



Report on H1 2026 Preliminary Key Operational Results

Report date: July 27, 2026

Company name: **Societatea Națională de Gaze Naturale ROMGAZ SA**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J2001000392326**

Subscribed and paid in share capital: **RON 3,854,224,000**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB)**

This report provides preliminary information on important operational indicators of ROMGAZ Group for the semester ended June 30, 2026. The information on this report may undergo changes and may differ from those that will be published in the H1 2026 report. The H1 2026 consolidated results will be published on August 14, 2026.

Operational results

Q2 2025	Q1 2026	Q2 2026P	ΔQ2 2026* (%)	Main Indicators	H1 2025	H1 2026P	ΔH1 2026P (%)
7.82	8.05	7.62	-2.6	Total hydrocarbon production (mln boe), of which:	16.19	15.67	-3.2
7.72	7.94	7.50	-2.8	Gross gas production (mln boe)	15.98	15.44	-3.4
1,200.2	1,235.2	1,166.1	-2.8	Gross gas production (mln cm)	2,485.6	2,401.3	-3.4
0.11	0.11	0.12	15.9	Condensate production (mln boe)	0.21	0.23	10.3
12,965	12,752	15,030	15.9	Condensate production (tons)	25,185	27,782	10.3
1,141.1	1,244.9	1,118.8	-2.0	Gas sold from domestic production (mln cm)**	2,526.6	2,363.7	-6.4
141.8	107.0	75.0	-47.1	Electricity production (GWh)	341.5	182.0	-46.7
35.9	1,426.7	44.7	24.5	Total gas withdrawn from storages (mln cm)	1,249.5	1,471.3	17.8
895.9	5.9	758.2	-15.4	Total gas injected into the storages (mln cm)	929.7	764.1	-17.8

P - preliminary

1 tone = 8.276 boe

*Q2 2026P vs Q2 2025

1 bcm = 6.428571 mln boe

** including gas purchased from domestic production

**Chief Executive Officer,
Razvan POPESCU**

romgaz.ro

**Societatea Națională
de Gaze Naturale
"ROMGAZ" SA**

T: 004-0374 – 401020
F: 004-0269-846901
E: secretariat@romgaz.ro

551130, Medias
Piața C.I. Motas, nr.4
Jud. Sibiu – România

Capital social: 3.854.224.000 lei
CIF: RO 14056826
Nr.ord.reg.com: J2001000392326

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This report includes forward-looking statements, which include, without limitation, any statements preceded by, followed by or that include the words “may”, “will”, “would”, “should”, “expect”, “intend”, “estimate”, “forecast”, “anticipate”, “project”, “believe”, “seek”, “plan”, “predict”, “continue”, “commit”, “undertaking” and similar expressions or their negatives. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Group’s control that could cause its actual results, performance or achievements to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements.

Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future and should not be taken as promises.

Reviewing forward-looking statements should carefully consider the foregoing remarks and other uncertainties and events, especially in light of the political, economic, social and legal environment in which the Group operates. Forward-looking statements contained in this report are valid only as at the date of this report. The Group expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Group’s expectations with regard thereto or any change in events, conditions or circumstances on which any of such statements are based unless required to do so by any applicable regulatory regime.