132 Transilvaniei street, Postal code 120012, Buzau | VAT number: RO1158050 | National Trade Registrar no.: J1991000083106
Issued capital : 52.824.419,20 lei | No. of shares issued : 528.244.192 | The company shares are traded on Bucharest Stock Exchange under the symbol ROCE | Tel: +40(0)238711155 | Fax: +40(0)238710697 | E-mail: investor.relations@romcarbon.com | Website: www.romcarbon.com

Consolidated result 2026 H1 – net profit RON 948,747

As consolidated result of H1, **ROMCARBON SA** recorded a significant improvement of RON 4,696,283 as compared to 2025.

Breakdown by subsidiary of the consolidated net profit of RON 948,747:

- Romcarbon SA recorded a standalone profit of RON 1,465,844, **increased by RON 6,229,044 as compared to 2025 H1;**
- Livingjumbo Industry SA recorded a standalone profit of RON 156,365, **decreased by RON 630,036 as compared to 2025 H1; In 2025, the result includes a one-time gain of RON 2,585,381 resulting from the disposal of equipment, following production streamlining efforts.**
- RC Energo Install SRL recorded a loss of – RON 653,215, **reflecting a decline in performance of - RON 1,059,485 as compared to 2025 H1,** a decrease driven by the reduction in investments from local public authorities, as well as increased competition, with major players competing for small-scale orders.
- Info Tech Solutions SRL recorded a profit of RON 94,649 RON, **increased by RON 17,237 as compared to 2025 H1;**

Performance by Business Divisions

- **Recycled Polymers & Compounds**: Although still operating at a loss (- RON 1,022,946), this division posted **a substantial improvement of RON 820,362** as compared to 2025 H1 and of **RON 3,009,672 as compared to 2024 H1** following the measures implemented for the optimization of the product portfolio and cost structures.
- **Polyethylene Processing sector**: **Recorded a profit of RON 1,813,123**, **increased by RON 1,670,526 as compared to 2025 H1;**
- **Polystyrene Processing sector**: **Recorded a profit of RON 5,679,611 increased by RON 2,372,779 as compared to 2025 H1;**
- **Polypropylene Processing sector – Big bags and Small bags**: **Recorded a profit increase of RON 1,308,518**, **reaching RON 4,515,376 in 2026 H1;**
- **PET Sector**: **Recorded a profit of RON 1,746,552 ; increased by RON 1,297,493 as compared to 2025 H1;**

The evolution of the Group main indicators is shown in the following table:

Indicators	6 Months 2024	6 Months 2025	6 Months 2026		2026 vs. 2025	
Revenue (Sales) [1]	146,804,702	134,317,284	128,237,300	▼	(6,079,984)	-5%
Other income	2,041,889	2,989,223	1,333,113	▼	(1,656,110)	-55%
EBITDA	2,653,870	1,856,196	7,766,693	▲	5,910,497	318%
EBITDA Operational	**1,474,280**	**2,081,732**	**8,870,101**	▲	**6,788,369**	**326%**
Profit(loss) from operations	**(4,027,558)**	**(469,925)**	**4,602,875**	▲	**5,072,800**	**n/a**
Net profit (loss) [2]	**(5,143,798)**	**(3,747,536)**	**948,747**	▼	**4,696,283**	**n/a**
Non-Current assets	136,036,940	136,351,468	166,263,075	▲	29,911,607	22%
Current assets	141,080,755	121,394,972	125,409,969	▲	4,014,997	3%
Total Equity	144,288,130	135,538,222	139,048,462	▲	3,510,240	3%
Total Liabilities	132,829,563	122,208,218	152,624,582	▲	30,416,364	25%
Debt ratio	48%	47%	52%	▲	0	10%
Current liquidity	129%	116%	98%	▼	(0)	-15%

[1] The contribution of the subsidiaries to the Revenue of the Group

Subsidiary	6 Months 2024	6 Months 2025	6 Months 2026		2026 vs.2025	
Romcarbon SA	108,272,253	101,757,919	100,183,344	▼	(1,574,575)	-2%
Livingjumbo Industry SA	52,080,978	49,588,101	42,287,169	▼	(7,300,932)	-15%
RC Energo Install SRL	6,284,086	5,785,503	3,546,780	▼	(2,238,723)	-39%
Info Tech Solutions SRL	1,334,786	1,165,129	1,438,199	▲	273,070	23%
Eco Pack Management SA	-	-	-	▬	-	
Total, of which:	**167,972,103**	**158,296,653**	**147,455,493**	▼	**(10,841,160)**	**-7%**
Inside the Group	21,167,401	23,979,369	19,218,192	▼	(4,761,177)	-20%
Outside the Group	**146,804,702**	**134,317,284**	**128,237,300**	▼	**(6,079,983)**	**-5%**

[2] The contribution of the subsidiaries to the net profit of the Group

Subsidiary	6 Months 2024	6 Months 2025	6 Months 2026		2026 vs.2025	
Romcarbon SA	(2,582,090)	(4,763,200)	1,465,844	▼	6,229,044	n/a
Livingjumbo Industry SA	(2,725,955)	786,401	156,365	▼	(630,036)	-80%
RC Energo Install SRL	146,990	406,270	(653,215)	▲	(1,059,485)	n/a
Info Tech Solutions SRL	163,311	77,412	94,649	▲	17,237	22%
Recyplat Ltd Cipru	(18,055)	-	-	▬	-	n/a
Eco Pack Management SA	(1,672)	(11,405)	-	▼	11,405	n/a
Consolidation adjustments	(126,329)	(243,014)	(114,895)	▼	128,118	n/a
Total	**(5,143,798)**	**(3,747,536)**	**948,747**	▼	**4,696,283**	**n/a**

Future prospects

Market demand remains soft in the near term. The consumer goods and retail markets are navigating a slowdown, while the industrial goods and manufacturing sector faces a challenging period of stagnation.

In terms of day-to-day operations, the management team has been heavily focused on raw material price fluctuations and availability since early March. Accordingly, we have adjusted our purchasing plan to mitigate the impact of rising costs. Furthermore, we are carefully reflecting inflation in our selling prices, even as the market remains highly price-sensitive.

On the other hand, the implementation of our new investment is in full swing. The team is operating at full capacity and with complete dedication to finalize the project by the third quarter (Q3) of 2026. The main benefits of this investment include:

- **Recycled Polymers & Compounds**: Increased capacity and operational efficiency, alongside a significant improvement in recyclate quality.
- **Polypropylene and polyethylene Processing Sectors**: State-of-the-art technology will boost efficiency and product quality. Additionally, advanced filtration technology will enable a higher percentage of recycled content in our final products.
- **Operational Costs**: Reduced unit labor costs and energy consumption across the board.

These investments will enhance our productivity and competitiveness starting in Q4 2026, with an even greater positive impact anticipated throughout 2027. We will be fully prepared with upgraded production facilities as the market begins to rebound in 2027.

About the Group

Romcarbon Group consists of companies that produce: (i) plastic packaging products and other plastic profiles (Romcarbon SA and Livingjumbo Industry SA), (ii) regenerated polymers and compounds (Romcarbon SA), (iii) other productive activities (Romcarbon SA) and (iv) other activities (RC Energo Install SRL, Info Tech Solutions SRL, Eco Pack Management SA).

The main companies of the Group with production activities are Romcarbon SA and Livingjumbo Industry SA, owning 82% and 13% of the total fixed assets.

The revenue distribution by field of activity in 2026 was as follows:

- plastics processing (polyethylene, polystyrene, polypropylene, PET): 79% (78% in 2025 H1);
- regenerated polymers and compounds: 11% (10% in 2025 H1);
- other productive activities (production of filters for motor vehicles and industrial filters, production of respiratory protection masks, PVC traffic base): 2% (2% in 2025 H1);

- other activities: 8% (10% in 2025 H1).

We also inform that the main financial information comprised in the report are available, for download, in excel format, on the company's website - **www.romcarbon.com**, ***Investors, Reports and information,*** **Financial Information/Presentations.**

Chairman of the Board and General Manager,

Huang Liang Neng

Financial Manager,

ec. Zainescu Viorica Ioana

Deputy General Manager for Administrative Operations,

Manaila Carmen