

Current report in accordance with the provisions of Law 24/2017 on issuers of financial instruments and market operations and Regulation No. 5/2018

Reporting date: 20.10.2026

Name of the issuing entity: Societatea Nationala NUCLEARELECTRICA S.A.

Registered office: 48, Iancu de Hunedoara Av, District 1, Bucharest

Phone/fax number: 021-203.82.00 / 021 – 316.94.00

Sole Registration Code with the Trade Register Office: 10874881

Order number: J1998007403409

Subscribed and paid share capital: 3.016.438.940 lei

Regulated market on which the issued securities are traded: Bucharest Stock Exchange

**To: Bucharest Stock Exchange
Financial Supervisory Authority**

Important event to be reported: Erratum regarding the correction of certain material errors identified in the Draft Revised Income and Expenditure Budget for 2026

Societatea Nationala Nuclearelectrica S.A. (“SNN”) hereby informs shareholders and investors of the correction of certain material errors identified in the Draft Revised Income and Expenditure Budget for 2026, as follows:

- Annex 2: the figures for the indicators in Annex 2 of the revised 2026 IEB for the third quarter of 2026 have been replaced with the figures from the 2026 IEB initially approved by OGMS Resolution No. 4 of 28 May 2026, rather than the values representing the company’s re-estimates of the levels of these indicators to be achieved by the end of the third quarter of 2026, as the date of the amendment to the 2026 IEB falls within the fourth quarter of 2026.
- Annex 2: correction of the values of the indicators set out in lines 147(a)–(d) of Annex 2 to the revised IEB 2026 to present salary-related expenditure in its entirety, without mentioning the surplus compared to the level achieved in the previous year,
- Annex 5: correction of the value relating to Case 2: Increase in expenditure on inventories, mainly as a result of the increase in expenditure on the purchase of electricity – the amount corrected by 48 thousand lei, from -379,502 thousand lei to -379,550 thousand lei, and the corresponding figures for the years 2027 and 2028.

We present in Annex 1 an extract from Annexes 2 and 5 of the revised 2026 IEB regarding the aforementioned material errors, with a comparative breakdown of the previous version and the corrected version.

Furthermore, Annexes 2 and 5 of the amended 2026 IEB, in their corrected form, will be published on the SN Nuclearelectrica SA website, under the ‘GMS’ section, relating to the OGMS convened for 29 October 2026.

We would like to point out that the amendments are intended to correct material errors and do not affect the values of the economic and financial indicators for 2026 as estimated in the Draft Revised 2026 IEB; nor are they of such a nature as to alter the interpretation of the revised 2026 IEB.

Societatea Nationala NUCLEARELECTRICA S.A.

Iancu de Hunedoara Boulevard 48, Bucharest 011745, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;
National Trade Register Office J1998007403409,, Unique Registration Code at the Trade Register Office (URC) 10874881,
Paid and subscribed capital: 3.016.438.940 lei.
office@nuclearelectrica.ro, www.nuclearelectrica.ro



Mihai Gioara
Chief Executive Officer

Societatea Nationala NUCLEARELECTRICA S.A.

Iancu de Hunedoara Boulevard 48, Bucharest 011745, Romania; Tel +4021 203 82 00, Fax +4021 316 94 00;
National Trade Register Office J1998007403409,, Unique Registration Code at the Trade Register Office (URC) 10874881,
Paid and subscribed capital: 3.016.438.940 lei.
office@nuclearelectrica.ro, www.nuclearelectrica.ro

Appendix no 2. Details of the economic and financial indicators provided for in the Income and Expenditure Budget Amended and their distribution by quarters

			INDICATORI	Row no.	Before the errata		Subsequent to the errata		thousand RON
					Q 3	Year	Q3	Year	
							according to the OGMS Resolution no. 4/28.05.2026	amendment proposals	
0	1	2	3	13	14	13	14		
I.		TOTAL INCOME (Row 1= Row 2 + Row 22)	1	3,848,454	4,964,350		4,319,889	4,964,350	
1		Total operating income (Row 2= Row 3 + Row 8 + Row 9 + Row 12 + Row 13 + Row 14), of which:	2	3,456,780	4,501,580		4,015,209	4,501,580	
	a)	from sold production (Row 3 = Row 4 + Row 5 + Row 6 + Row 7), of which:	3	3,352,697	4,381,834		3,905,162	4,381,834	
	a1)	from sale of products	4	3,348,887	4,376,607		3,900,774	4,376,607	
	a2)	from provided services	5	-	-		-	-	
	a3)	from royalties and rents	6	2,040	2,556		1,699	2,556	
	a4)	other income	7	1,770	2,671		2,689	2,671	
	b)	from sale of goods	8	18,470	24,408		23,640	24,408	
	c)	from operating subsidies and transfers related to the net turnover (Row 9 = Row 10 + Row 11), of which:	9	-	-		-	-	
	c1	subsidies, according to the legal provisions in force	10	-	-		-	-	
	c2	transfers, according to the legal provisions in force	11	-	-		-	-	
	d)	from production of non-current assets	12	1,176	1,461		-	1,461	
	e)	income related to the cost of production in progress	13	59,965	66,915		70,528	66,915	
	f)	other operating income (Row 15 + Row 16 + Row 19 + Row 20 + Row 21), of which:	14	24,472	26,962		15,879	26,962	
	f1)	from fines and penalties	15	4,094	4,506		645	4,506	
	f2)	from sale of assets and other capital transactions (red. 16 = Row 17 + Row 18), of which:	16	440	445		26	445	
		- tangible assets	17	440	445		26	445	
		- intangible assets	18	-	-		-	-	
	f3)	from investment subsidies	19	5,672	7,563		5,670	7,563	
	f4)	from sale of CO2 allowances	20	-	-		-	-	
	f5)	other income	21	14,266	14,448		9,538	14,448	
2		Financial income (Row 22 = Row 23 + Row 24 + Row 25 + Row 26 + Row 27), of which:	22	391,674	462,770		304,680	462,770	
	a)	from financial assets	23	-	-		-	-	
	b)	from financial investments	24	-	-		-	-	
	c)	from exchange rate differences	25	62,499	62,951		6,956	62,951	
	d)	from interest	26	278,575	338,965		253,016	338,965	
	e)	other financial income	27	50,600	60,854		44,245	60,854	
II		TOTAL EXPENSES (Row 28 = Row 29 + Row 130)	28	2,491,946	3,559,496		2,510,195	3,559,496	
1		Operating expenses (Row 29 = Row 30 + Row 78 + Row 85 + Row 113), of which:	29	2,451,856	3,500,631		2,482,258	3,500,631	
	A.	Expenses on goods and services (Row 30 = Row 31 + Row 39 + Row 45), of which:	30	1,077,165	1,522,180		1,053,682	1,522,180	
	A1	Expenses on inventories (Row 31= Row 32 + Row 33 + Row 36 + Row 37 + Row 38), of which:	31	766,511	1,100,866		719,422	1,100,866	
	a)	expenses on raw materials	32	121,401	204,576		207,580	204,576	
	b)	expenses on consumables, of which:	33	93,151	127,791		99,786	127,791	
		b1) expenses on spare parts	34	20,019	29,124		30,901	29,124	
		b2) expenses on fuels	35	5,968	7,309		2,262	7,309	
	c)	expenses on materials similar to inventory items	36	2,212	3,032		1,501	3,032	
	d)	expenses on energy and water	37	98,853	144,789		127,850	144,789	
	e)	expenses on goods	38	450,894	620,678		282,705	620,678	
	A2	Expenses on services provided by third parties (Row 39 = Row 40 + Row 41 + Row 44), of which:	39	122,337	162,489		116,211	162,489	
	a)	expenses on maintenance and repairs	40	111,186	147,049		104,535	147,049	
	b)	expenses on rents (Row 41 = Row 44 + Row 43), of which:	41	168	237		269	237	
		b1) - to operators with full/majority State capital	42	57	85		110	85	
		b2) - to privately-owned operators	43	111	152		159	152	
	c)	insurance premiums	44	10,983	15,203		11,407	15,203	
	A3	Expenses on other services provided by third parties (Row 45= Row 46 + Row 47 + Row 49 + Row 56 + Row 61 + Row 62 + Row 66 + Row 67 + Row 68 + Row 77), of which:	45	188,317	258,825		218,049	258,825	
	a)	expenses on collaborators	46	-	-		-	-	
	b)	expenses on commissions and fees, of which:	47	133	263		3,510	263	
		b1) expenses on legal advice	48	45	45		3,282	45	
	c)	expenses on business entertainment, advertising and publicity (Row 50 + Row 52), of which:	49	2,023	2,844		1,969	2,844	
		c1) expenses on business entertainment, of which:	50	417	562		323	562	
		- gift vouchers according to Law no. 193/2006, as amended	51	-	-		-	-	
		c2) expenses on advertising and publicity, of which:	52	1,606	2,282		1,646	2,282	
		- gift vouchers for advertising and publicity expenses, according to Law no. 193/2006, as amended	53	-	-		-	-	
		- gift vouchers for marketing campaigns, market surveying, or promotion on existing or new markets, according to Law no. 193/2006, as amended	54	-	-		-	-	
		- product promotion expenses	55	-	-		-	-	
	d)	Expenses on sponsorship, according to the Government Emergency Ordinance no. 2/2015 (Row 56 = Row 57 + Row 58 + Row 60), of which:	56	272	1,800		840	1,800	
		d1) expenses on sponsorships in the medical and healthcare field	57	64	720		340	720	
		d2) expenses on sponsorships in the education, tuition, social and sport fields, of which:	58	208	930		360	930	
		- for sport clubs	59	-	-		-	-	
		d3) expenses on sponsorships for other actions and activities	60	-	150		140	150	
	e)	expenses on freight and passenger transport	61	7,625	10,490		7,907	10,490	
	f)	expenses on travel, secondment, transfer, of which:	62	3,670	5,999		5,257	5,999	
		- expenses on per diem (Row 63 = Row 64 + Row 65), of which:	63	579	896		737	896	
		- domestic	64	230	352		320	352	
		- abroad	65	349	544		417	544	
	g)	expenses on postal services and telecommunications	66	265	361		281	361	
	h)	expenses on banking and similar services	67	436	619		697	619	
	i)	other expenses on services provided by third parties, of which:	68	29,717	44,194		33,160	44,194	
		i1) expenses on insurance and security	69	7,816	10,462		7,750	10,462	
		i2) expenses on maintenance and operation of computing technique	70	16,138	23,921		17,215	23,921	
		i3) expenses on professional training	71	5,677	9,610		7,950	9,610	
		i4) expenses on revaluation of tangible and intangible non-current assets, of which:	72	11	61		138	61	
		- related to goods having the nature of public property	73	-	-		-	-	
		i5) expenses on services rendered by subsidiaries	74	-	-		-	-	
		i6) expenses on management staff recruitment and placement, according to the Government Emergency Ordinance no. 109/2011	75	-	-		-	-	
		i7) expenses on tender and other notices	76	75	140		107	140	
	j)	other expenses	77	144,176	192,255		164,428	192,255	
	B	Expenses on taxes, duties and similar transfers (Row 78= Row 79 + Row 80 + Row 81 + Row 82 + Row 83 + Row 84), of which:	78	171,103	295,723		171,468	295,723	
	a)	expenses on the charge on exploitation of mineral resources	79	-	-		-	-	
	b)	expenses on the royalty on concession of public goods and mineral resources	80	-	-		-	-	
	c)	expenses on licensing fees	81	-	-		-	-	
	d)	expenses on permitting charges	82	7,437	18,829		14,113	18,829	
	e)	expenses on the green tax	83	153,675	164,152		148,580	164,152	
	f)	expenses on other taxes and duties	84	9,991	112,742		8,775	112,742	
	C.	Payroll expenses (Row 85 = Row 86 + Row 99 + Row 103 + Row 112), of which:							

thousand RON								
INDICATORI			Row no.	Before the errata		Subsequent to the errata		
				Q 3	Year	Q3 according to the OGMS Resolution no. 4/28.05.2026	Year amendment proposals	
0	1	2	3	13	14	13	14	
	b)	increases in wage-like expenses related to the maximum average price rise index projected for 2026, Article XXXVI(2) of the Government Emergency Ordinance no. 89/2025	147 b)	-	-	-	-	-
	c)	increases in the wage-like expenses for filling the vacant positions existing at the end of 2025, Article XXXVI(3) of the Government Emergency Ordinance no. 89/2025	147 c)	-	9,490	-	-	9,490
	d)	increases in the wage-like expenses related to the increase in staffing for business development, Article XXXVI(4) of the Government Emergency Ordinance no. 89/2025	147 d)	-	-	-	-	-
	4	Headcount projected at the end of the year	148	x	2,748	x	2,748	
	5	Average headcount	149	x	2,467	x	2,467	
6	a)	Monthly average earnings per employee (RON/person) determined based on the wage-like expenses (Row 147/Row 149)/12*1000)	150	x	23,464	x	23,464	
	b)	Monthly average earnings per employee (RON/person) determined based on the wage-like expenses, according to Government Ordinance no. 26/2013 [(Row 147 – Row 92* - Row 97)/Row 149]/12*1000	151	x	21,628	x	21,628	
	c)	Monthly average earnings per employee (RON/person) determined based on the wage-like expenses, recalculated according to Government Ordinance no. 26/2013 and the State Budget Annual Law	152	x	21,628	x	21,628	
7	a)	Work productivity in value units per total average headcount (thousand RON/person) (Row 2/Row 149)	153	x	1,825	x	1,825	
	b)	Work productivity in value units per total average headcount, as recalculated pursuant to the State Budget Annual Law	154	x	1,825	x	1,825	
	c)	Work productivity in physical units per total average headcount (quantity of finished goods/person) W=QPF/Row 149	155	x	-	x	-	
	c1)	Elements for calculation of the work productivity in physical units, of which	156	x	-	x	-	
		- quantity of finished goods (QPF)	157	x	-	x	-	
		- average price (p)	158	x	-	x	-	
		- amount = QPF x p	159	x	-	x	-	
		- share of total operating income = Row 157/Row 2	160	x	-	x	-	
8		Overdue amounts payable	161	-	-	-	-	
9		Overdue receivables, of which:	162	-	4,520	-	4,520	
		- from operators with full/majority State capital	163	-	4,500	-	4,500	
		- from privately-owned operators	164	-	20	-	20	
		- from the State budget	165	-	-	-	-	
		- from the local budget	166	-	-	-	-	
		- from other entities	167	-	-	-	-	
10		Loans to finance the current business (principal repayable)	168	-	-	-	-	
11		Total redistributions/distributions according to Government Emergency Ordinance no. 29/2017, from:	169	-	-	-	-	
		- other reserves	170	-	-	-	-	
		- result carried forward	171	-	-	-	-	

*) up to the limit set out at Article 25(3) of Law no. 227/2015 on the Tax Code, as subsequently amended and supplemented
**) the amounts not factored in determination of the gross increase in average earnings provided in the State Budget Annual Law shall be shown separately
(***) the current corporate tax shown at row 141 contains the net deferred tax

Appendix no 5. Measures to improve the gross result and cut down the overdue amounts payable

thousand RON

Item no.	Measures	Time for completion	Before the errata								Subsequent to the errata					
			Current year 2026		Year 2027		Year 2028		Current year 2026		Year 2027		Year 2028			
			Influences (+/-)		Influences (+/-)		Influences (+/-)		Influences (+/-)		Influences (+/-)		Influences (+/-)			
			Gross result	Overdue amounts payable	Gross result	Overdue amounts payable	Gross result	Overdue amounts payable	Gross result	Overdue amounts payable	Gross result	Overdue amounts payable	Gross result	Overdue amounts payable	Gross result	Overdue amounts payable
0	1	2	5	6	7	8	9	10	5	6	7	8	9	10		
Item I	Measures to improve the gross result and cut down the overdue amounts payable															
1	Measure 1: Cutting down the expenses on taxes and duties, after removal of the contribution to the Energy Transition Fund	31.12.2026	459,902	X	0	X	0	X	459,902	X	0	X	0	X		
2	Measure 2: Increase in financial income	31.12.2026	25,155	X	0	X	0	X	25,155	X	0	X	0	X		
3	Measure 3: Increase in other operating income	31.12.2026	3,844	X	0	X	0	X	3,844	X	0	X	0	X		
4	Measure 4: Cutting down the payroll expenses further to reducing the employee participation in profit and the payroll budget	31.12.2026	41,873	X	0	X	0	X	41,873	X	0	X	0	X		
5	Measure 5: Application of estimates regarding the market context in which SNN operates	31.12.2027	0		0		0		0	X		X	0	X		
	Total Item I	-	530,774	X	0	X	0	X	530,774	X		506,823	X		0	X
Item II	Causes reducing the effect of the measures provided at Item I															
1	Cause 1: Reduced proceeds from sold production, mainly due to the lower electricity sales as a result of the drop in electricity output caused by unplanned outages in 2026	31.12.2026	-1,218,633	X	0	X	0	X	-1,218,633	X	0	X	0	X		
2	Cause 2: Increase in the expenses on inventories, mainly due to the increase in the cost of electricity acquisition	31.12.2026	-379,402	X	0	X	0	X	-379,450	X	0	X	0	X		
3	Cause 3: Increasing the financial expenses in line with evolution of the forecasted exchange rate	31.12.2026	-22,995	X	0	X	0	X	-22,995	X	0	X	0	X		
4	Cause 4: Higher costs of services provided by third parties	31.12.2026	-107,384	X	0	X	0	X	-107,384	X	0	X	0	X		
5	Cause 5: Increase in other operating expenses, mainly further to the increase in the expenses on depreciation and amortization	31.12.2026	-175,787						-175,787							
6	Cause 6: Application of estimates of the SNN market context and adjustment of the previous year's budget proposed by the inflation index	31.12.2028	0	X	642,901	X	-1,186,886	X	0	X	0	X	-1,179,842	X		
	Total Item II	-	-1,904,300	X	642,901	X	-1,186,886	X	-1,904,348	X	0	X	-1,179,842	X		
Item III	Grand Total (Item I+ Item II)	-	-1,373,526	X	642,901	X	-1,186,886	X	-1,373,574	X	506,823	X	-1,179,842	X		