



Report on 2025 Preliminary Key Operational Results

Report date: February 04, 2026

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

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Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J2001000392326

Subscribed and paid in share capital: 3,854,224,000 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB)

This report provides preliminary information on important operational indicators of Romgaz Group for the year 2025. The information on this report may undergo changes and may differ from those that will be published in the 2025 report. The 2025 consolidated financial results will be published on February 27, 2026.

Operational results

Q4 2024	Q3 2025	Q4 2025P	ΔQ4 2025P* (%)	Main Indicators	2024	2025P	Δ2025P (%)
8.39	7.78	8.34	-0.7	Total hydrocarbon production (mln boe), of which:	32.21	32.30	0.3
8.30	7.65	8.22	-0.9	Gross gas production (mln boe)	31.90	31.85	-0.2
1,290.7	1,190.4	1,278.5	-0.9	Gross gas production (mln cm)	4,962.7	4,954.5	-0.2
0.10	0.12	0.12	24.7	Condensate production (mln boe)	0.31	0.45	46.9
11,523	14,760	14,370	24.7	Condensate production (tons)	36,984	54,314	46.9
1,342.7	1,102.9	1,192.2	-11.2	Gas sold from domestic production (mln cm)**	4,571.4	4,821.7	5.5
150.7	138.6	270.0	79.2	Electricity production (GWh)	880.3	750.1	-14.8
1,107.5	0.0	730.3	-34.1	Total gas withdrawn from UGSs (mln cm)	2,103.9	1,979.8	-5.9
67.6	1,116.0	148.5	119.7	Total gas injected into UGSs (mln cm)	1,580.5	2,194.2	38.8

P - preliminary

1 tone = 8.276 boe

* Q4 2025P vs Q4 2024

1 bcm = 6.428571 mln boe

** including gas purchased from domestic production

Chief Executive Officer,
Răzvan POPESCU

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CIF: RO 14056826
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Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future and should not be taken as promises.

Reviewing forward-looking statements should carefully consider the foregoing remarks and other uncertainties and events, especially in light of the political, economic, social and legal environment in which the Group operates. Forward-looking statements contained in this report are valid only as at the date of this report. The Group expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Group’s expectations with regard thereto or any change in events, conditions or circumstances on which any of such statements are based unless required to do so by any applicable regulatory regime.