

**No. 7237/30.10.2026****To: Financial Supervisory Authority****Bucharest Stock Exchange****From: ROMPETROL RAFINARE S.A.****CURRENT REPORT****prepared according to Law no. 24/2017 on issuers of financial instruments and market operations and the F.S.A. no. 5/2018 on issuers of financial instruments and market operations****Report date: 30 October 2026****ROMPETROL RAFINARE S.A.**

Head office: Navodari, 215 Navodari Boulevard, Administrative Building, Constanta County

Phone number: 0241/506100

Fax number: 0241/506930; 506901

Serial number in the Trade Register: J1991000534130

Unique Registration Code: 1860712

Subscribed and Paid-in capital: RON 2,655,920,572.60

Regulated market on which securities are traded: Bucharest Stock Exchange (RRC market symbol)

Important event to report: Signing of amendment related to the syndicated loan agreement in amount of up to USD 600 million.

ROMPETROL RAFINARE S.A. (hereinafter referred to as “**the Company**” or “**RRC**”) informs the Shareholders and Investors that, on 30.10.2026, it signed an amendment to the syndicated loan agreement as of 13 April 2023, as further amended, in amount of USD 575,800,000, with the possibility of increase of up to USD 600 million (the “**Loan Agreement**”), having as object the amendment of the margin levels for Facility A and Facility B. The amendment to the Loan Agreement was arranged by Banca Comercială Română S.A., as Coordinator, Mandated Lead Arranger, Bookrunner, Facility Agent, Security Agent and Paying Agent and lender together with the following banks: ING Bank N.V. prin ING Bank N.V. Amsterdam – Sucursala București, Raiffeisen Bank S.A, UniCredit Bank S.A, Garanti Bank S.A, Banca Transilvania S.A, Vseobecna Úverova Banka A.S., Banca Comercială Intesa Sanpaolo România S.A. și Exim Banca Romaneasca S.A., as lenders.



Lending financial institutions were assisted by the international law firm CMS Cameron McKenna Nabarro Olswang LLP, through its Bucharest office, CMS Cameron McKenna Nabarro Olswang LLP SCP.

The Company concluded this amendment to the Loan Agreement together with KMG International N.V. and other Group companies, namely KMG Rompetrol S.R.L. and Rompetrol Downstream S.R.L.

This document will be posted on the RRC website, www.Rompetrol-Rafinare.ro, in the Investor Relations/ Financial Results and Reports/ Current Reports section.

Rompetrol Rafinare S.A.

General Manager

Finance Manager

Sorin Graure

Alexandru Cornel Anton