



Report on 9 Months 2026 Preliminary Key Operational Results

Report date: **October 27, 2026**

Company name: **Societatea Națională de Gaze Naturale ROMGAZ SA**

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Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J2001000392326**

Subscribed and paid in share capital: **RON 3,854,224,000**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB: [SNG](#), [SNG29E](#) and [SNG31E](#)), Luxemburg Stock Exchange (LuxSE: [XS2914558593](#) and [XS3221850228](#))**

This report provides preliminary information on important operational indicators of Romgaz Group for the first 9 months of 2026. The information on this report may undergo changes and may differ from those that will be published in the first 9 months 2026 report. The first 9 months 2026 consolidated financial results will be published on November 13, 2026.

Operational results

Q3 2025	Q2 2026	Q3 2026P	ΔQ3 2026P* (%)	Main Indicators	9M 2025	9M 2026P	Δ9M 2026P* (%)
7.78	7.62	7.82	0.58	Total hydrocarbon production (mln boe), of which:	23.96	23.49	-1.99
7.65	7.50	7.71	0.71	Gross gas production (mln boe)	23.63	23.14	-2.06
1,190.4	1,166.1	1,198.9	0.71	Gross gas production (mln cm)	3,675.9	3,600.2	-2.06
0.122	0.124	0.113	-7.52	Condensate production (mln boe)	0.331	0.343	3.72
14,760	15,030	13,650	-7.52	Condensate production (tons)	39,944	41,431	3.72
1,102.9	1,118.8	1,061.9	-3.72	Gas sold from domestic production (mln cm)**	3,629.5	3,425.6	-5.62
138.6	75.0	302.2	118.03	Electricity production (GWh)	480.1	484.1	0.83
0.0	44.7	18.7	-	Total gas withdrawn from UGSs (mln cm)	1,249.5	1,490.0	19.25
1,116.0	758.2	964.8	-13.55	Total gas injected into UGSs (mln cm)	2,045.7	1,728.9	-15.49

P - preliminary

1 tone = 8.276 boe; 1 bcm = 6.428571 mln boe

* Q3 2026P vs Q3 2025

Variations are calculated using all decimal digits available

** Including gas purchased from domestic production.

Chief Executive Officer,
Răzvan POPESCU

romgaz.ro

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de Gaze Naturale
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CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This report includes forward-looking statements, which include, without limitation, any statements preceded by, followed by or that include the words “may”, “will”, “would”, “should”, “expect”, “intend”, “estimate”, “forecast”, “anticipate”, “project”, “believe”, “seek”, “plan”, “predict”, “continue”, “commit”, “undertaking” and similar expressions or their negatives. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Group’s control that could cause its actual results, performance or achievements to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements.

Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future and should not be taken as promises.

Reviewing forward-looking statements should carefully consider the foregoing remarks and other uncertainties and events, especially in light of the political, economic, social and legal environment in which the Group operates. Forward-looking statements contained in this report are valid only as at the date of this report. The Group expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Group’s expectations with regard thereto or any change in events, conditions or circumstances on which any of such statements are based unless required to do so by any applicable regulatory regime.