in force, as well as with the provisions of the Articles of Incorporation of the Company and with the minutes of the EGMS of October 19, 2026.

Written and signed today, October 19, 2026, in 4 (four) originals.

Chairman of the EGMS

Mr. Ioan-Adrian Bindea

Meeting secretary

Ms. Oana-Maria Berbece

Technical secretary

Ms. Ioana Lambrinoc